

# Legal Disclaimer



### Forward-Looking Statements & Risks Acknowledgement

This document includes forward-looking statements. The forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Company's current beliefs and expectations about future events. Forward-looking statements are sometimes identified as "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "continues", "assumes", "positioned", "anticipates", "is seeking", "growth", "targets", "forecasts" or the negative thereof, other variations thereon or comparable terminology.

These forward-looking statements include all matters that are not historical facts. They may appear in multiple places throughout the Pitchbook and include statements regarding the intentions, beliefs or current expectations of the Company concerning, among other things, the future results of operations, financial condition, prospects, growth, strategies, and dividend policy of the Company and the industry in which it operates. In particular, the statements in relation to risk factors and business background regarding the Company's strategy, targets and other future events or prospects are or may be forward-looking statements.

Forward-looking statements and other statements contained in this document regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially because of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed, or implied in such forward-looking statements. Such forward-looking statements contained in this document speak only as of the date of this document. Any obligation or undertaking to update any forward-looking statements contained in the document to reflect any change in their expectations or any change in events, conditions, or circumstances on which such statements are based is expressly disclaimed unless required by applicable law, rules and regulations.

Accordingly, undue reliance should not be placed on any of the forward-looking statements in this document. Statements contained herein as to the contents of any agreements or other documents are summaries and, therefore, are necessarily selective and incomplete.

# The Big Picture



1

# AI Expansion is Attracting Substantial Capital Investment

Multi-faceted strategic investment to shape global AI landscape, influence standards & secure economic leadership

- Computing infrastructure
- Research & Development
- Startup & industry support
- Ethics, safety, regulation

2

# Al-driven Automation is Accelerating Across Critical Sectors

UAE & global governments accelerating AI adoption in governance, infrastructure, national security, efficiency & sustainability

- US: Stargate: ~\$500 billion by 2029
- EU: InvestAI: ~ €200 billion; France: ~€110 billion
- UAE: MGX: ~\$100 billion; Stargate UAE; AI-Native Government

3

# **Delivering a Compounding Economic Impact**

Al is projected to increase global GDP by 7% by 2030

- Global economic impact: ~\$16 trillion
- US: \$3.7 trillion annual impact by 2030

Al is projected to account for ~14% of UAE GDP by 2030

UAE economic impact: ~\$100 billion

4

# The Rise of Agentic AI (Autonomous AI Agents)

Agentic AI represents the next evolution in AI, where AI-powered agents exhibit agency with limited human intervention

- Act autonomously: planning, decision-making, problem-solving
- Make decisions: negotiate, collaborate, adjust behavior
- Pursue goals: align actions with long-term objectives

# We are Presight

Presight (a G42 company), is a global Big Data Analytics company powered by Artificial Intelligence (AI)

Presight is at the forefront of enabling the use of advanced technology, allowing governments, enterprises, and institutions to harness the power of Applied Intelligence for better decision-making, enhanced efficiency, and long-term impact.

With a strong foundation in public services, energy & climate, finance, smart cities, and education, Presight is leading Aldriven transformation across industries and geographies.

With a global footprint spanning the UAE, Central Asia, Africa, and beyond, Presight continues to expand its market presence through strategic partnerships, major Al deployments, and industry defining innovations.







25+

Successful projects in UAE & **MENA** 

**P** LEADER

Global Big Data Analytics Company powered by AI

**A** 20+

Industry-leading flagship technology solutions

◆ 100 MILLION+

API Usage / Day with total usage of 70B+ API Calls

**4** CONTINENTS

Early-mover in 17+ countries

**PROPRIETARY IP** 

Intellectual property rights to

flagship solutions

30-50 TB

Daily all-source dataprocessing capacity

**(**ඉ 150+

Globally competitive Artificial Intelligence models

TOP 3 AWARD

EXPO 2020 platform placed top 3 at the World Smart City Global Awards 2022

700+

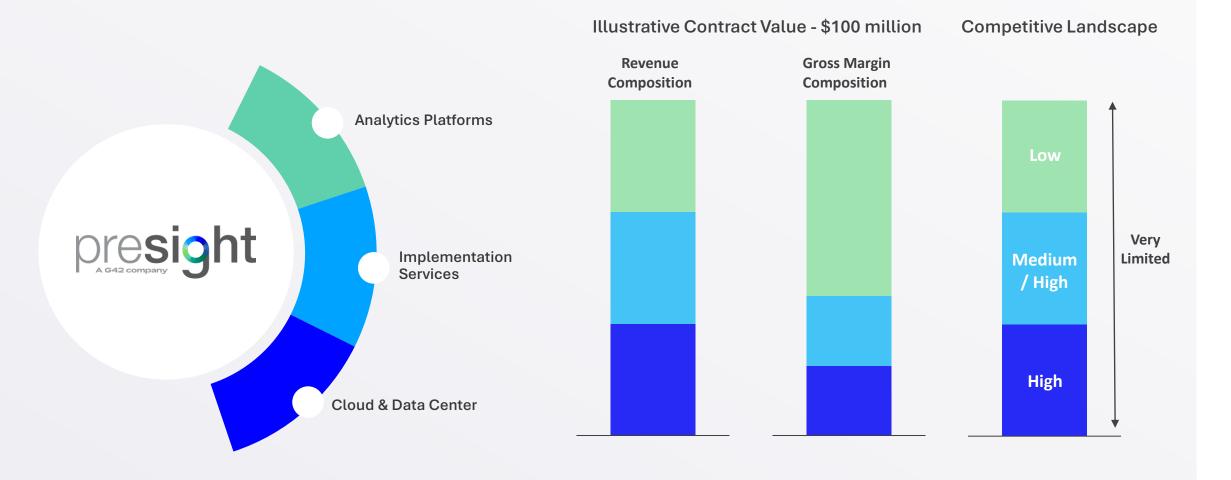
Employees 80%+ Technical Specialists, 25% females



### **Business Model**

Presight provides an "end to end" technology stack for both cloud-hosted and on-premise Applied AI solutions





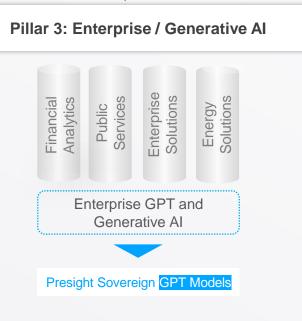
# Medium Term Strategic Road Map

presight

**Business Vertical Progression (2023 – 2027)** 







Early mover across 17+ countries
 Regional hubs: Kazakhstan / Albania
 AED 3.6bn multi-year orders FY 2024
 AED 3.9bn backlog – March 2025

25+ successful projects in UAE / MENA

Partnerships with global technology leaders
 Access to MSFT technology & markets
 Strategic joint ventures to drive growth
 Acquisition of 51% of AIQ
 Presight Accelerator & Venture Fund

10+ flagship products and solutions
150+ machine learning models
Synergy: End-to-end Data & AI Platform
Vitruvian: Enterprise-grade Gen-AI Platform
Energyai: First Agentic AI Energy Platform

## Large Addressable Markets With Clear Structural Drivers



	Presight's Core Business Sectors								Emerging Sectors	
	Public Services		Energy & Utilities		Finance		Smart Cities		Education	
Market Opportunity	USD 1.2T Global Market size in 2022	USD 86B MENA ICT market size in 2021	USD 6.9T Global <sup>1</sup> Utilities market size in 2024 USD 10B Global <sup>2</sup> Al Energy market size in 2022		USD 20B Global Financial Big Data Analytics market size in 2022	USD 10B MENA Fintech market size in 2022	USD 1.1T Global Smart Cities market size in 2023		USD 74B Global EdTech market size in 2022	USD 5B MENA EdTech market size in 2022
	<b>24% CAGR</b> 2022-2030	8% CAGR 2022-2026	<b>6% CAGR¹</b> 2024-2028	28% CAGR <sup>2</sup> 2023-2032	13% CAGR 2022-2030	<b>12%+ CAGR</b> 2022-2026	<b>25% CAGR</b> 2022-2032		<b>15% CAGR</b> 2022-2027	10% CAGR 2022-2027
Total Contract Value (TCV) Since Listing	Since Q1 202	3 AEDM	Since Q1 2023	AEDM	Since Q1 202	3 AEDM	Since Q1 2023	AEDM		
	Domestic	2,467m	Domestic	2,181m	Domestic	136m	Domestic	-		
	Internationa	l 1,216m	International	-	Internationa	l -	International	610m		
	Total	3,683m	Total	2,181m	Total	136m	Total	610m		

Note: (1) MENA climate analytics estimated based on global figure, calibrated by GDP Sources: GrandView Research, UAE MOEC, Globaldata, Statista, GlobeNewswire, Mordor Intelligence, Thompson Reuters, Allied Market research, Fortune Business Insights, KPMG, The National, Precedence Research, The Business Research Company

# International Playbook (Kazakhstan Case Study)





Sept 2022

MoU with the Ministry of Digital Development

to collaborate on government use of big data analytics, cloud, Al and other digital technologies



July 2023



Oct 2024

March 2024

Feb 2025

May 2025



MoU with Astana Hub

astana hub

to support startups and entrepreneurs in Central Asia



### First

employee hired in Kazakhstan

marking the beginning of Presight's local presence, now grown to 40+ employees



MoU with **Astana City** Administration

to drive digital transformation and economic growth



Joint venture with Samruk-Kazyna

to accelerate digital transformation in Kazakhstan



Meeting with **Head of State** — Peng Xiao

GCFO of G42



Agreement with Ministry of Digital Development

to build an advanced Al supercomputer in Kazakhstan in 2025



Launch of 6vear Smart City project in **Astana** 

\$190m contract to deploy an AIpowered smart city project



Presight formally opens **Astana Office** 

To support mission-critical Al and national digital transformation initiatives across Central Asia

### **Commitment to Kazakhstan's Digital Future**



**National Initiatives** 

Support AI, Smart City, & digital infrastructure efforts



**Talent Development** 

Build local capacity & long-term innovation ecosystems



**Startup Acceleration** 

Al Accelerator open to local startups



Venture Investment

Venture Capital fund open to scalable local ventures

From strategic agreements to on-theground implementation, a shared vision to accelerate digital transformation and unlock the full potential of Al

### **Expanding Strategic Cooperation**



**New Frontiers** 

Healthcare, energy, education, space research, oil & gas



**Collaborative Innovation** 

Joint R&D / knowledge transfer for sovereign digital capabilities



**M&A Opportunities** 

Integrating promising local tech into global platforms



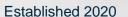
Al Transformation of Samruk-Kazyna

Digital reinvention / intelligence across national assets

# AIQ - Energy Focused Al-Innovation









14

Al solutions covering the entire

Oil & Gas Value Chain



21

**Patent Applications** 



Leading Al Agents





## Operational and Field Automation

### **BENEFITS**



Offerings aligned with Customer needs



Focused
Product Innovation
Based on Real Data



Scalability to accommodate future solutions



Predictive Maintenance & Performance Monitoring



Field Digitalization



Coverage of Entire Value Chain



Up to 4% production uptake for gas lifted wells and 2% extension of well lifecycle



Up to **30%** reduction in Gas Injection



Up to **50%** reduction in unplanned losses due to ESP failures

# AIQ'S Portfolio Covers The Full O&G Value Chain



# AIQ SOLUTIONS ARE DEPLOYED ON



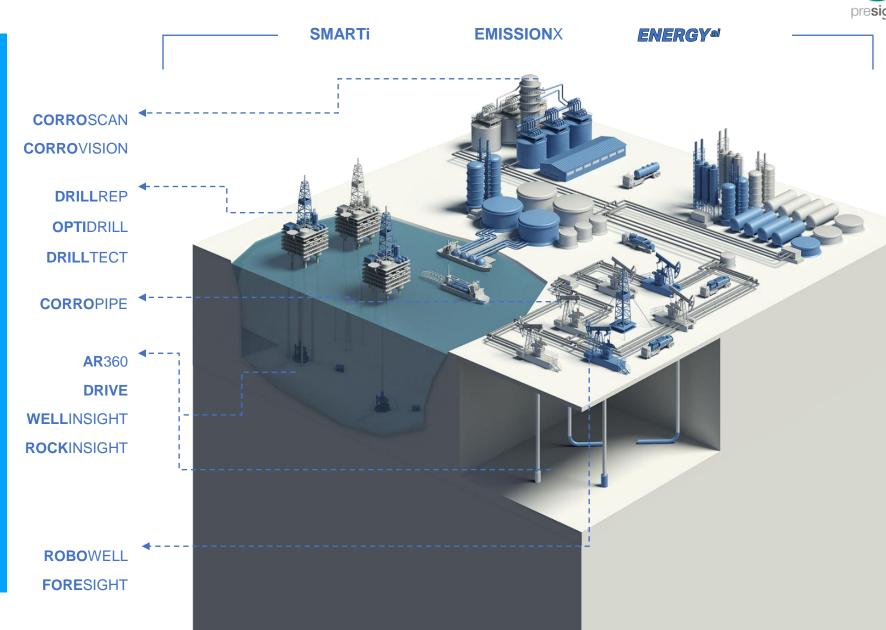
25% ADNOC's Producing wells



20%
Of reservoirs



**100%** Of rigs



# Presight Al Accelerator

Establish a leading AI eco-system to unleash the potential of AI startups at the global level



From prototype testing to industry expertise, to entry to global markets, as well as utilization of worldwide tech platforms – <u>Presight Al Acceleration Program</u> will offer in-depth multi-phase programs designed to evaluate, plan, and start selling

### **Acceleration Program will enable Presight to:**



Identify Top Performers for VC Fund



Partner with Leading IP



Expand to Global Markets, Increase Product Offering



Participate in Equity of Startups

Acceleration Program will enhance startups with the most crucial factors of success



Utilize Presight's exposure to G42's wider group resources as well as existing network of institutional customers and partners



Data Centre and HPC

Collocation and Supercomputer











Cloud Services



Cloud-based compute



Data security with robust encryption protocols





Access to Leading AI SMEs

Exposure to foundational LLMs, GPTs, algorithms







Access to Global Markets



Integration with Presight's Product Pipeline



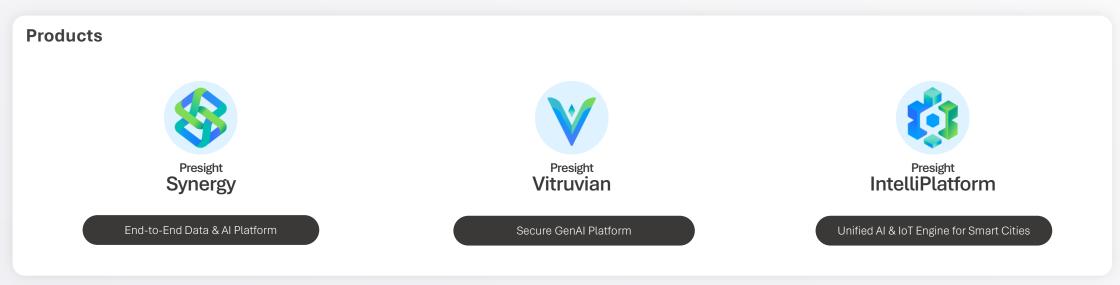
Opportunities

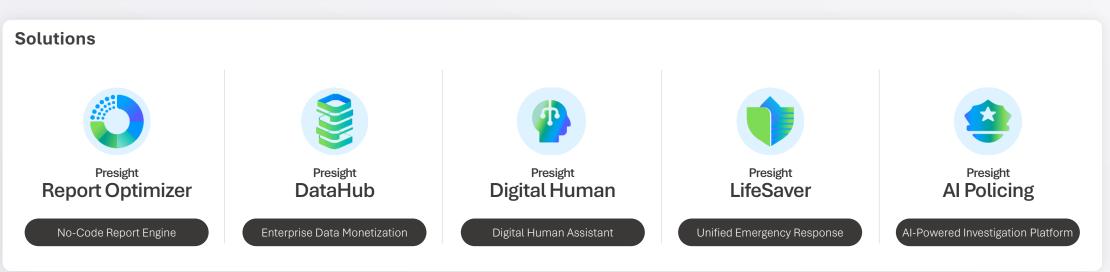
e-Selling presight

# **Presight Product & Solutions**

End-to-End Portfolio of trusted AI and Big Data Analytics Products and Solutions







# Financial Framework

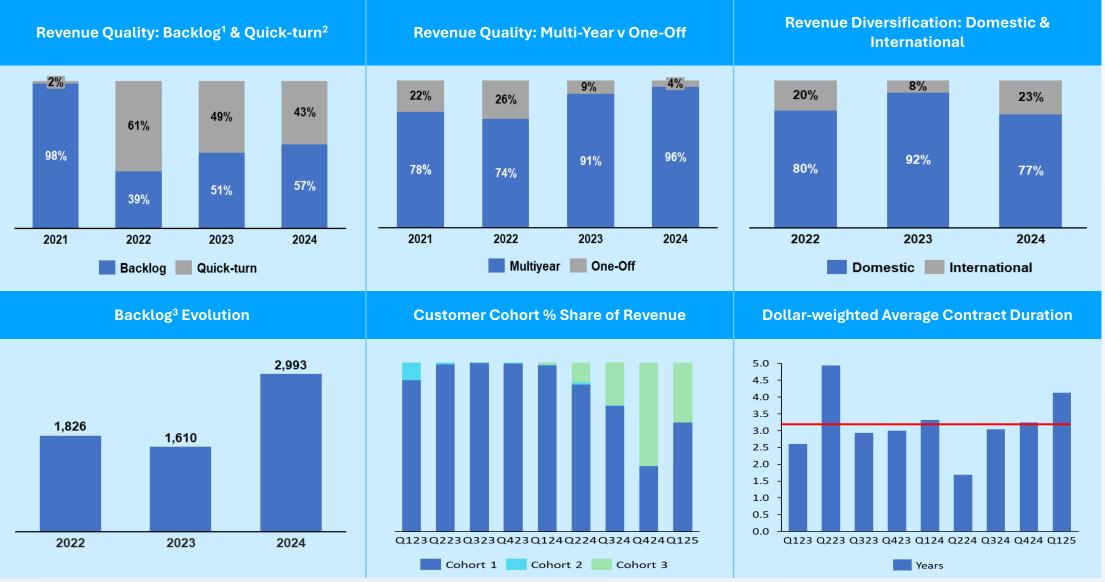
### Financial Dashboard





### **KPI Dashboard**

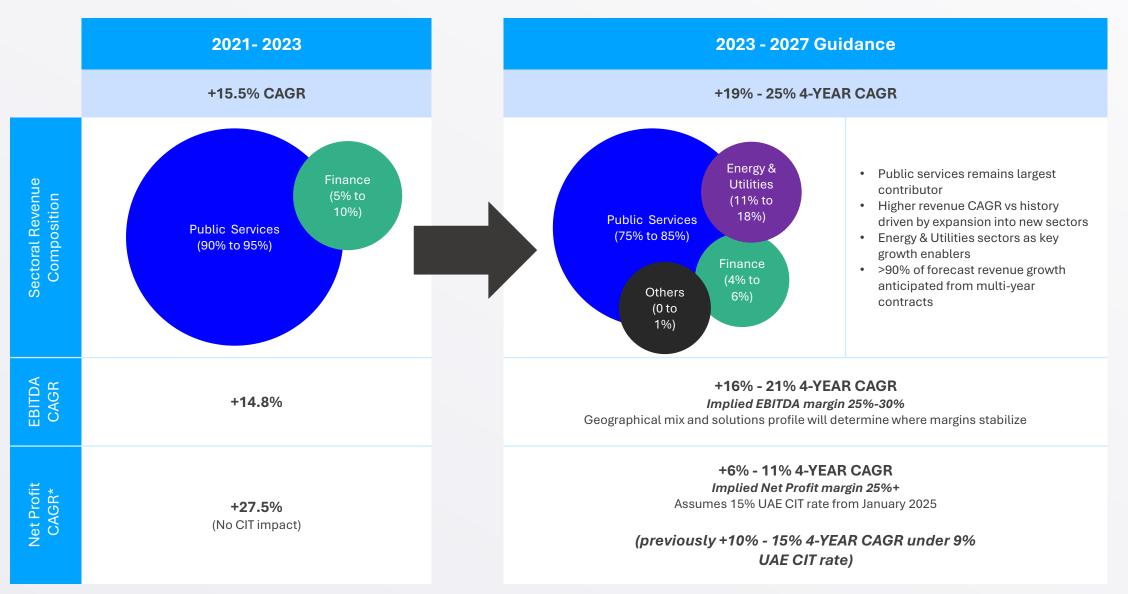




<sup>&</sup>lt;sup>1</sup> Revenue from Backlog implies revenues from contracts concluded in prior financial years <sup>2</sup> Revenue from Quick turn implies revenues from contracts concluded in the current financial year <sup>3</sup> Backlog implies revenues yet to be accrued on contracts concluded in prior periods

### Medium-Term Guidance

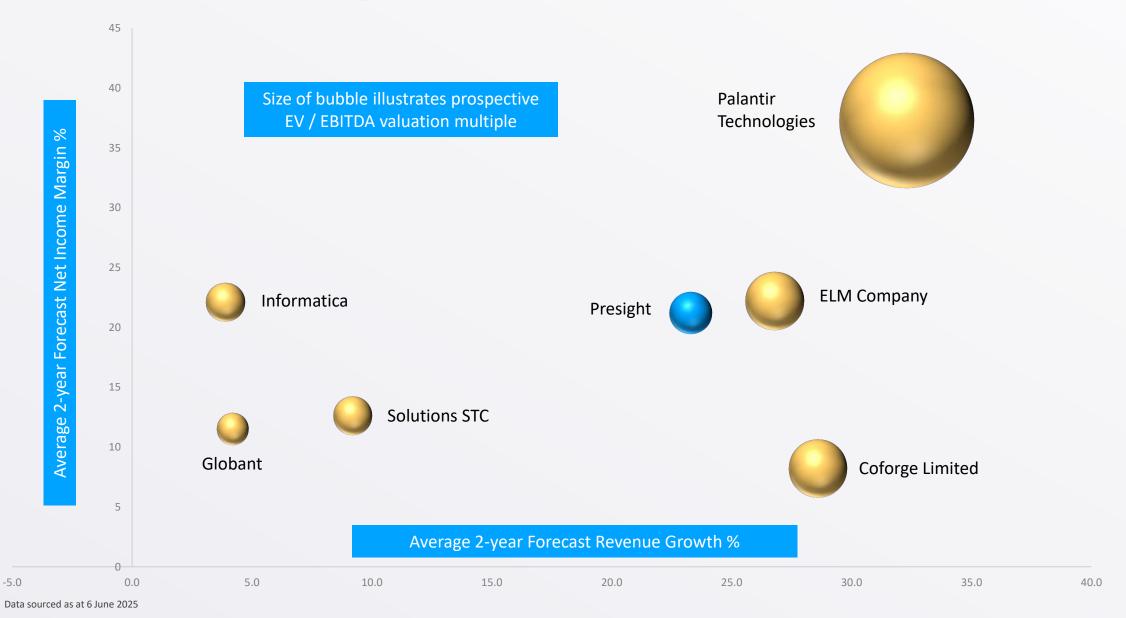




<sup>\* 100%</sup> Group profit including minorities

# Valuation Comparable





# Why Presight Leads



- Strategic Government backing & mandate for international expansion
- Beneficiary of UAE's leadership, vision, and commitment to Al adoption
- Strategic Government backing as enabler of digital transformation across emerging markets
- Access to AI infrastructure that seamlessly integrates with sovereign/enterprise ecosystems
- Global technology partnerships to accelerate AI adoption globally

Technological advantage & focused Al innovation

- National-scale, mission-critical programs to shape economies & empower societies
- Homegrown AI ecosystem ensures adaptability, security, & efficiency
- Models developed & trained on industrial scale, enhancing predictive analytics & automation
- Adaptive, all-source data platforms for high-load AI applications
- Proven mission-critical technology with long-term benefits
- Trusted B2G relationships based on proven ability to deliver mission critical deployments
- Bespoke technology stacks that support faster, lower-cost Al adoption
- · Deeply embedded solutions integral to economic modernization & governance
- Full lifecycle AI solutions for perpetual value creation and high renewal rates
- 4 Highly scalable and capital-efficient business model
- Large addressable markets with structural demand drivers & significant TAM
- Solutions that address key challenges in emerging markets
- Cloud-based solutions for flexible integration legacy infrastructure or sovereign ecosystems
- Capex-light deployment model & robust controls facilitate low-risk international expansion

5 Industry-leading economics & financial resilience

- Dependable revenues & cash flows with growing backlog & multi-year contracts
- Consistent & strong profitability
- Robust, debt-free balance sheet to fuel future organic & inorganic growth
- Strong medium-term revenue and profit CAGR trajectory



# Our Products & Solutions

# **Our Al Library Powers Industry** Verticals

The core of our platform is our 'All-Source Data Interpretation and Analytics' and 'AI & Big Data' layer

It hosts 150+ Al algorithms in text analytics, multimedia analytics, and behavior analytics that power the verticals' solutions and range from automation, anomaly detection to advanced analytics

Across each of our core business verticals, these capabilities are purposed and customized to solve complex business challenges









### **Solution Verticals**



Ready-made proprietary components that are commonly and heavily used on top of all Al Analytics platforms

#### Al Library



150+ state-of-the-art machine learning and deep learning models, running algorithms tailored to industry specific needs

#### **Big Data Analytics**



Multi-purpose Al Analytics Platforms that are capable to ingest and process any size and type of data

### 150+ machine learning models in NLP, multimedia, prediction, and behavior analytics Al



















Al Voice























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20



### **End-to-End Data & Al Platform**

**Presight Synergy** consolidates data management, AI analytics, and business intelligence. Built on a modern, modular architecture and powered by Generative AI, it enables organizations to securely transform, analyze, and visualize data within a single, scalable platform.





### **Synergy Data**

#### **Key Features**



Unify, cleanse, and govern all your data sources in one place, data profiling, data catalog management



Al-assisted data pipelines, data lakehouse integration, federated query, graphical data exploration tools



### Synergy Al

#### **Key Features**



LLM integrated, generative AI embedded capabilities, agentic AI framework to build AI agents seamlessly



+150 AI/ML model registry to utilize for different use cases such as computer vision and national language processing



### Synergy BI

#### **Key Features**



Built-in BI analytics tool, AI-powered rule engine, interactive and customizable dashboards, alerts & scheduled tasks



Global search, mass profiling, graph knowledge, geo analysis, geo coding, report management, rule engine analytical tool

### 000

### **Security and Governance**



Team collaboration tool, personalized home dashboard, hierarchical content organization, content sharing, activity log tracker, notifications management

Fine-grained ACL for all users, row level access control, classification-based access, audit trail, real time operational and performance statistics

Platform monitoring dashboards, data ingestion monitoring dashboards, query execution transparency, Keycloak-enabled, OAuth and SSO authentication



### Secure GenAl Platform

**Presight Vitruvian** Presight Vitruvian is an enterprise-grade Generative AI platform designed to meet the unique needs of corporate and government organizations. Vitruvian empowers users to seamlessly generate content, analyze vast data sets, and automate workflows. By leveraging a template-based architecture, the platform tailors its AI capabilities to specific use, all while maintaining strict confidentiality and compliance standards.



### **Industry-Disruptive Generative AI**

- Transforms traditional manual processes into truly AI driven workflows
- Conversational and Context-aware. Supports both English and Arabic languages

#### **Enhanced Usability & Accessibility**

- Uses industry-specific terminologies over technical jargon.
- Supports natural language interaction, voice capabilities, and native handling of multimedia.
- Enables documents writing & summarization, knowledge management, data analysis and visualization, content processing and advanced report generation.

### Robust Knowledge Management & Data Analytics

- Vitruvian searches from Internal/External data sources, uploaded files, and/or the internet to retrieve results.
- Al-driven search and analytics enable instant answers from complex data.
- Advanced Retrieval-Augmented Generation (RAG) extracts precise, context-aware insights from structured and unstructured data.



### Template-based Architecture

- Quickly customize AI "assistants" (e.g., Investigation Assistant, AI Employee, Legal Assistant) for specific business functions.
- Agentic Al Workflow: Automates tasks and decisions, freeing teams to focus on strategic initiatives.

#### **Secure and Compliant**

 Air gapped deployments ensures security, controls and data isolation capabilities, allowing enterprises to manage functional permissions and data access for different departments separately

### Versatile Integration and API Support

- Seamless integration with any application, content processing, and enterprise analytics.
- Supports multiple databases like SQL,
   OpenSearch, MongoDB, etc. and multiple LLMs (Llama, Mistral, JAIS, and more)

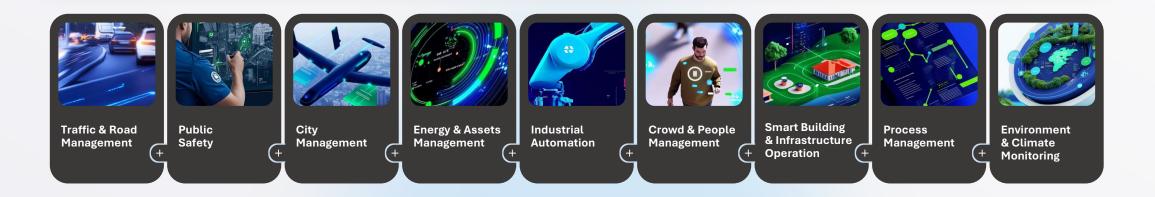
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### **Unified AI & IoT Engine for Smart Cities**

**Presight Intelli Platform** is an AI-powered, integrated urban intelligence solution that unifies data from IoT devices, video feeds, and external systems to enable smarter, safer, and more efficient cities. It provides municipalities with capabilities to monitor, predict, and optimize city operations, resource utilization, public safety, and infrastructure health across multiple sectors.





### **Seamless Data Aggregation & Integration**

- Connects and collects data from a broad spectrum of IoT devices, protocols, and real-time video streams
- Integrates with sensors, edge devices, digital twins, and external systems

### **Advanced Capabilities for Intelligent Operations**

- Dashboards and Command and Control Center for real time visualization
- Automation via robust rule engines that enables event & alert management, Supports cloud and air-gapped deployment, ensuring security, scalability, and compliance

### **Smart City-Ready Architecture**

- Powers diverse use cases and applications: Traffic & Road, City Management, Energy, Environment & Climate Monitoring, Public Safety, Asset Management, and more
- Modular architecture, easily customizable and integrable with external systems.
- Scales horizontally for large-scale IoT implementations

With Presight Intelli, cities unlock a resilient, AI-enabled digital infrastructure to optimize operations, ensure safety, and enhance citizens' quality of life.



### **No-Code Report Engine**

**Presight Report Optimizer (PRO)** enables organizations to generate comprehensive reports through no-code, Al-driven workflows. By integrating diverse data sources and automating scheduling, PRO delivers immediate insights for sharper decision-making.



### **Data Ingestion**

Collect data from various sources, including web data, social media, subscription-based content, and enterprise data sources.

### **Data Analysis**

Use generative AI and LLMs to analyze the data, performing traditional data analytics, timelines, trending analysis, sentiment analysis, risk assessment, prediction, and recommendations.



#### **Report Generation**

Use the no-code, drag-and-drop interface to create reports with natural language processing, refining content with simple English commands.

#### **Final Report**

Produce polished, comprehensive reports in multiple formats, ready for presentations and strategic decision-making.



### **Enterprise Data Monetization**

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**Presight DataHub** is an enterprise data marketplace that democratizes and monetizes data. It enables organizations to share data internally, externally, and generate revenue through data monetization. Deployed on Microsoft Azure, it ensures data sovereignty and security while promoting data-driven decision-making.



#### Intuitive Marketplace

An intuitive user interface that simplifies the discovery and access of data products. This streamlined process significantly enhances data discovery and access reducing time and effort while improving user experience.



#### Advanced Analytics, Querying and Al-Driven SQL Builder

The platform empowers users with robust tools for SQL and natural language querying, making data analysis accessible to users across various skill levels. This feature ensures that all users can effectively leverage data to support decision-making processes.



### Secure Collaboration Tools

Secure environments, such as sandboxes and workbenches, where users can safely collaborate on data projects. These tools allow users to evaluate, transform and combine data products and build new data products.



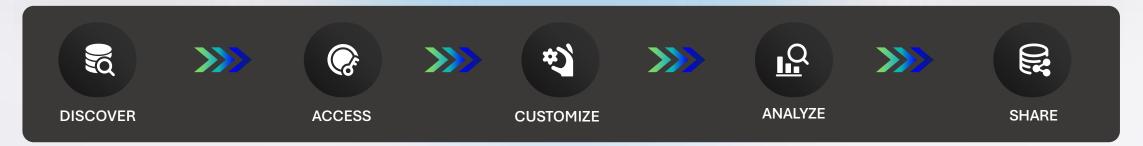
#### Governed Access Control

Governed access control, allowing organizations to regulate the access and usage of data at scale. It supports self-service, permissioned and provisioned options, ensuring that only authorized users can access specific data products or features.



#### Seamless Integration

Integrates with existing systems and data sources, ensuring flexibility, security, and compliance while minimizing adoption disruptions. Its interoperability maximizes the value of existing data infrastructure, allowing organizations to distribute data pipelines efficiently without physically relocating them.

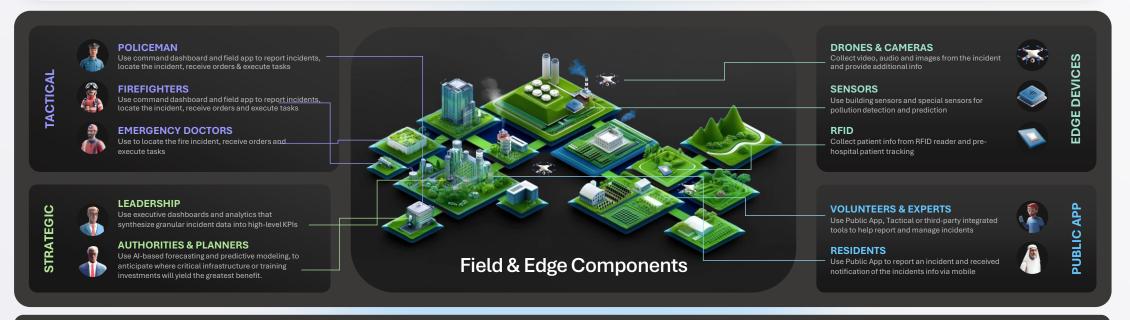




### **Unified Emergency Response**

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**Presight LifeSaver** is an AI-powered, end-to-end emergency management platform designed to deliver rapid response and efficient recovery. By breaking down silos between fire services, police, emergency call centers, ambulance operations, public agencies, cyber units, volunteers, and the community, Presight LifeSaver fosters a truly integrated and proactive approach to accidents and crisis management.





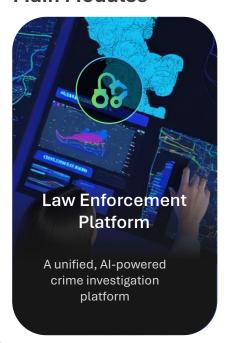


### **Public Safety & Law Enforcement**

**Presight Al-Policing Suite** is a home-grown cutting-edge modular solution engineered to transform public safety and law enforcement operations through the strategic use of Generative AI (GenAI), AI Agents, and advanced data analytics.

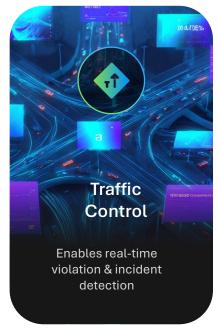


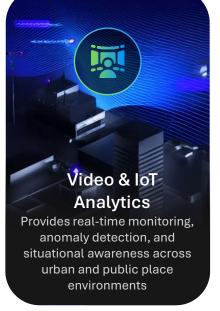
### **Main Modules**













### **Enablement Across Full Energy Value Chain**

presight

**Energy**<sup>ai</sup>, the world's first-of-its-kind Agentic AI solution for the entire energy value chain, brings a new level of efficiency and precision to critical tasks, from seismic analysis to geological modelling and real-time process monitoring, reducing time for critical processes from months to days, minimizing cost and emissions in the process.



# Stakeholder Overview

# Domestic and International Customer Relationships

Presight serves leading organizations to create impact at scale, driving rapid improvements in the analytics quotient for each of its clients













































## Global Collaborations / Joint Ventures / Partnerships / MOUs

Our joint ventures and partnerships add value to the work we do, foster growth, and bring about positive societal impact across the world



Presight signed a MoU with Microsoft to support the Presight Al-Startup Accelerator and foster innovation in artificial intelligence development.



Presight signed an MoU with MBZUAI to support the Presight AI-Startup Accelerator and advance artificial intelligence research and development initiatives.



Presight signed an agreement with Masdar to develop an advanced asset management tool for renewable energy projects and operations around the globe.



Presight signed an MoU with NEC to integrate advanced flood monitoring capabilities into the Presight Emergency Response Management Platform using SAR technology.

### viettel **fi**

Presight signed a Memorandum of Understanding with Viettel Al to promote cooperation and advance Applied Al and digital transformation initiatives in Vietnam.

#### **@ Hitachi Digital Services**

Presight signed an MoU with Hitachi Digital Services to explore collaboration in smart city and cognitive city technologies for urban development.



Presight signed a strategic partnership with Nesma Injazat to spearhead and enhance digital transformation of government and businesses across Saudi Arabia.



Presight signed an MoU with Dell Technologies to leverage cutting-edge infrastructure solutions and accelerate artificial intelligence and big data adoption in the UAE



Presight signed a strategic cooperation agreement with Abu Dhabi Department of Energy to deliver premier Al and digital transformation solutions for the energy sector.



Presight signed a Memorandum of Understanding with Nawah Energy Company to enhance digital capabilities through cloud infra, 5G networks, and Al analytics.



#### astana hub

Presight signed a partnership with Astana Hub to support emerging startups leveraging Al potential through resources, platform access, and networking opportunities.



Presight signed a Memorandum of Understanding with Colombia's Ministry of Science to promote cooperation and foster joint research and innovation projects.



Presight signed a landmark agreement with Kazakhstan's Ministry of Digital Development to develop a state-of-the-art Al supercomputer and data center cluster.



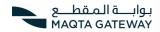
Presight signed a strategic MoU with Uganda's National Information Technology Authority to support the country's national digital transformation ambitions.



Presight signed a collaboration agreement with Intel to accelerate applied AI projects and develop cutting-edge artificial intelligence solutions in the Middle East region.

#### مجلس الإمارات للإعلام UAE MEDIA COUNCIL

Presight signed a contract with UAE Media Council to develop the Unified Media Al and Analytics Platform for regulating and assessing media content.



Presight signed a Partnering Agreement with Maqta Gateway to jointly deliver cutting-edge Al-powered digitalized solutions for trade and logistics operations.



Presight signed a partnership with Obvious Technologies to revolutionize crisis, emergency, and disaster management through advanced analytics & Al integration.

### (I) IDEMIA SMART IDENTITY

Presight signed a Memorandum of Understanding with IDEMIA Smart Identity to jointly explore opportunities in secure identity solutions across Middle East and Africa.



Presight signed a partnership agreement with ISS to work together on transformative projects in Smart City and Safe City initiatives.

#### مجلس تنافسية الكوادر الإماراتية EMIRATI TALENT COMPETITIVENESS COUNCIL

Presight signed a partnership with ETCC to create a comprehensive workforce data platform integrating multiple datasets with advanced Al analytics capabilities.



### UNITED ARAB EMIRATES NATIONAL MEDIA OFFICE

Presight signed a strategic project contract with National Media Office to deploy artificial intelligence supporting narrative integrity and information governance initiatives.



Presight signed an MoU with Etihad Rail to explore and implement advanced digital solutions leveraging generative AI, smart transportation, and logistics technologies.

### BEACON RED بیک ن رد

Presight signed a strategic partnership with EDGE Group's Beacon Red to advance Alpowered security solutions and enhance defense capabilities in the region.

### ■SwissAI®

Presight has signed an MoU with Swiss AI AG, a Switzerlandbased company pioneering the seamless integration of human intelligence and advanced AI for future-ready decision-making.

### DeepTech

Presight signed an MoU with Deeptech Engineering to integrate Seismic AI detection capabilities into the Presight Emergency Response Management Platform.



# Board of Directors



H.E. Dr. Sultan Ahmed Al Jaber Chairman

- Minister of Industry & Advanced Technology of the UAE
- · Chairman of Masdar
- Managing Director & Group CEO at ADNOC
- Over 20 years of experience across the energy spectrum
- Played a leading role in the UAE's energy diversification



H.E. Mansoor Al Mansoori Vice Chairman

- · Member of Abu Dhabi Executive Council
- Chairman of the Department of Health in Abu Dhabi
- Prominent leader with diverse professional experiences in senior leadership positions across government and private sectors



Kiril Evtimov Board Member

- Group CTO at G42 and CEO of Core42
- Co-founder, board member, and former CEO of FairSignals Inc.
- Previously held leadership roles in Teradata, MicroStrategy, and eBay
- Seasoned technology and business leader with global experience across start-ups and Fortune 500 companies



Abdulla Rashed Alrashdi Board Member

- CEO of Tamouh Healthcare
- Successfully led Tamouh Healthcare's efforts to monitor and curb the Covid pandemic
- Extensive executive experience in various official entities, including Abu Dhabi Police General Headquarters, Abu Dhabi Authority of Culture and Heritage, and the Federal Government



Suhail Bin Tarraf Board Member

- Group Chief Operating Officer at First Abu Dhabi Bank (FAB)
- Former Chief Operating Officer at Emirates Islamic Bank
- Performance-driven transformative leader with over 20 years of senior expertise in Strategy, Operations, Technology, and Human Resources



Hamda Almheiri Board Member

- Director, leading the Government Affairs function for ADQ, an Abu Dhabi-based investment and holding company
- Holds authority over ADQ's collaboration with industry advocates, leveraging areas of joint interest
- Oversees the continuous monitoring of relevant government activities globally



Thomas Pramotedham Board Member and CEO

- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving largescale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

## Management Team



**Thomas Pramotedham** 

Chief Executive Officer



- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving largescale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Ram Meyoor
Chief Financial Officer



- Over 25 years of finance experience across MENA, Asia and USA
- Holds MBA from Illinois State University, Illinois, USA
- Leads the company's finance department and is responsible for all financial functions including growth, governance, and compliance

Dr Adel Alsharji
Chief Operating Officer



- Responsible for company operations, with over 25 years of experience
- Expertise and in-depth knowledge of AML, auditing, and anti-corruption, focused on developing and delivering technology-driven financial AI products and solutions
- Previously worked in civil services and has a doctorate in business administration

Xiaodong Zhou
Chief Technology Officer



- Over 17 years experience in technology, started as an applied data scientist
- Visionary strategist specialized in developing future-proof technology roadmaps
- Develops the company's technology and Al products

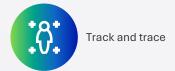
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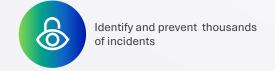
# Use Cases

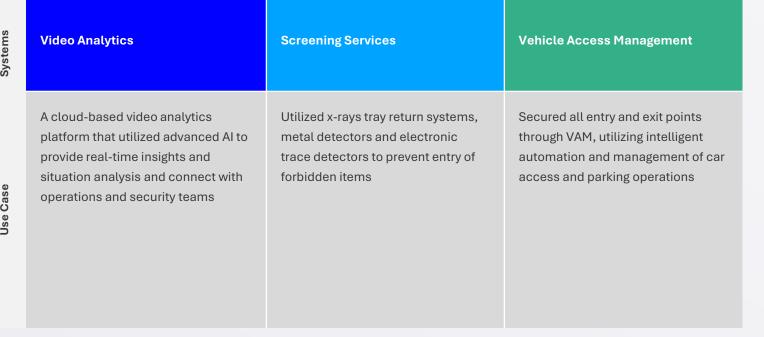
# Expo 2020 Dubai

Provision of AI-enabled Visitor Management technology for EXPO 2020 monitoring over 100,000+ daily visitors and 6,500+ daily vehicles











Threat Al-alert dashboard, tracking alarms and associated actions

- 12,000 CCTV cameras covering an area of 4.38 square kilometers
- 240 License Plate Recognition Devices
- 158 Auto Arm Barriers
- 78 Driver ID Devices
- 2,400 Tracking Devices
- 137 Metal Detectors
- 130 X-ray Machines
- 4 E-tracer Detectors



### Lifesaver

A GenAI-powered emergency response management platform





# Abu Dhabi Accountability Authority (ADAA)

Supported ADAA with multiple AI platforms to achieve their objective of driving accountability, transparency, and integrity across Abu Dhabi government entities



**Al Audit** 

#### 10x efficiency

Audit execution cycle reduced by 10x e.g., process visualization from data ingestion to dashboard reduced from 15 days to 1.5 days



#### Comprehensiveness

Typical audit samples are less than 1% of all records, AI models enable auditing of 100% of records

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e Case

#### Anti- corruption Financial Disclosure System

Ran end-to-end artificial intelligence audits of over 100 use cases across HR, procurement, and finance across 30+ entities

Ran conflict of interest big data models to detect a variety of conflict-of- interest use cases (e.g., related party financial transactions and family member hiring)

Supported the platform to set a clear foundation for institutional transparency by recording self-disclosed data for 1,500+ government seniors across 11 data categories (job, family, bank, and others)



Al audit summary output with a consolidated entity score



Anti-corruption investigation network-analysis dashboard

# Our Markets

### **Our Markets**



#### CORE

#### **Energy & Utilities**

#### WHAT WE DO

**Public Services** 

We revolutionize public services and government operations with GenAl-powered big data analytics

#### WHY WE DO IT

To enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

#### **OUR IMPACT**

So that people can have better citizen experiences and live better lives

#### WHAT WE DO

We develop advanced Al solutions for the Energy sector and mitigate the environmental impact of business operations

#### WHY WE DO IT

To provide comprehensive
Al-based tools and insights that
enhance operation efficiency,
reduce environmental impact, and
support effective decision-making

#### **OUR IMPACT**

So that we can boost operational efficiency, sustainability, and datadriven decision making



#### **Finance**

#### WHAT WE DO

Our solutions help detect financial irregularities, fraud, and risks precisely through GenAl-driven big data analytics

#### WHY WE DO IT

To equip regulators and companies with tools to detect and address financial anomalies, analyze trends, and run audits

#### **OUR IMPACT**

So that financial risk can be managed, allowing people and organizations to be at peace



#### **Smart Cities**

#### WHAT WE DO

Our comprehensive solutions revolutionize how cities are managed.

#### WHY WE DO IT

To enable authorities with the capabilities to enhance city resource management, leverage IOT and sensors to improve community services

#### **OUR IMPACT**

So that urban life becomes an enabler for advancement without taxing the environment



**EMERGING** 

#### Education

#### WHAT WE DO

Transform educational outcomes by using big data analytics powered by AI

#### WHY WE DO IT

To equip authorities and institutions
with data-driven tools to
enhance student learning
successes, identify student talents,
and optimize learning programs

#### **OUR IMPACT**

So that students can learn better and contribute more quickly and effectively to economic and societal progress

### **Public Services**

We enhance public services and optimize government efficiencies through big data analytics powered by GenAl. Our mission critical and proven GenAl solutions enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

#### What we offer

1

4

Digitization of public security operations

Presight offers anomaly detection, threat detection, alert & notification, target identification and prediction & prevention services

#### Digitization of the citizen

Presight deploys e-government services and analytics to better serve the needs of citizens

#### Digitization of urban planning

Presight uses advanced big data analytics to drive efficiency and cost savings for urban planning

#### **Automation of teamwork management**

Presight provides case management, BI & dashboards, reporting and permission & classification services



#### **Advancing Public Safety**

We equip authorities with advanced analytical tools that ensure quick, data-driven decision-making that helps enhance the safety and security of communities

provide a quick, secure and

Our analytics capabilities in people-centric urban environments help city authorities to gauge sentiment to drive improvements in livability, sustainability, and overall wellness



## **Energy & Utilities**

Using big data analytics powered by GenAI, we empower the energy sector with advanced GenAI solutions to improve decision-making and drive efficiency, and help organizations identify, manage, and predict the environmental impact of their business activities

#### What we offer

#### **Driving Operational Efficiency**

Leveraging world-class industry knowledge and experience, and organizing operational data through AI-based tools, Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations

#### **Reduce Environmental Impact**

Presight's Energy Solution enables companies in the Oil and Gas sector and beyond to utilize data-driven analysis, computation, and modeling to power better operational decision-making and evolve towards a sustainable future

#### **Data-driven Decision Making**

As the era of easy oil declines, the volume and complexity of Oil and Gas operations is increasing. Correspondingly, accurate and effective decision-making and planning are becoming critical

#### **Deep Sector Understanding**

We understand the Energy sector's dilemma of balancing growth with HSE, sustainability, and other goals. Our Energy Solutions helps clients to perform better, protect teams and equipment, keep operations sustainable, and rapidly scale successes

#### Driving Operational Efficiency

Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations



#### Data-driven Decision Making

Enabling accurate and effective decisionmaking and planning to drive overall business growth

#### **Enabling Sustainability**

Utilizing data-driven analysis, Presight can help companies in the oil & gas sector drive efficiencies towards a sustainable future presight

### **Finance**

Our expertise helps equip regulatory authorities and institutions with the tools to identify and address financial anomalies, fraud, and risks using big data analytics powered by GenAI. Our solutions ensure integrity and security in financial transactions and operations

#### What we offer

2

3

**Growing use of Data Analytics and AI** 

Presight has a proven and strong track record in developing AI solutions in this segment

Migration to cloud

Presight offers secure cloud services through G42 ecosystem

Automation and digitization of banking services

Presight offers eKYC, alternate credit scoring, AML and CTF services

Rising cost of compliance

Economy of scale applies as Presight can leverage on inhouse technology stack to create solutions





Our solutions streamline audit and governance processes, ensuring rapid and unbiased results that uphold the highest standards of integrity



#### Strengthening Anti-Money Laundering Efforts

Using advanced AI analyses, we enable financial institutions with the tools they need to combat money laundering and financial crimes effectively

### Advanced Financial Investigations

Our comprehensive suite of financial analysis tools offers unmatched capabilities in detecting fraud and safeguarding financial integrity

### **Smart Cities**

Our solutions transform cities into smart cities by integrating IoT (Internet of Things) technologies for efficient transportation, waste management, energy usage, and public safety

#### What we offer

3

#### Flexible and Adaptable

Flexible solutions can be adapted to any need of a modern city and its infrastructure. Highly scalable without disruption or major upgrades, from village to megacity deployment

#### **Exceeds Industry Standards**

Solutions are based on world leading Al & GenAl technology and validated by top global technology brands

#### **On-Premise, With Cloud Benefits**

Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features

#### **Data Agnostic and GenAl Engineered**

Delivering on-premise advanced cutting-edge Al and GPT functions with complete local control and security using all source data



#### **On-Premise, With Cloud Benefits**

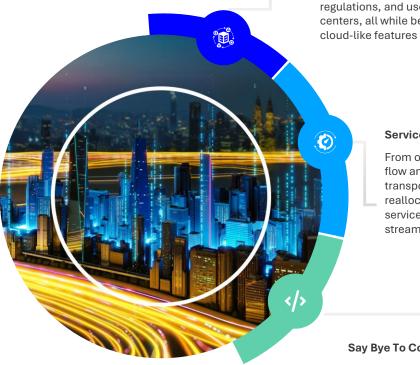
Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features

#### **Service Optimization**

From optimizing traffic flow and adjusting public transport schedules, to reallocating emergency services, our solutions can streamline all city services

#### Say Bye To Coding

Simply drag and drop to create comprehensive dashboards with attractive widgets-effortlessly customize and deploy your IoT solutions



### Education

Our solutions transform educational outcomes by using big data analytics powered by generative Al

#### What we offer

3

4

#### Use of AI for education experience customization

Presight uses AI analytics to highly customize the education journey, for example, more accurate diagnostics of student skills, tailored learning paths

#### Digitalization of education

2 Provide a rich data and AI experience in education, enabling personalized & purpose-built education products

#### **Growing demand for remote learning post COVID**

Al driven tools to strengthen educational outcomes in remote learning environment

#### Identification of gaps in teachers' performance

Actionable feedback on the success and gaps of each lesson to improve outcome

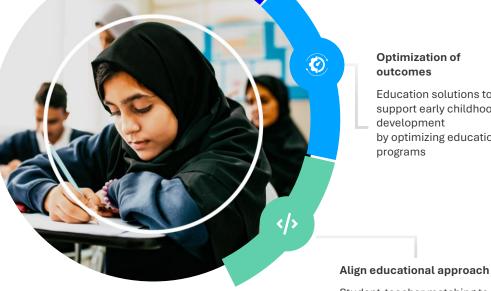


#### **Customized education experience**

Equip education authorities, academic institutions and educators with data-driven tools to enhance student learning outcomes, identify talent and optimize learning programs

> Education solutions to support early childhood development by optimizing educational programs

Student-teacher matching to identify synergies and align optimal learning approaches





# Acquisition of 51% stake in AIQ

Acquisition of a best-in-class AI-energy company backed by a leading National Oil Company



Transaction Overview	<ul> <li>Acquisition of 51% of AIQ from G42</li> <li>ADNOC retains 49% share and becomes 4% shareholder in Presight</li> <li>H.E. Dr. Sultan Al Jaber as AIQ Chairman</li> </ul>
Overview of AIQ	<ul> <li>Leading provider of AI solutions in energy sector</li> <li>Integral to ADNOC's \$500 million value creation from AI solutions in 2023</li> <li>Proven, cutting-edge AI applications with broad applicability upstream and downstream</li> <li>High growth and strong profitability</li> </ul>
Acquisition Rationale	<ul> <li>Pivotal role in global transition towards a smarter, sustainable energy future</li> <li>Partner with ADNOC's future digital transformation initiatives</li> <li>Leverage AIQ solutions &amp; Presight capabilities across growing international footprint</li> <li>Significant value generation opportunity for all stakeholders</li> </ul>
Market Overview	<ul> <li>Market for AI energy solutions estimated at \$13 billion by 2034; 14% CAGR 2024 - 2034*</li> <li>Increase efficiency, accuracy, work safety / access remote areas / electrification and sustainability / digitalization</li> </ul>
* Source: Future Insight Inc.	Under Presight's ownership, AIQ is expected to deliver enhanced value for all stakeholders

# Key Features of Main AIQ Offerings

Proven, trusted solutions that help drive efficiency and deliver value in broad operational scenarios



#### AR360 PERFORM WITH AIQ

- Provides a comprehensive overview of reservoir management and production optimization
- · Utilizes automated processes to assess reservoir model quality and optimize recovery factors
- Employs machine learning and physics for real-time production forecasting, significantly reducing scenario analysis time



- Replaces traditional reservoir simulators with AI-powered meta-models, allowing for rapid assessment of multiple field development scenarios
- Highly integrates and automates quality checks and scenario rankings, enhancing the decision-making process in field development planning



- Utilizes APC for real-time optimization of well parameters, reducing the need for manual supervision and enhancing operational safety
- Initially focused on a limited number of wells with plans to expand control to cluster/field levels, offering a broader operational scope



- Combines statistical, physics-based, and AI methodologies to predict failures in electrical submersible pumps
- Seamlessly integrates with existing monitoring systems and data sources
- Enhances proactive maintenance planning







World's First Agentic Al for Energy In collaboration with G42 and Microsoft

### **KEY ACHIEVEMENTS (FIRST 90 DAYS)**



POC AT SCALE

Covering 2 oil fields and 15% of ADNOC wells



FROM MONTHS TO HOURS

Proven time reduction for major aspects of seismic interpretation



+70%
ACCURACY

in certain aspects of seismic interpretation



Team of 200+ Experts



50+ years of ADNOC's field data

# Governance Framework

## Comprehensive Governance Structure

Committed to the highest level of governance standards in line with international best practice



#### **Presight AI Holding PLC Board of Directors**

Responsible for preserving and enhancing Presight's long-term value for stakeholders

Audit & Risk Committee ("ARC")	Nomination & Remuneration Committee ("NRC")	Investment & Financial Committee ("IFC")
Oversight of the integrity of the Company's internal control framework, including integrity of the Company's financial reporting, processes, policies and controls, the internal audit function and the external auditor  Additionally, oversight of the Company's material risk exposures, risk management framework, adherence to the risk appetite set by the Board and behavioral based risk initiatives to drive risk leadership	Supports the Board with the Board composition, renewal, performance and Board-relegated governance matters Includes the remuneration and benefit strategies for senior executives, the implementation of the Emiratization plan, the methodology used to address staff performance and corporate salary and grading structures	Oversight of the Company's investment transactions, investment risk management exposure policies and guidelines Includes review of investment manager selection

## Integrity Due-Diligence Process

Minimizing potential exposure to reputational, sanctions, or legal risk



Risk Based Integrated
Processes

Appropriate Controls

Presight manages the risks by applying the following:

Management of Relationships

Actions & Consequences

Presight adheres to a stringent framework for integrity Due Diligence (DD) and direction on the mandatory activities required to screen a potential or existing counterparty for reputational and regulatory risks

DD is the independent information gathering and expertise that assesses the integrity-related risks that a counterparty carries so Presight can make informed risk-based decisions on the third parties it does business with

Mitigation measures are put in place to minimize potential exposure to reputational, sanctions, or legal risk



# G42: Leading AI and Cloud Computing Company





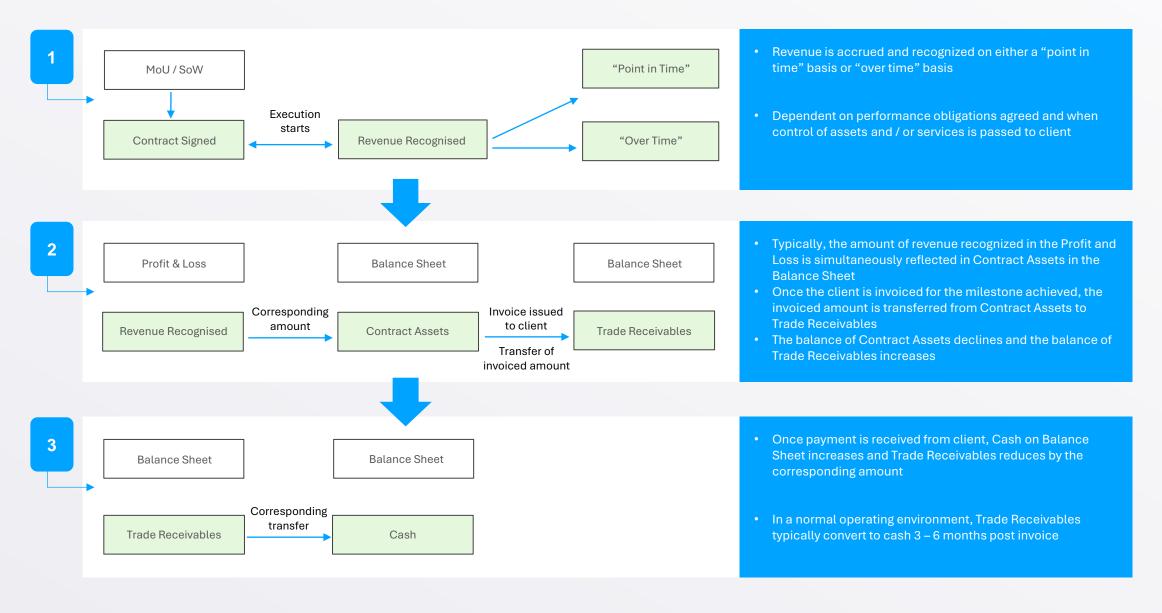
# Presight Al Holding Plc Capital Structure



Investors	Issued Share Capital (ISC)	% Holding of ISC
Group 42 Holding LTD	3,954,119,400	70.5%
International Tech Group – Sole Proprietorship L.L.C	841,302,000	15.0%
Matrix Holdco RSC Ltd (ADNOC Affiliate)	224,347,200	4.0%
Professional + Retail ("Float")	588,911,400	10.5%
Total	5,608,680,000	100.0%

### Flow of Funds Illustration





## Financial Dashboard: Q1 2025





<sup>&</sup>lt;sup>1</sup> Revenue from Backlog implies revenues from contracts concluded in prior financial years <sup>2</sup> Revenue from Quick turn implies revenues from contracts concluded in the current financial year

# Thank You

Get in touch: investors@presight.ai