

Earnings Presentation Q22025 Results

August 13, 2025

Legal Disclaimer



Forward-Looking Statements & Risks Acknowledgement

This document includes forward-looking statements. The forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Company's current beliefs and expectations about future events. Forward-looking statements are sometimes identified as "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "continues", "assumes", "positioned", "anticipates", "is seeking", "growth", "targets", "forecasts" or the negative thereof, other variations thereon or comparable terminology.

These forward-looking statements include all matters that are not historical facts. They may appear in multiple places throughout the Pitchbook and include statements regarding the intentions, beliefs or current expectations of the Company concerning, among other things, the future results of operations, financial condition, prospects, growth, strategies, and dividend policy of the Company and the industry in which it operates. In particular, the statements in relation to risk factors and business background regarding the Company's strategy, targets and other future events or prospects are or may be forward-looking statements.

Forward-looking statements and other statements contained in this document regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially because of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed, or implied in such forward-looking statements. Such forward-looking statements contained in this document speak only as of the date of this document. Any obligation or undertaking to update any forward-looking statements contained in the document to reflect any change in their expectations or any change in events, conditions, or circumstances on which such statements are based is expressly disclaimed unless required by applicable law, rules and regulations.

Accordingly, undue reliance should not be placed on any of the forward-looking statements in this document. Statements contained herein as to the contents of any agreements or other documents are summaries and, therefore, are necessarily selective and incomplete.

The Presight Team Today



Thomas Pramotedham

Chief Executive Officer



- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving largescale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Ram Meyoor
Chief Financial Officer



- Over 25 years of finance experience across MENA, Asia and USA
- Holds MBA from Illinois State University, Illinois, USA
- Leads the company's finance department and is responsible for all financial functions including growth, governance, and compliance

Dr Adel Alsharji
Chief Operating Officer



- Responsible for company operations, with over 25 years of experience
- Expertise and in-depth knowledge of AML, auditing, and anti-corruption, focused on developing and delivering technology-driven financial AI products and solutions
- Previously worked in civil services and has a doctorate in business administration

Roger Tejwani
Senior Director, Investor Relations



- Over 25 years experience in Capital Markets across Investment Banking, Equity Research and Investor Relations
- Leads the company's Investor Relations program

Operational Highlights

Key Operational Highlights – Q2 2025

Another quarter of strong growth, operationally and financially, across the Group



- New contract wins and agreements across key growth sectors in UAE
- Expanding international footprint becoming increasingly material to growth trajectory (Malaysia & Uganda in Q225)
- New landmark agreements to amplify growth trajectory in Finance vertical Central Bank, EIF, Dow Jones Factiva
- Presight AI-Policing Suite: New, modular Applied Intelligence solution to transform public safety & law enforcement
- Presight Accelerator: Selected first cohort of global AI innovators to augment our suite of world-class AI solutions
- Strengthening regional hub in Kazakhstan as platform for Central Asia expansion

Q2 2025 Operational Highlights

New Domestic Contracts & Agreements (c\$304 million)

- UAE National Media Office (NMO)
- UAE Media Council (UMC)
- Abu Dhabi Department of Energy (DoE)

International Agreements & Financial Partnerships

International:

- Malaysia Madani Artificial Intelligence
- National Information Technology Authority of Uganda
- Ministry of Industry and New Technologies of Tajikistan¹
- Government of Côte d'Ivoire¹
- Weatherford (AIQ); Gulf Energy Information (AIQ)

Financial Services:

- Joint Venture with Central Bank of UAE¹ (CBUAE)
- Innovation Hub of the Emirates Institute of Finance¹
- Dow Jones Factiva²

Q225 Operational Highlights

Innovation & Product Development

- Presight Al-Policing: Public safety & law enforcement platform
- Presight Al-Startup Accelerator: 120 applications, 17 countries

¹ Concluded in July 2025 ² Concluded in August 2025

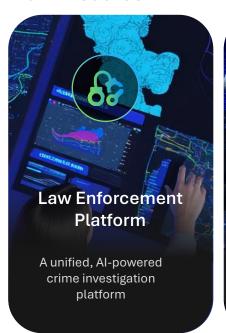


Public Safety & Law Enforcement

Presight Al-Policing Suite is a home-grown cutting-edge modular solution engineered to transform public safety and law enforcement operations through the strategic use of Generative AI (GenAI), AI Agents, and advanced data analytics.

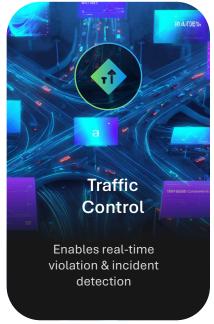


Main Modules











Presight Al Accelerator

Establish a leading AI eco-system to unleash the potential of AI startups at the global level



Key Program Offerings



Access to **G42 / Presight and UAE Market** for Scaling



Eligibility for **Investment Financing**



Integration to Presight/G42 and Partner Distribution Channels





Technical Expertise, Mentorship, and Advisory





Digital Infrastructure and Compute Capabilities





Access to **Enterprise Data** in a **Sandbox** Environment

Signed Partners

Microsoft



- \$150,000 in compute and cloud credits per startup
- Technical mentorship and assistance
- Free access to Microsoft Founders Hub resources incl. foundational AI models and generative AI-powered analytics



MBZUAI



- Startup sourcing and selection support
- MBZUAI's technical advisory resources
- Faculty as advisors
- Access to university's talent pool



Astana Hub



astana hub

- Startup sourcing and selection support
- POC Access across Central Eurasian network
- Promotion and engagement with Hub's programs
- VC Investment from Astana Hub

Partnerships: (In-Progress to Be Signed in 2025)













Presight AI Accelerator

presight

Key Highlights: **120+ Applications**Received

17+ Countries

Geographical Coverage

30 StartupsShortlisted

10 Startups

5 Strategic PartnersOnboarded

Selected

Startup Applications Mapping

North
America
22

Lurope
18

UAE
AsiaPacific
East
5

South

Partner Ecosyste	m
Confirmed	New
Microsoft	
MONAMED BIN ZAYED UNIVERSITY OF ARTIFICIAL INTELLIGENCE HUB7	وزارة الصناعــــــــــــــــــــــــــــــــــــ
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			Selected Startups	
Name	Country	Industry	Comments	Ongoing work
DERQ	UAE, USA	Smart City	\$3.62M (Pitchbook), \$9.9M (claimed)	
RESYNC	Singapore	Smart city	\$4.93M (Pitchbook)	
↑ VULCAN	UAE	Gen Al Security, Safety & Compliance	Part of AIFT, a group with \$91M+ raised (HSBC and Gobi Partners)	Completed a few projects with CPX previously. More live projects coming
AlphaGe	Singapore	Geo Spatial Al	~\$5M in seed funding in 2024. 25 investors, incl. DCVC and "Bay Development"	
zypl ^{ai}	UAE	Enterprise Al	\$10.37M (Pitchbook)	Active integration with Presight
ajari	Indonesia / Singapore	Ed Tech	Revenue Generating	Discussions with the Azerbaijan's Ministry of Science and Education
NodeShift	UAE / USA	Sovereign Al Governance	\$3.2M (Pitchbook)	Discussions with Core42
cobi	UAE/USA	FinTech	Bootstrapped	Discussions with Mastercard
Maiden Century	USA	Fintech	\$4.3M (Pitchbook): 2022: \$1.15M 2023: \$3.15M	
WAVERITY	Azerbaijan	Energy	Bootstrapped	Discussions with AIQ, ADNOC and Presight

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- Presight Al-Startup Accelerator: 120 applications, 17 countries

Strengthening Regional Hub - Kazakhstan

- Presight Astana HQ: Platform for growth across Central Asia
- AIQ: KazMunayGas; Samruk Kazyna; Qazaggas



¹ Concluded in July 2025 ² Concluded in August 2025

Regional HQ - Kazakhstan





MoU with the Ministry of Digital Development

to collaborate on government use of big data analytics, cloud, Al and other digital technologies



July 2023

Dec 2023

Oct 2024

March 2024

Feb 2025

May 2025



Sept 2022

MoU with Astana Hub

astana hub

to support startups and entrepreneurs in Central Asia presight

First

employee

hired in

Kazakhstan

marking the

beginning of

Presight's local

presence, now

grown to 40+

employees



MoU with **Astana City** Administration

to drive digital transformation and economic growth



Joint venture with Samruk-Kazyna

to accelerate digital transformation in Kazakhstan



Meeting with **Head of State** — Peng Xiao

GCFO of G42

to build an

advanced Al supercomputer in Kazakhstan in 2025

Agreement

with Ministry

of Digital

Development



Launch of 6vear Smart City project in **Astana**

\$190m contract to deploy an AIpowered smart city project



Presight formally opens **Astana Office**

To support mission-critical Al and national digital transformation initiatives across Central Asia

Commitment to Kazakhstan's Digital Future



National Initiatives

Support AI, Smart City, & digital infrastructure efforts



Talent Development

Build local capacity & long-term innovation ecosystems



Startup Acceleration

Al Accelerator open to local startups



Venture Investment

Venture Capital fund open to scalable local ventures

From strategic agreements to on-theground implementation, a shared vision to accelerate digital transformation and unlock the full potential of Al

Expanding Strategic Cooperation



New Frontiers

Healthcare, energy, education, space research, oil & gas



Collaborative Innovation

Joint R&D / knowledge transfer for sovereign digital capabilities



M&A Opportunities

Integrating promising local tech into global platforms



Al Transformation of Samruk-Kazyna

Digital reinvention / intelligence across national assets

Financial Highlights

Key Financial Highlights – Q2 2025

Strong H125, robust backlog, and growing proportion of multi-year contracts underpin further upgrade to medium-term financial guidance



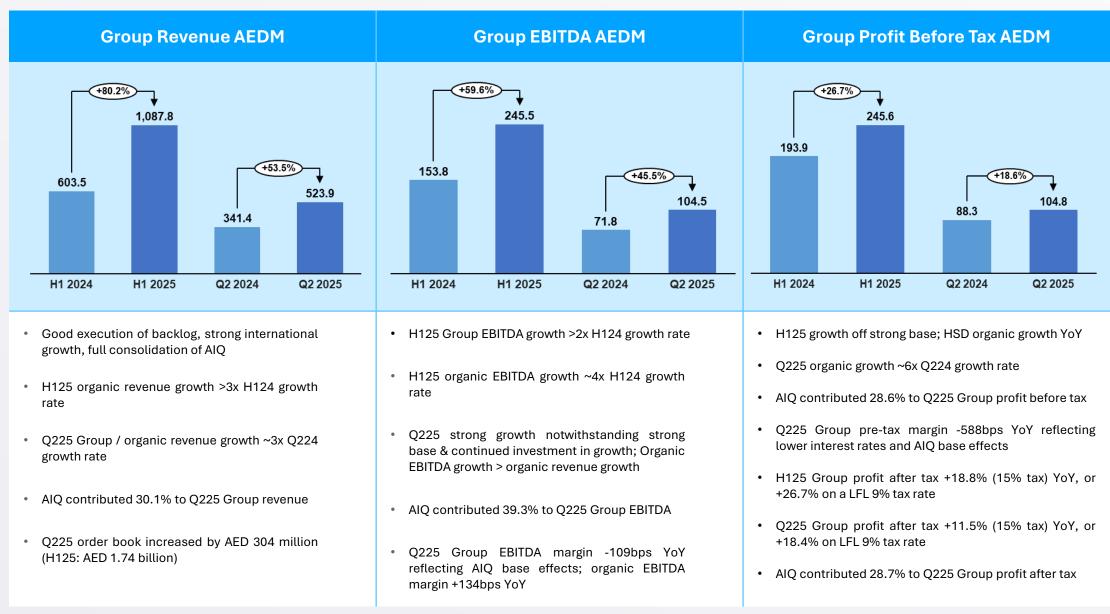
- Strong growth across all Group metrics in Q225 Revenue +53.5%, EBITDA +45.5%, PBT +18.6%, PAT +11.5%
- Continued organic momentum in Q225: LFL revenue +19.7%, LFL EBITDA +29.7%, LFL PBT +10.0%, LFL PAT +3.2%²
- Q225 revenue from international markets ~8x increase YoY (~27% of total) and ~6x increase in H125 YoY
- Q225 order book increase of AED 0.3 billion with H125 backlog (AED 3.66 billion) more than 3x H124
- Robust balance sheet (AED 2.0 billion cash, no debt) with significant headroom to fund future (in)organic growth
- Strong H125, robust backlog, growing proportion of multi-year contracts underpin medium-term guidance upgrade

¹ Applying a 15% corporate tax rate, or +18.4% growth applying the 9% tax rate prevailing in Q224 ² Applying a 15% corporate tax rate, or +9.8% growth applying the 9% tax rate prevailing in Q224

Q2 2025 Headline Financials

Strong Q225 drives H1 revenue past AED 1 billion for the first time with growth in H1 EBITDA more than twice the prior year rate





Q2 2025 Headline Financials

Continued positive organic growth notwithstanding an additional 6% tax year-on-year



Key Metrics	H1 2025 G	rowth YoY	Q2 2025 Growth YoY		
	9% Tax Rate	15% Tax Rate	9% Tax Rate	15% Tax Rate	
Group Profit After Tax ¹	+26.7%	+18.8%	+18.4%	+11.5%	
Attributable Profit After Tax ²	+18.3%	+10.9%	+14.8%	+8.0%	
Organic Profit After Tax ³	+8.5%	+1.7%	+9.8%	+3.2%	

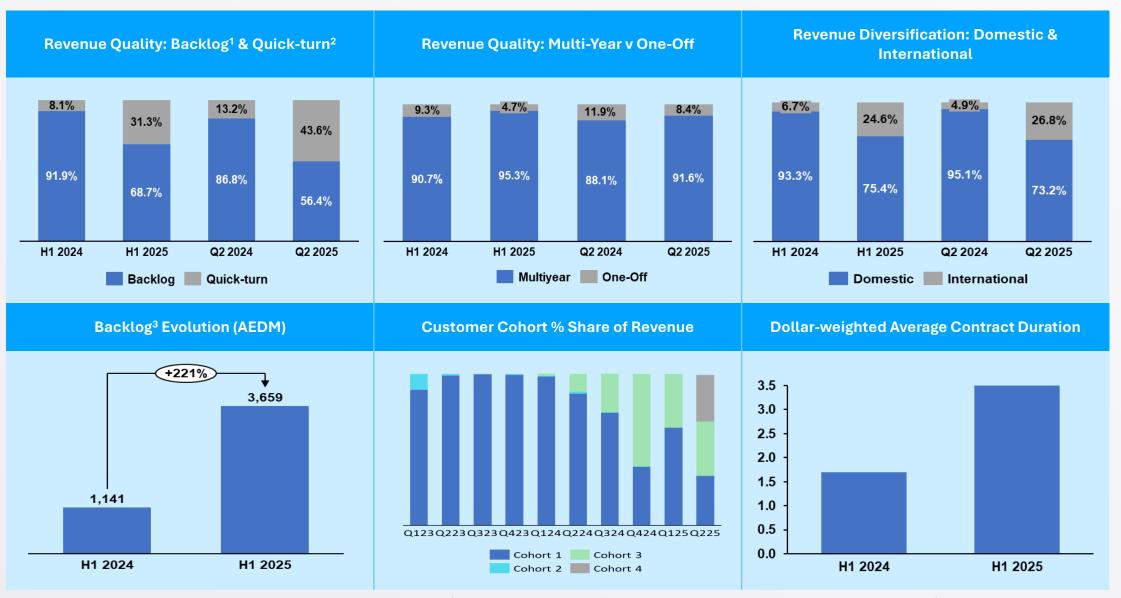
¹ Consolidated profit after tax

² Profit after tax attributable to shareholders

³ Organic profit after tax, excluding AIQ contribution

Q2 2025 Headline KPIs



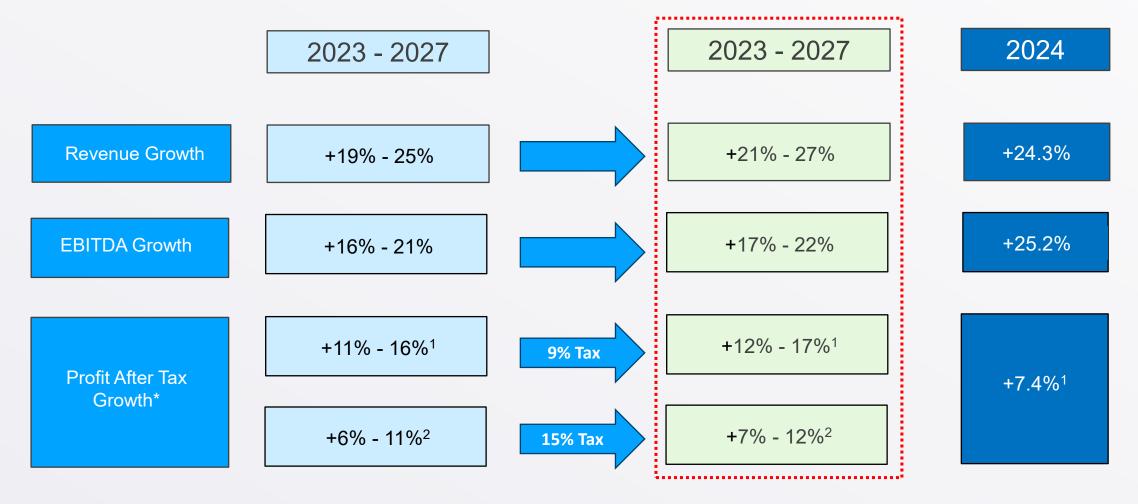


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Medium-Term Outlook

Robust backlog, high proportion of multi-year contracts, and increasing international footprint driving increase in guidance





^{*100%} Group profit including minorities

¹ Assumes 9% Corporation Tax

² Assumes 15% Corporation Tax

Thank You

Get in touch: investors@presight.ai



Appendix

The Big Picture



1

AI Expansion is Attracting Substantial Capital Investment

Multi-faceted strategic investment to shape global AI landscape, influence standards & secure economic leadership

- Computing infrastructure
- Research & Development
- Startup & industry support
- Ethics, safety, regulation

2

Al-driven Automation is Accelerating Across Critical Sectors

UAE & global governments accelerating AI adoption in governance, infrastructure, national security, efficiency & sustainability

- US: Stargate: ~\$500 billion by 2029
- EU: InvestAI: ~ €200 billion; France: ~€110 billion
- UAE: MGX: ~\$100 billion; Stargate UAE; AI-Native Government

3

Delivering a Compounding Economic Impact

Al is projected to increase global GDP by 7% by 2030

- Global economic impact: ~\$16 trillion
- US: \$3.7 trillion annual impact by 2030

Al is projected to account for ~14% of UAE GDP by 2030

UAE economic impact: ~\$100 billion

4

The Rise of Agentic AI (Autonomous AI Agents)

Agentic AI represents the next evolution in AI, where AI-powered agents exhibit agency with limited human intervention

- Act autonomously: planning, decision-making, problem-solving
- Make decisions: negotiate, collaborate, adjust behavior
- Pursue goals: align actions with long-term objectives

We are Presight

Presight (a G42 company), is a global Big Data Analytics company powered by Artificial Intelligence (AI)

Presight is at the forefront of enabling the use of advanced technology, allowing governments, enterprises, and institutions to harness the power of Applied Intelligence for better decision-making, enhanced efficiency, and long-term impact.

With a strong foundation in public services, energy & climate, finance, smart cities, and education, Presight is leading Aldriven transformation across industries and geographies.

With a global footprint spanning the UAE, Central Asia, Africa, and beyond, Presight continues to expand its market presence through strategic partnerships, major Al deployments, and industry defining innovations.







25+

Successful projects in UAE & **MENA**

P LEADER

Global Big Data Analytics Company powered by AI

A 20+

Industry-leading flagship technology solutions

<☐> 100 MILLION+

API Usage / Day with total usage of 70B+ API Calls



Early-mover in 17+ countries

PROPRIETARY IP

Intellectual property rights to

flagship solutions

30-50 TB

Daily all-source dataprocessing capacity

(ඉ 150+

Globally competitive Artificial Intelligence models

TOP 3 AWARD

EXPO 2020 platform placed top 3 at the World Smart City Global Awards 2022

700+

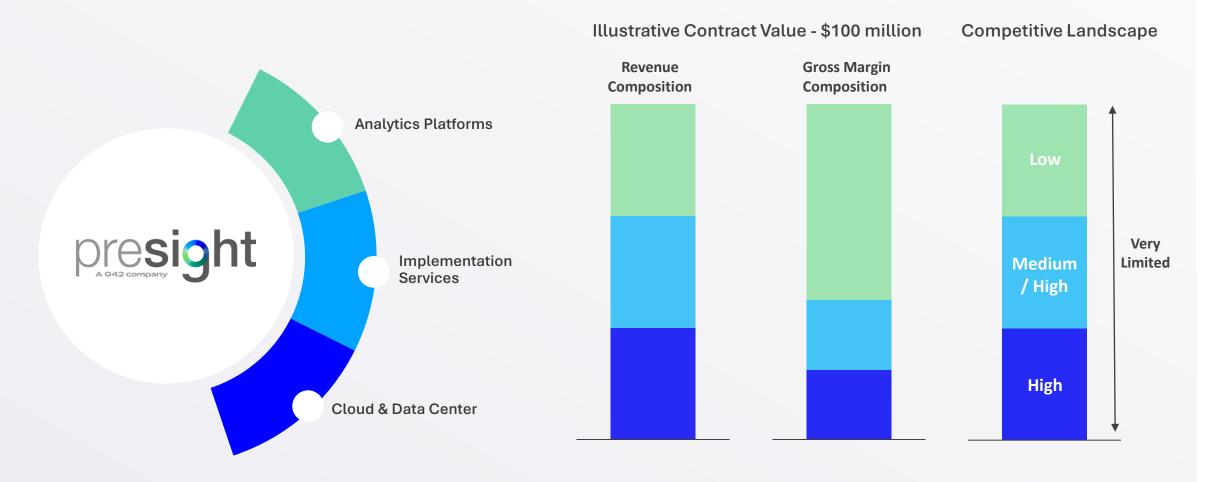
Employees 80%+ Technical Specialists, 25% females



Business Model

Presight provides an "end to end" technology stack for both cloud-hosted and on-premise Applied AI solutions

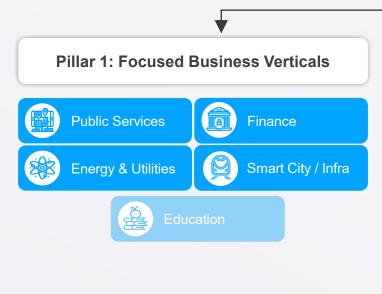




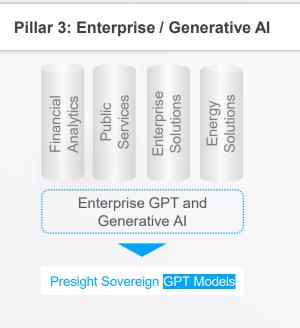
Medium Term Strategic Road Map

presight

Business Vertical Progression (2023 – 2027)







- 25+ successful projects in UAE / MENA
 Early mover across 17+ countries
 Regional hubs: Kazakhstan / Albania
 AED 3.6bn multi-year orders FY 2024
 AED 3.7bn backlog June 2025
- Partnerships with global technology leaders
 Access to MSFT technology & markets
 Strategic joint ventures to drive growth
 Acquisition of 51% of AIQ
 Presight Accelerator

10+ flagship products and solutions
 150+ machine learning models
 Synergy: End-to-end Data & AI Platform
 Vitruvian: Enterprise-grade Gen-AI Platform
 Energyai: First Agentic AI Energy Platform

Large Addressable Markets With Clear Structural Drivers



	Presight's Core Business Sectors						Emerging Sectors			
	Public Services		Energy & Utilities		Finance		Smart Cities		Education	
Market Opportunity	USD 1.2T Global Market size in 2022	USD 86B MENA ICT market size in 2021	Glob Utilities market USD [,] Glob	USD 6.9T Global¹ Utilities market size in 2024 USD 10B Global Financial Big Data Analytics market size in 2022 Al Energy market size in 2022 USD 10B Global Financial Big Data Analytics market size in 2022 USD 10B MENA Fintech market size in 2022 Smart Cities market size in 2023			USD 74B Global EdTech market size in 2022	USD 5B MENA EdTech market size in 2022		
Mari	24% CAGR 2022-2030	8% CAGR 2022-2026	6% CAGR¹ 2024-2028	28% CAGR ² 2023-2032	13% CAGR 2022-2030	12%+ CAGR 2022-2026	25% CAG 2022-203		15% CAGR 2022-2027	10% CAGR 2022-2027
lue ng	Since Q1 202	3 AEDM	Since Q1 2023	AEDM	Since Q1 202	3 AEDM	Since Q1 2023	AEDM		
act Va e Listi	Domestic	2,734m	Domestic	2,181m	Domestic	136m	Domestic	-		
Sontra	Internationa	l 1,216m	International	-	Internationa	l -	International	647m		
Total Contract Value (TCV) Since Listing	Total	3,950m	Total	2,181m	Total	136m	Total	647m		

Note: (1) MENA climate analytics estimated based on global figure, calibrated by GDP Sources: GrandView Research, UAE MOEC, Globaldata, Statista, GlobeNewswire, Mordor Intelligence, Thompson Reuters, Allied Market research, Fortune Business Insights, KPMG, The National, Precedence Research, The Business Research Company

International Playbook (Kazakhstan Case Study)





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May 2025



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astana hub

to support startups and entrepreneurs in Central Asia



First employee hired in

Kazakhstan

marking the beginning of Presight's local presence, now arown to 40+ employees



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DIGITAL & SPACE

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Digital reinvention / intelligence across national assets

AIQ - Energy Focused Al-Innovation









14

Al solutions covering the entire

Oil & Gas Value Chain



21

Patent Applications



Leading Al Agents





Operational and Field Automation

BENEFITS



Offerings aligned with Customer needs



Focused
Product Innovation
Based on Real Data



Scalability to accommodate future solutions



Predictive Maintenance & Performance Monitoring



Field Digitalization



Coverage of Entire Value Chain



Up to 4% production uptake for gas lifted wells and 2% extension of well lifecycle



Up to **30%** reduction in Gas Injection



Up to **50%** reduction in unplanned losses due to ESP failures

AIQ'S Portfolio Covers The Full O&G Value Chain



AIQ SOLUTIONS ARE DEPLOYED ON



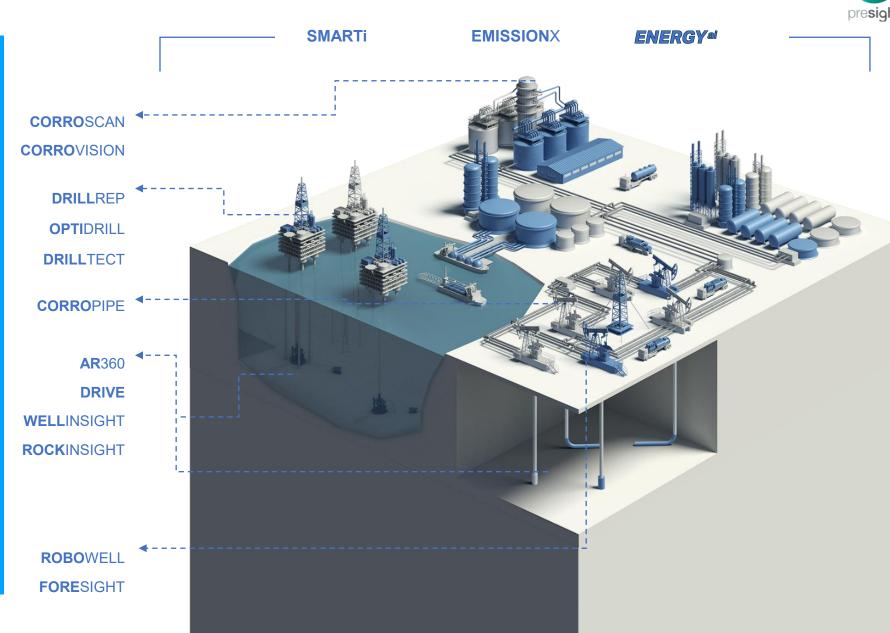
25% ADNOC's Producing wells



20%
Of reservoirs



100% Of rigs



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Astana Hub



astana hub

- · Startup sourcing and selection support
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- VC Investment from Astana Hub

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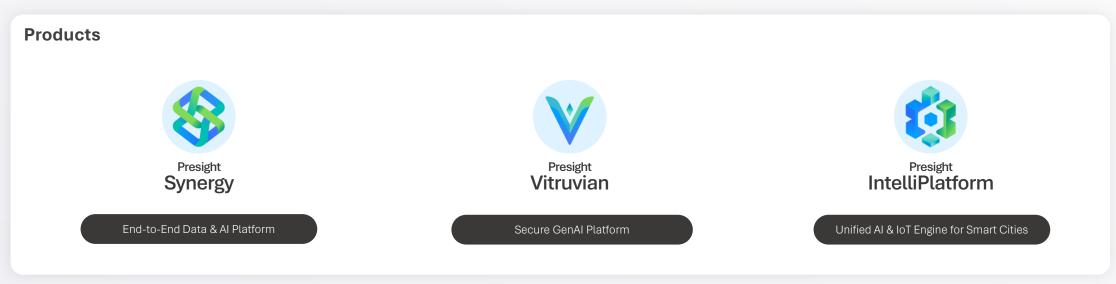


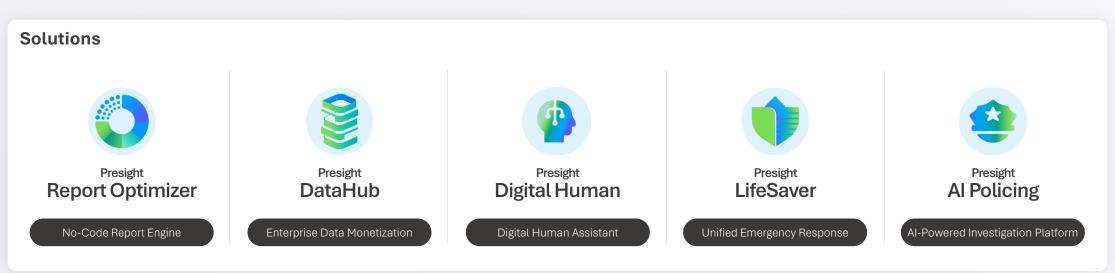


Presight Product & Solutions

End-to-End Portfolio of trusted AI and Big Data Analytics Products and Solutions







Financial Framework

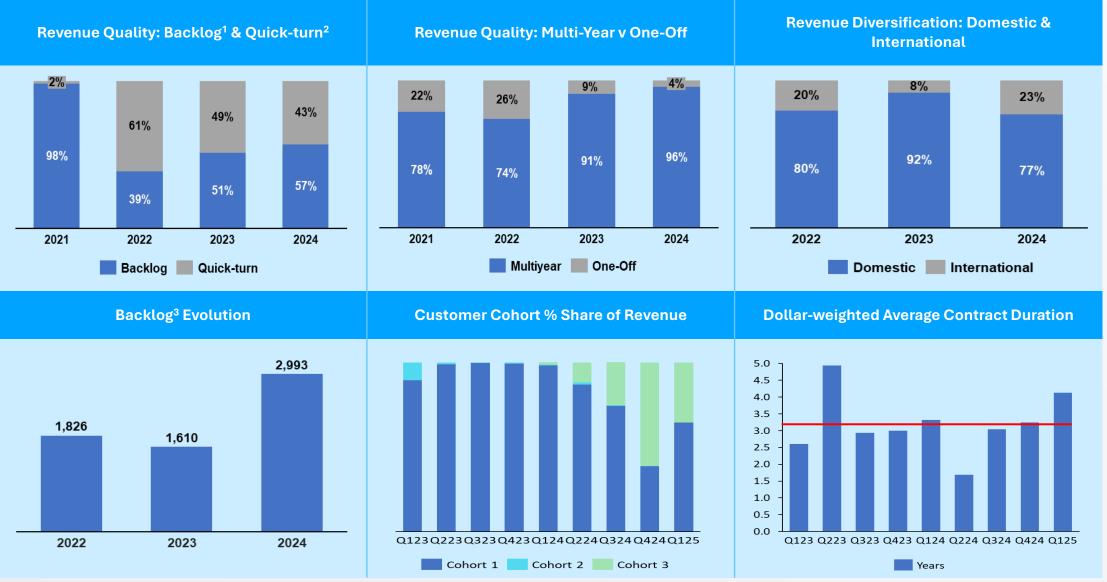
Financial Dashboard





KPI Dashboard

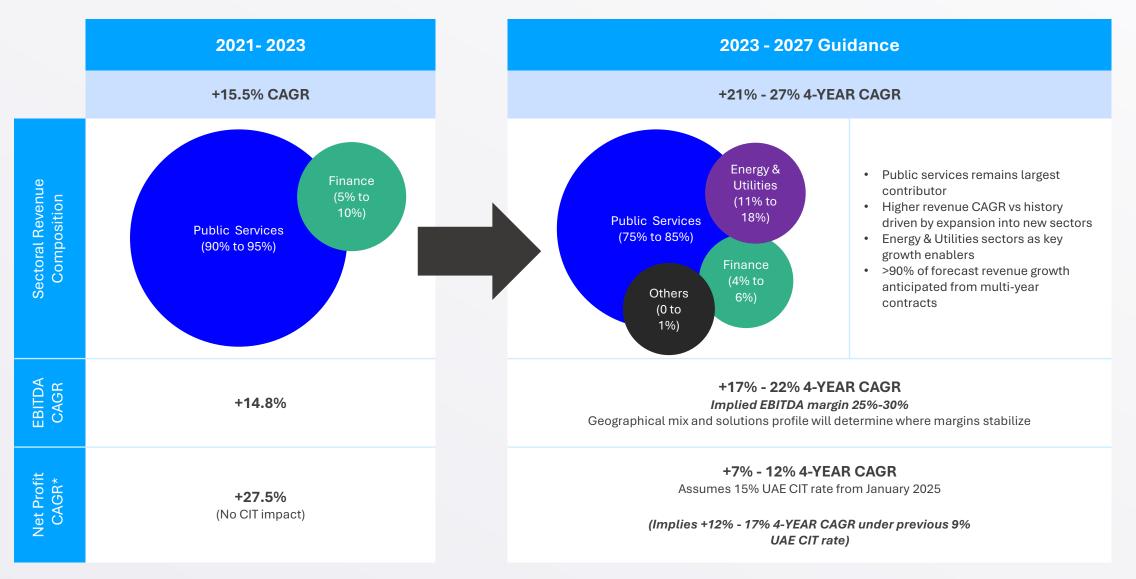




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Medium-Term Guidance





^{* 100%} Group profit including minorities

Why Presight Leads



- Strategic Government backing & mandate for international expansion
- Beneficiary of UAE's leadership, vision, and commitment to Al adoption
- Strategic Government backing as enabler of digital transformation across emerging markets
- Access to AI infrastructure that seamlessly integrates with sovereign/enterprise ecosystems
- Global technology partnerships to accelerate AI adoption globally

Technological advantage & focused Al innovation

- National-scale, mission-critical programs to shape economies & empower societies
- Homegrown AI ecosystem ensures adaptability, security, & efficiency
- Models developed & trained on industrial scale, enhancing predictive analytics & automation
- Adaptive, all-source data platforms for high-load Al applications
- Proven mission-critical technology with long-term benefits
- Trusted B2G relationships based on proven ability to deliver mission critical deployments
- Bespoke technology stacks that support faster, lower-cost Al adoption
- · Deeply embedded solutions integral to economic modernization & governance
- Full lifecycle AI solutions for perpetual value creation and high renewal rates
- 4 Highly scalable and capital-efficient business model
- Large addressable markets with structural demand drivers & significant TAM
- Solutions that address key challenges in emerging markets
- Cloud-based solutions for flexible integration legacy infrastructure or sovereign ecosystems
- Capex-light deployment model & robust controls facilitate low-risk international expansion

5 Industry-leading economics & financial resilience

- Dependable revenues & cash flows with growing backlog & multi-year contracts
- Consistent & strong profitability
- Robust, debt-free balance sheet to fuel future organic & inorganic growth
- Strong medium-term revenue and profit CAGR trajectory



Our Products & Solutions

Our Al Library Powers Industry Verticals

The core of our platform is our 'All-Source Data Interpretation and Analytics' and 'AI & Big Data' layer

It hosts 150+ Al algorithms in text analytics, multimedia analytics, and behavior analytics that power the verticals' solutions and range from automation, anomaly detection to advanced analytics

Across each of our core business verticals, these capabilities are purposed and customized to solve complex business challenges









Solution Verticals



Ready-made proprietary components that are commonly and heavily used on top of all Al Analytics platforms

Al Library



150+ state-of-the-art machine learning and deep learning models, running algorithms tailored to industry specific needs

Big Data Analytics



Multi-purpose Al Analytics Platforms that are capable to ingest and process any size and type of data

150+ machine learning models in NLP, multimedia, prediction, and behavior analytics Al































































Predictive Analysis



End-to-End Data & Al Platform

Presight Synergy consolidates data management, Al analytics, and business intelligence. Built on a modern, modular architecture and powered by Generative Al, it enables organizations to securely transform, analyze, and visualize data within a single, scalable platform.





Synergy Data

Key Features



Unify, cleanse, and govern all your data sources in one place, data profiling, data catalog management



Al-assisted data pipelines, data lakehouse integration, federated query, graphical data exploration tools



Synergy Al

Key Features



LLM integrated, generative AI embedded capabilities, agentic AI framework to build AI agents seamlessly



+150 AI/ML model registry to utilize for different use cases such as computer vision and national language processing



Synergy BI

Key Features



Built-in BI analytics tool, AI-powered rule engine, interactive and customizable dashboards, alerts & scheduled tasks



Global search, mass profiling, graph knowledge, geo analysis, geo coding, report management, rule engine analytical tool

000

Security and Governance



Team collaboration tool, personalized home dashboard, hierarchical content organization, content sharing, activity log tracker, notifications management

Fine-grained ACL for all users, row level access control, classification-based access, audit trail, real time operational and performance statistics

Platform monitoring dashboards, data ingestion monitoring dashboards, query execution transparency, Keycloak-enabled, OAuth and SSO authentication



Secure GenAl Platform

Presight Vitruvian Presight Vitruvian is an enterprise-grade Generative AI platform designed to meet the unique needs of corporate and government organizations. Vitruvian empowers users to seamlessly generate content, analyze vast data sets, and automate workflows. By leveraging a template-based architecture, the platform tailors its AI capabilities to specific use, all while maintaining strict confidentiality and compliance standards.



Industry-Disruptive Generative Al

- Transforms traditional manual processes into truly AI driven workflows
- Conversational and Context-aware. Supports both English and Arabic languages

Enhanced Usability & Accessibility

- Uses industry-specific terminologies over technical jargon.
- Supports natural language interaction, voice capabilities, and native handling of multimedia.
- Enables documents writing & summarization, knowledge management, data analysis and visualization, content processing and advanced report generation.

Robust Knowledge Management & Data Analytics

- Vitruvian searches from Internal/External data sources, uploaded files, and/or the internet to retrieve results.
- Al-driven search and analytics enable instant answers from complex data.
- Advanced Retrieval-Augmented Generation (RAG) extracts precise, context-aware insights from structured and unstructured data.



Template-based Architecture

- Quickly customize AI "assistants" (e.g., Investigation Assistant, AI Employee, Legal Assistant) for specific business functions.
- Agentic Al Workflow: Automates tasks and decisions, freeing teams to focus on strategic initiatives.

Secure and Compliant

 Air gapped deployments ensures security, controls and data isolation capabilities, allowing enterprises to manage functional permissions and data access for different departments separately

Versatile Integration and API Support

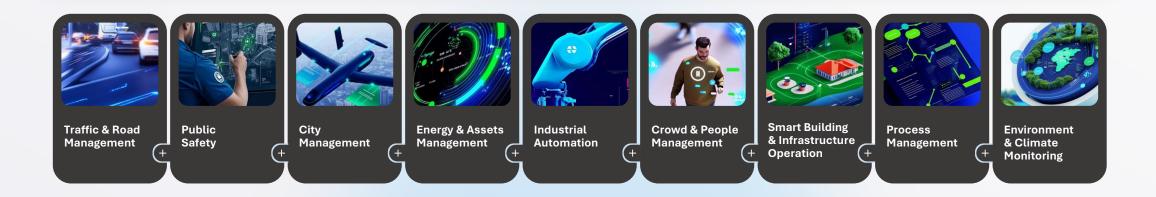
- Seamless integration with any application, content processing, and enterprise analytics.
- Supports multiple databases like SQL,
 OpenSearch, MongoDB, etc. and multiple LLMs (Llama, Mistral, JAIS, and more)



Unified AI & IoT Engine for Smart Cities

Presight Intelli Platform is an Al-powered, integrated urban intelligence solution that unifies data from IoT devices, video feeds, and external systems to enable smarter, safer, and more efficient cities. It provides municipalities with capabilities to monitor, predict, and optimize city operations, resource utilization, public safety, and infrastructure health across multiple sectors.





Seamless Data Aggregation & Integration

- Connects and collects data from a broad spectrum of IoT devices, protocols, and real-time video streams
- Integrates with sensors, edge devices, digital twins, and external systems

Advanced Capabilities for Intelligent Operations

- Dashboards and Command and Control Center for real time visualization
- Automation via robust rule engines that enables event & alert management, Supports cloud and air-gapped deployment, ensuring security, scalability, and compliance

Smart City-Ready Architecture

- Powers diverse use cases and applications: Traffic & Road, City Management, Energy, Environment & Climate Monitoring, Public Safety, Asset Management, and more
- Modular architecture, easily customizable and integrable with external systems.
- Scales horizontally for large-scale IoT implementations

With Presight Intelli, cities unlock a resilient, AI-enabled digital infrastructure to optimize operations, ensure safety, and enhance citizens' quality of life.



No-Code Report Engine

Presight Report Optimizer (PRO) enables organizations to generate comprehensive reports through no-code, Al-driven workflows. By integrating diverse data sources and automating scheduling, PRO delivers immediate insights for sharper decision-making.

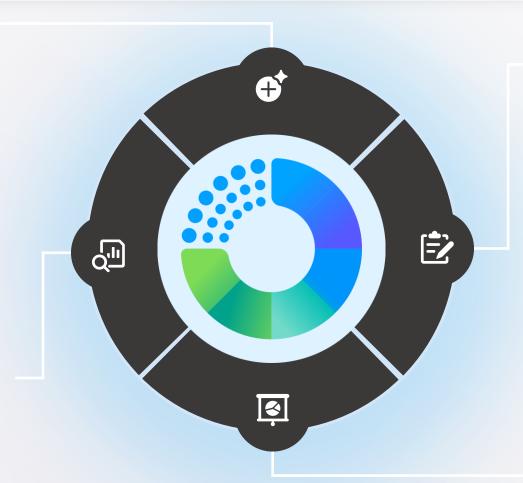


Data Ingestion

Collect data from various sources, including web data, social media, subscription-based content, and enterprise data sources.

Data Analysis

Use generative AI and LLMs to analyze the data, performing traditional data analytics, timelines, trending analysis, sentiment analysis, risk assessment, prediction, and recommendations.



Report Generation

Use the no-code, drag-and-drop interface to create reports with natural language processing, refining content with simple English commands.

Final Report

Produce polished, comprehensive reports in multiple formats, ready for presentations and strategic decision-making.



Enterprise Data Monetization

Presight DataHub is an enterprise data marketplace that democratizes and monetizes data. It enables organizations to share data internally, externally, and generate revenue through data monetization. Deployed on Microsoft Azure, it ensures data sovereignty and security while promoting data-driven decision-making.





Intuitive Marketplace

An intuitive user interface that simplifies the discovery and access of data products. This streamlined process significantly enhances data discovery and access reducing time and effort while improving user experience.



Advanced Analytics, Querying and Al-Driven SQL Builder

The platform empowers users with robust tools for SQL and natural language querying, making data analysis accessible to users across various skill levels. This feature ensures that all users can effectively leverage data to support decision-making processes.



Secure Collaboration Tools

Secure environments, such as sandboxes and workbenches, where users can safely collaborate on data projects. These tools allow users to evaluate, transform and combine data products and build new data products.



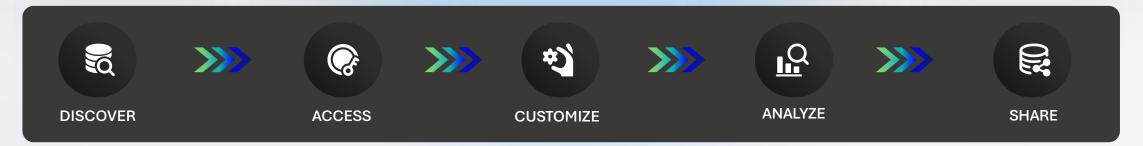
Governed Access Control

Governed access control, allowing organizations to regulate the access and usage of data at scale. It supports self-service, permissioned and provisioned options, ensuring that only authorized users can access specific data products or features.



Seamless Integration

Integrates with existing systems and data sources, ensuring flexibility, security, and compliance while minimizing adoption disruptions. Its interoperability maximizes the value of existing data infrastructure, allowing organizations to distribute data pipelines efficiently without physically relocating them.

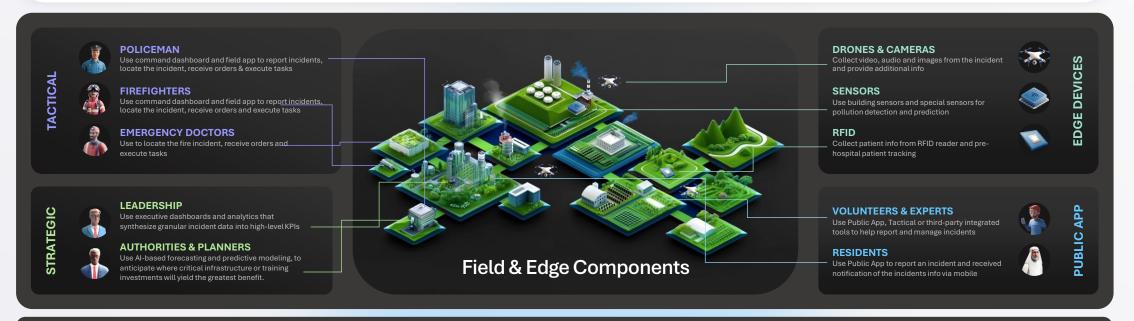


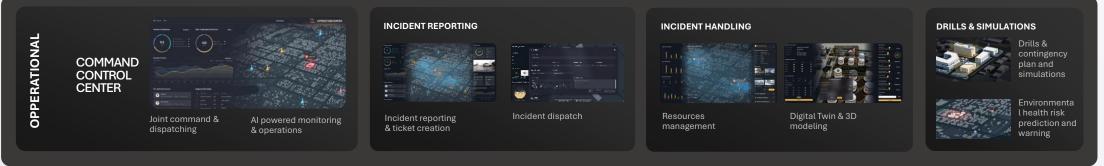


Unified Emergency Response

presight

Presight LifeSaver is an AI-powered, end-to-end emergency management platform designed to deliver rapid response and efficient recovery. By breaking down silos between fire services, police, emergency call centers, ambulance operations, public agencies, cyber units, volunteers, and the community, Presight LifeSaver fosters a truly integrated and proactive approach to accidents and crisis management.





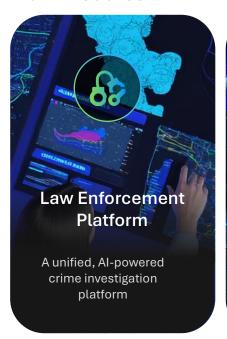


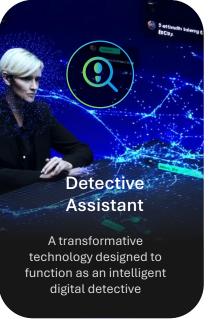
Public Safety & Law Enforcement

Presight Al-Policing Suite is a home-grown cutting-edge modular solution engineered to transform public safety and law enforcement operations through the strategic use of Generative AI (GenAI), AI Agents, and advanced data analytics.

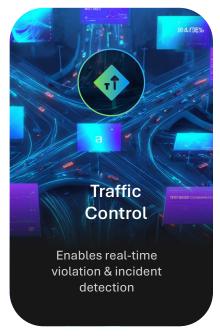


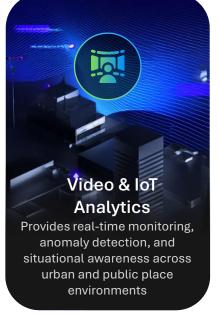
Main Modules













Enablement Across Full Energy Value Chain



Energy^{ai}, the world's first-of-its-kind Agentic AI solution for the entire energy value chain, brings a new level of efficiency and precision to critical tasks, from seismic analysis to geological modelling and real-time process monitoring, reducing time for critical processes from months to days, minimizing cost and emissions in the process.



Stakeholder Overview

Domestic and International Customer Relationships

Presight serves leading organizations to create impact at scale, driving rapid improvements in the analytics quotient for each of its clients















































Global Collaborations / Joint Ventures / Partnerships / MOUs

Our joint ventures and partnerships add value to the work we do, foster growth, and bring about positive societal impact across the world



Presight signed a MoU with Microsoft to support the Presight Al-Startup Accelerator and foster innovation in artificial intelligence development.



Presight signed an MoU with MBZUAI to support the Presight Al-Startup Accelerator and advance artificial intelligence research and development initiatives.



Presight signed an agreement with Masdar to develop an advanced asset management tool for renewable energy projects and operations around the globe.



Presight signed an MoU with NEC to integrate advanced flood monitoring capabilities into the Presight Emergency Response Management Platform using SAR technology.



Presight signed a Memorandum of Understanding with Viettel AI to promote cooperation and advance Applied AI and digital transformation initiatives in Vietnam.

@ Hitachi Digital Services

Presight signed an MoU with Hitachi Digital Services to explore collaboration in smart city and cognitive city technologies for urban development.



Presight signed a strategic partnership with Nesma Injazat to spearhead and enhance digital transformation of government and businesses across Saudi Arabia.



Presight signed an MoU with Dell Technologies to leverage cutting-edge infrastructure solutions and accelerate artificial intelligence and big data adoption in the UAE



Presight signed a strategic cooperation agreement with Abu Dhabi Department of Energy to deliver premier AI and digital transformation solutions for the energy sector.



Presight signed a Memorandum of Understanding with Nawah Energy Company to enhance digital capabilities through cloud infra, 5G networks, and Al analytics.



astana hub

Presight signed a partnership with Astana Hub to support emerging startups leveraging Al potential through resources, platform access, and networking opportunities.



Presight signed a Memorandum of Understanding with Colombia's Ministry of Science to promote cooperation and foster joint research and innovation projects.



Presight signed a landmark agreement with Kazakhstan's Ministry of Digital Development to develop a state-of-the-art Al supercomputer and data center cluster.



Presight signed a strategic MoU with Uganda's National Information Technology Authority to support the country's national digital transformation ambitions.



Presight signed a collaboration agreement with Intel to accelerate applied AI projects and develop cutting-edge artificial intelligence solutions in the Middle East region.

مجلس الإمارات للإعلام UAE MEDIA COUNCIL

Presight signed a contract with UAE Media Council to develop the Unified Media Al and Analytics Platform for regulating and assessing media content.



Presight signed a Partnering Agreement with Magta Gateway to jointly deliver cutting-edge Al-powered digitalized solutions for trade and logistics operations.



Presight signed a partnership with Obvious Technologies to revolutionize crisis, emergency, and disaster management through advanced analytics & Al integration.

(I) IDEMIA SMART IDENTITY

Presight signed a Memorandum of Understanding with IDEMIA Smart Identity to jointly explore opportunities in secure identity solutions across Middle East and Africa.



Presight signed a partnership agreement with ISS to work together on transformative projects in Smart City and Safe City initiatives.



مصرف الإمارات العربية الهتحدة الهركزس CENTRAL BANK OF THE U.A.E.

Presight entered a joint venture with the Central Bank of the UAE to deliver sovereign, Al-powered technological platforms and services.

مجلس تنافسية الكوادر الإماراتيسة EMIRATI TALENT COMPETITIVENESS COUNCIL

Presight signed a partnership with ETCC to create a comprehensive workforce data platform integrating multiple datasets with advanced Al analytics capabilities.



JNITED ARAB EMIRATES NATIONAL MEDIA OFFICE

Presight signed a strategic project contract with National Media Office to deploy artificial intelligence supporting narrative integrity and information governance initiatives.



Presight signed an MoU with Etihad Rail to explore and implement advanced digital solutions leveraging generative Al. smart transportation, and logistics technologies.

BEACON RED بیکــــــن رد

Presight signed a strategic partnership with EDGE Group's Beacon Red to advance Alpowered security solutions and enhance defense capabilities in the region.

■SwissAI®

Presight has signed an MoU with Swiss AI AG, a Switzerlandbased company pioneering the seamless integration of human intelligence and advanced AI for future-ready decision-making.

DeepTech

Presight signed an MoU with integrate Seismic AI detection Emergency Response Management Platform.





Board of Directors



H.E. Dr. Sultan Ahmed Al Jaber Chairman

- Minister of Industry & Advanced Technology of the UAE
- · Chairman of Masdar
- Managing Director & Group CEO at ADNOC
- Over 20 years of experience across the energy spectrum
- Played a leading role in the UAE's energy diversification



H.E. Mansoor Al Mansoori Vice Chairman

- · Member of Abu Dhabi Executive Council
- Chairman of the Department of Health in Abu Dhabi
- Prominent leader with diverse professional experiences in senior leadership positions across government and private sectors



Kiril Evtimov Board Member

- Group CTO at G42 and CEO of Core42
- Co-founder, board member, and former CEO of FairSignals Inc.
- Previously held leadership roles in Teradata, MicroStrategy, and eBay
- Seasoned technology and business leader with global experience across start-ups and Fortune 500 companies



Abdulla Rashed Alrashdi Board Member

- CEO of Tamouh Healthcare
- Successfully led Tamouh Healthcare's efforts to monitor and curb the Covid pandemic
- Extensive executive experience in various official entities, including Abu Dhabi Police General Headquarters, Abu Dhabi Authority of Culture and Heritage, and the Federal Government



Suhail Bin Tarraf Board Member

- Group Chief Operating Officer at First Abu Dhabi Bank (FAB)
- Former Chief Operating Officer at Emirates Islamic Bank
- Performance-driven transformative leader with over 20 years of senior expertise in Strategy, Operations, Technology, and Human Resources



Hamda Almheiri Board Member

- Director, leading the Government Affairs function for ADQ, an Abu Dhabi-based investment and holding company
- Holds authority over ADQ's collaboration with industry advocates, leveraging areas of joint interest
- Oversees the continuous monitoring of relevant government activities globally



Thomas Pramotedham Board Member and CEO

- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving largescale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Management Team



Thomas Pramotedham

Chief Executive Officer



- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving largescale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Ram Meyoor
Chief Financial Officer



- Over 25 years of finance experience across MENA, Asia and USA
- Holds MBA from Illinois State University, Illinois, USA
- Leads the company's finance department and is responsible for all financial functions including growth, governance, and compliance

Dr Adel Alsharji
Chief Operating Officer



- Responsible for company operations, with over 25 years of experience
- Expertise and in-depth knowledge of AML, auditing, and anti-corruption, focused on developing and delivering technology-driven financial AI products and solutions
- Previously worked in civil services and has a doctorate in business administration

Xiaodong Zhou
Chief Technology Officer



- Over 17 years experience in technology, started as an applied data scientist
- Visionary strategist specialized in developing future-proof technology roadmaps
- Develops the company's technology and Al products

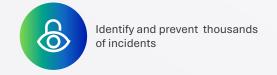
Use Cases

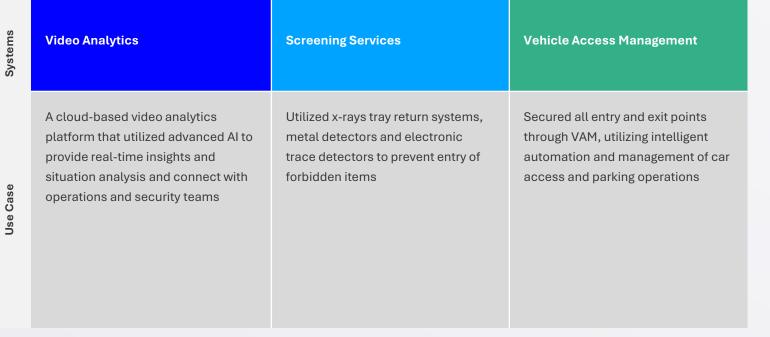
Expo 2020 Dubai

Provision of AI-enabled Visitor Management technology for EXPO 2020 monitoring over 100,000+ daily visitors and 6,500+ daily vehicles











Threat Al-alert dashboard, tracking alarms and associated actions

- 12,000 CCTV cameras covering an area of 4.38 square kilometers
- 240 License Plate Recognition Devices
- 158 Auto Arm Barriers
- 78 Driver ID Devices
- 2,400 Tracking Devices
- 137 Metal Detectors
- 130 X-ray Machines
- 4 E-tracer Detectors



Lifesaver

A GenAl-powered emergency response management platform





Abu Dhabi Accountability Authority (ADAA)

Supported ADAA with multiple AI platforms to achieve their objective of driving accountability, transparency, and integrity across Abu Dhabi government entities



Al Audit

10x efficiency

Audit execution cycle reduced by 10x e.g., process visualization from data ingestion to dashboard reduced from 15 days to 1.5 days



Comprehensiveness

Typical audit samples are less than 1% of all records, AI models enable auditing of 100% of records

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	Ran end-to-end artificial intelligend
	of over 100 use cases across HR,

Ran end-to-end artificial intelligence audits of over 100 use cases across HR, procurement, and finance across 30+ entities

Anti- corruption

Ran conflict of interest big data models to detect a variety of conflict-of- interest use cases (e.g., related party financial transactions and family member hiring)

Financial Disclosure System

Supported the platform to set a clear foundation for institutional transparency by recording self-disclosed data for 1,500+ government seniors across 11 data categories (job, family, bank, and others)



Al audit summary output with a consolidated entity score



Anti-corruption investigation network-analysis dashboard

System

se Case

Our Markets

Our Markets



CORE

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Public Services

WHAT WE DO

We revolutionize public services and government operations with GenAl-powered big data analytics

WHY WE DO IT

To enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

OUR IMPACT

So that people can have better citizen experiences and live better lives

Energy & Utilities

WHAT WE DO

We develop advanced Al solutions for the Energy sector and mitigate the environmental impact of business operations

WHY WE DO IT

To provide comprehensive
Al-based tools and insights that
enhance operation efficiency,
reduce environmental impact, and
support effective decision-making

OUR IMPACT

So that we can boost operational efficiency, sustainability, and datadriven decision making



Finance

WHAT WE DO

Our solutions help detect financial irregularities, fraud, and risks precisely through GenAl-driven big data analytics

WHY WE DO IT

To equip regulators and companies with tools to detect and address financial anomalies, analyze trends, and run audits

OUR IMPACT

So that financial risk can be managed, allowing people and organizations to be at peace



Smart Cities

WHAT WE DO

Our comprehensive solutions revolutionize how cities are managed.

WHY WE DO IT

To enable authorities with the capabilities to enhance city resource management, leverage IOT and sensors to improve community services

OUR IMPACT

So that urban life becomes an enabler for advancement without taxing the environment



EMERGING

Education

WHAT WE DO

Transform educational outcomes by using big data analytics powered by AI

WHY WE DO IT

To equip authorities and institutions
with data-driven tools to
enhance student learning
successes, identify student talents,
and optimize learning programs

OUR IMPACT

So that students can learn better and contribute more quickly and effectively to economic and societal progress

Public Services

We enhance public services and optimize government efficiencies through big data analytics powered by GenAl. Our mission critical and proven GenAl solutions enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

What we offer

1

4

Digitization of public security operations

Presight offers anomaly detection, threat detection, alert & notification, target identification and prediction & prevention services

Digitization of the citizen

Presight deploys e-government services and analytics to better serve the needs of citizens

Digitization of urban planning

Presight uses advanced big data analytics to drive efficiency and cost savings for urban planning

Automation of teamwork management

Presight provides case management, BI & dashboards, reporting and permission & classification services





We equip authorities with advanced analytical tools that ensure quick, data-driven decision-making that helps enhance the safety and security of communities

> Our Digital ID services provide a quick, secure and efficient verification process, setting new standards in public administration

people-centric urban environments help city authorities to gauge sentiment to drive improvements in livability, sustainability, and overall wellness



Energy & Utilities

Using big data analytics powered by GenAI, we empower the energy sector with advanced GenAI solutions to improve decision-making and drive efficiency, and help organizations identify, manage, and predict the environmental impact of their business activities

What we offer

Driving Operational Efficiency

Leveraging world-class industry knowledge and experience, and organizing operational data through AI-based tools, Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations

Reduce Environmental Impact

Presight's Energy Solution enables companies in the Oil and Gas sector and beyond to utilize data-driven analysis, computation, and modeling to power better operational decision-making and evolve towards a sustainable future

Data-driven Decision Making

As the era of easy oil declines, the volume and complexity of Oil and Gas operations is increasing. Correspondingly, accurate and effective decision-making and planning are becoming critical

Deep Sector Understanding

We understand the Energy sector's dilemma of balancing growth with HSE, sustainability, and other goals. Our Energy Solutions helps clients to perform better, protect teams and equipment, keep operations sustainable, and rapidly scale successes



Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations



Data-driven Decision Making

Enabling accurate and effective decision-making and planning to drive overall business growth

Enabling Sustainability

Utilizing data-driven analysis, Presight can help companies in the oil & gas sector drive efficiencies towards a sustainable future presight

Finance

Our expertise helps equip regulatory authorities and institutions with the tools to identify and address financial anomalies, fraud, and risks using big data analytics powered by GenAI. Our solutions ensure integrity and security in financial transactions and operations

What we offer

2

3

Growing use of Data Analytics and AI

Presight has a proven and strong track record in developing AI solutions in this segment

Migration to cloud

Presight offers secure cloud services through G42 ecosystem

Automation and digitization of banking services

Presight offers eKYC, alternate credit scoring, AML and CTF services

Rising cost of compliance

Economy of scale applies as Presight can leverage on inhouse technology stack to create solutions



Enhancing Compliance and Governance

Our solutions streamline audit and governance processes, ensuring rapid and unbiased results that uphold the highest standards of integrity



Strengthening Anti-Money Laundering Efforts

Using advanced AI analyses, we enable financial institutions with the tools they need to combat money laundering and financial crimes effectively

Advanced Financial Investigations

Our comprehensive suite of financial analysis tools offers unmatched capabilities in detecting fraud and safeguarding financial integrity

Smart Cities

Our solutions transform cities into smart cities by integrating IoT (Internet of Things) technologies for efficient transportation, waste management, energy usage, and public safety

What we offer

Flexible and Adaptable

Flexible solutions can be adapted to any need of a modern city and its infrastructure. Highly scalable without disruption or major upgrades, from village to megacity deployment

Exceeds Industry Standards

Solutions are based on world leading Al & GenAl technology and validated by top global technology brands

On-Premise, With Cloud Benefits

Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features

Data Agnostic and GenAl Engineered

Delivering on-premise advanced cutting-edge Al and GPT functions with complete local control and security using all source data



On-Premise, With Cloud Benefits

Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features



Service Optimization

From optimizing traffic flow and adjusting public transport schedules, to reallocating emergency services, our solutions can streamline all city services

Say Bye To Coding

Simply drag and drop to create comprehensive dashboards with attractive widgets-effortlessly customize and deploy your IoT solutions

Education

Our solutions transform educational outcomes by using big data analytics powered by generative Al

What we offer

3

4

Use of AI for education experience customization

Presight uses AI analytics to highly customize the education journey, for example, more accurate diagnostics of student skills, tailored learning paths

Digitalization of education

2 Provide a rich data and AI experience in education, enabling personalized & purpose-built education products

Growing demand for remote learning post COVID

Al driven tools to strengthen educational outcomes in remote learning environment

Identification of gaps in teachers' performance

Actionable feedback on the success and gaps of each lesson to improve outcome



Customized education experience

Equip education authorities, academic institutions and educators with data-driven tools to enhance student learning outcomes, identify talent and optimize learning programs





Acquisition of 51% stake in AIQ

Acquisition of a best-in-class AI-energy company backed by a leading National Oil Company



H.E. Dr. Sultan Al Jaber as AlQ Chairman	
 Leading provider of Al solutions in energy sector Integral to ADNOC's \$500 million value creation Proven, cutting-edge Al applications with broad High growth and strong profitability 	from AI solutions in 2023
 Pivotal role in global transition towards a smarte Partner with ADNOC's future digital transformat Leverage AIQ solutions & Presight capabilities a Significant value generation opportunity for all s 	ion initiatives cross growing international footprint
Market Overview • Market for AI energy solutions estimated at \$13 • Increase efficiency, accuracy, work safety / acce	billion by 2034; 14% CAGR 2024 - 2034* ess remote areas / electrification and sustainability / digitalization
Under Presight's ownership, AIQ is a *Source: Future Insight Inc.	expected to deliver enhanced value for all stakeholders

Key Features of Main AIQ Offerings

Proven, trusted solutions that help drive efficiency and deliver value in broad operational scenarios



AR360 PERFORM WITH AIQ

- Provides a comprehensive overview of reservoir management and production optimization
- · Utilizes automated processes to assess reservoir model quality and optimize recovery factors
- Employs machine learning and physics for real-time production forecasting, significantly reducing scenario analysis time



- Replaces traditional reservoir simulators with AI-powered meta-models, allowing for rapid assessment of multiple field development scenarios
- Highly integrates and automates quality checks and scenario rankings, enhancing the decision-making process in field development planning



- Utilizes APC for real-time optimization of well parameters, reducing the need for manual supervision and enhancing operational safety
- Initially focused on a limited number of wells with plans to expand control to cluster/field levels, offering a broader operational scope



- Combines statistical, physics-based, and AI methodologies to predict failures in electrical submersible pumps
- Seamlessly integrates with existing monitoring systems and data sources
- Enhances proactive maintenance planning







World's First Agentic Al for Energy In collaboration with G42 and Microsoft

KEY ACHIEVEMENTS (FIRST 90 DAYS)



POC AT SCALE

Covering 2 oil fields and 15% of ADNOC wells



FROM MONTHS
TO HOURS

Proven time reduction for major aspects of seismic interpretation



+70%
ACCURACY

in certain aspects of seismic interpretation



Team of 200+ Experts



50+ years of ADNOC's field data

Governance Framework

Comprehensive Governance Structure

Committed to the highest level of governance standards in line with international best practice



Presight AI Holding PLC Board of Directors

Responsible for preserving and enhancing Presight's long-term value for stakeholders

Audit & Risk Committee ("ARC")	Nomination & Remuneration Committee ("NRC")	Investment & Financial Committee ("IFC")
Oversight of the integrity of the Company's internal control framework, including integrity of the Company's financial reporting, processes, policies and controls, the internal audit function and the external auditor Additionally, oversight of the Company's material risk exposures, risk management framework, adherence to the risk appetite set by the Board and behavioral based risk initiatives to drive risk leadership	Supports the Board with the Board composition, renewal, performance and Board-relegated governance matters Includes the remuneration and benefit strategies for senior executives, the implementation of the Emiratization plan, the methodology used to address staff performance and corporate salary and grading structures	Oversight of the Company's investment transactions, investment risk management exposure policies and guidelines Includes review of investment manager selection

Integrity Due-Diligence Process

Minimizing potential exposure to reputational, sanctions, or legal risk

Mitigation measures are put in place to minimize potential exposure to

reputational, sanctions, or legal risk



Presight adheres to a stringent framework for integrity Due Diligence (DD) and direction on the mandatory activities required to screen a potential or existing counterparty for reputational and regulatory risks

DD is the independent information gathering and expertise that assesses the integrity-related risks that a counterparty carries so Presight can make informed risk-based decisions on the third parties it does business with

Management of

Relationships

Presight manages the risks by applying the following:

Actions &

Consequences



G42: Leading AI and Cloud Computing Company





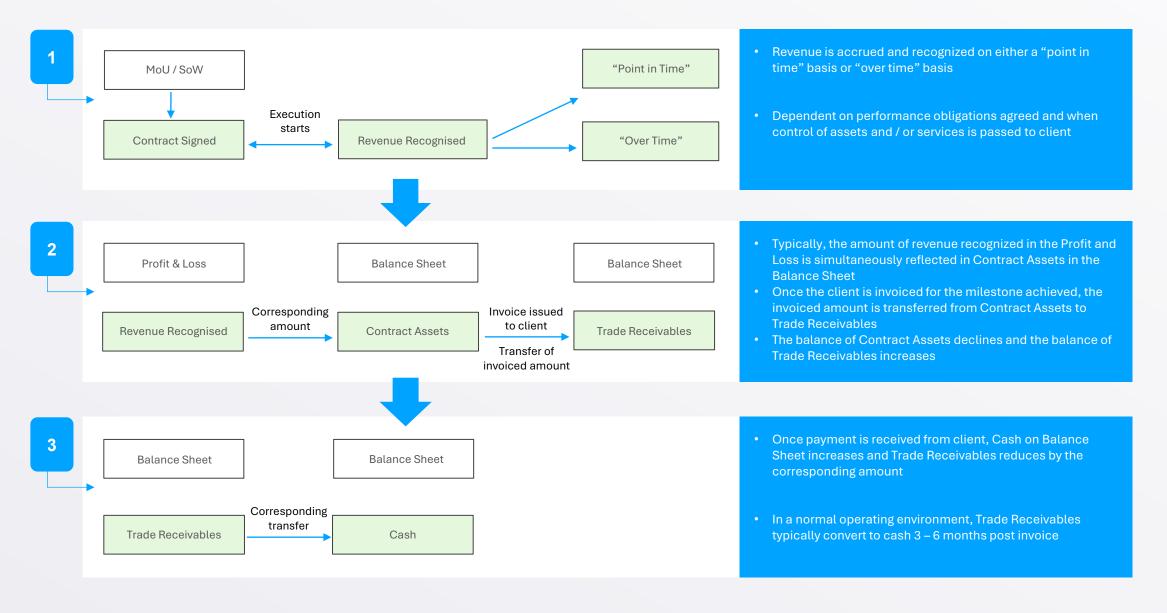
Presight Al Holding Plc Capital Structure



Investors	Issued Share Capital (ISC)	% Holding of ISC
Group 42 Holding LTD	3,954,119,400	70.5%
International Tech Group – Sole Proprietorship L.L.C	841,302,000	15.0%
Matrix Holdco RSC Ltd (ADNOC Affiliate)	224,347,200	4.0%
Professional + Retail ("Float")	588,911,400	10.5%
Total	5,608,680,000	100.0%

Flow of Funds Illustration





Financial Dashboard: Q225 and H125





¹ Revenue from Backlog implies revenues from contracts concluded in prior financial years ² Revenue from Quick turn implies revenues from contracts concluded in the current financial year