Investor Presentation

September 2025

Legal Disclaimer

Forward-Looking Statements & Risks Acknowledgement

This document includes forward-looking statements. The forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Company's current beliefs and expectations about future events. Forward-looking statements are sometimes identified as "expects", "may", "will", "could", "should", "shall", "risk", "intends", "estimates", "aims", "plans", "predicts", "continues", "assumes", "positioned", "anticipates", "is seeking", "growth", "targets", "forecasts" or the negative thereof, other variations thereon or comparable terminology.

These forward-looking statements include all matters that are not historical facts. They may appear in multiple places throughout the Pitchbook and include statements regarding the intentions, beliefs or current expectations of the Company concerning, among other things, the future results of operations, financial condition, prospects, growth, strategies, and dividend policy of the Company and the industry in which it operates. In particular, the statements in relation to risk factors and business background regarding the Company's strategy, targets and other future events or prospects are or may be forward-looking statements.

Forward-looking statements and other statements contained in this document regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially because of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed, or implied in such forward-looking statements. Such forward-looking statements contained in this document speak only as of the date of this document. Any obligation or undertaking to update any forward-looking statements contained in the document to reflect any change in their expectations or any change in events, conditions, or circumstances on which such statements are based is expressly disclaimed unless required by applicable law, rules and regulations.

Accordingly, undue reliance should not be placed on any of the forward-looking statements in this document. Statements contained herein as to the contents of any agreements or other documents are summaries and, therefore, are necessarily selective and incomplete.

The Big Picture

1 **AI Expansion is Attracting Substantial Capital Investment**

Multi-faceted strategic investment to shape global AI landscape, influence standards & secure economic leadership

- Computing infrastructure
- Research & Development
- Startup & industry support
- Ethics, safety, regulation

2 **AI-driven Automation is Accelerating Across Critical Sectors**

UAE & global governments accelerating AI adoption in governance, infrastructure, national security, efficiency & sustainability

- US: Stargate: ~$500 billion by 2029
- EU: InvestAI: ~ €200 billion; France: ~€110 billion
- UAE: MGX: ~$100 billion; Stargate UAE; AI-Native Government

3 **Delivering a Compounding Economic Impact**

AI is projected to increase global GDP by 7% by 2030
- Global economic impact: ~$16 trillion
- US: $3.7 trillion annual impact by 2030

AI is projected to account for ~14% of UAE GDP by 2030
- UAE economic impact: ~$100 billion

4 **The Rise of Agentic AI (Autonomous AI Agents)**

Agentic AI represents the next evolution in AI, where AI-powered agents exhibit agency with limited human intervention

- **Act autonomously**: planning, decision-making, problem-solving

- **Make decisions**: negotiate, collaborate, adjust behavior

- **Pursue goals**: align actions with long-term objectives

presight

We are Presight

Presight (a G42 company), is a global Big Data Analytics company powered by Artificial Intelligence (AI)

Presight is at the forefront of enabling the use of advanced technology, allowing governments, enterprises, and institutions to harness the power of **Applied Intelligence** for better decision-making, enhanced efficiency, and long-term impact.

With a strong foundation in public services, energy & climate, finance, smart cities, and education, Presight is leading AI-driven transformation across industries and geographies.

With a global footprint spanning the UAE, Central Asia, Africa, and beyond, Presight continues to expand its market presence through strategic partnerships, major AI deployments, and industry defining innovations.

Americas
Colombia
Paraguay

Europe
Albania

Asia
Kazakhstan
Azerbaijan
Maldives

Africa
Angola
Congo
Gambia
Mauritius
Seychelles
Tanzania
Togo
Zambia

Middle East
UAE
Bahrain
Jordan

LISTED	**USD ~ 5.5B**	**25+**
on the ADX[1] in March 2023	Market Capitalization	Successful projects in UAE & MENA

LEADER	**20+**	**100 MILLION+**
Global Big Data Analytics Company powered by AI	Industry-leading flagship technology solutions	API Usage / Day with total usage of 70B+ API Calls

4 CONTINENTS	**PROPRIETARY IP**	**30-50 TB**
Early-mover in 17+ countries	Intellectual property rights to flagship solutions	Daily all-source data-processing capacity

| **150+**	**TOP 3 AWARD**	**700+**
Globally competitive Artificial Intelligence models	EXPO 2020 platform placed top 3 at the World Smart City Global Awards 2022	Employees 80%+ Technical Specialists, 25% females

Note: (1) ADX = Abu Dhabi Securities Exchange

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Business Model

Presight provides an "end to end" technology stack for both cloud-hosted and on-premise Applied AI solutions
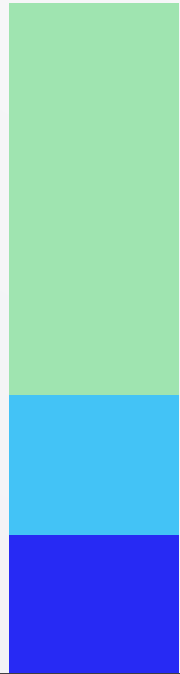

Analytics Platforms

Implementation Services

Cloud & Data Center
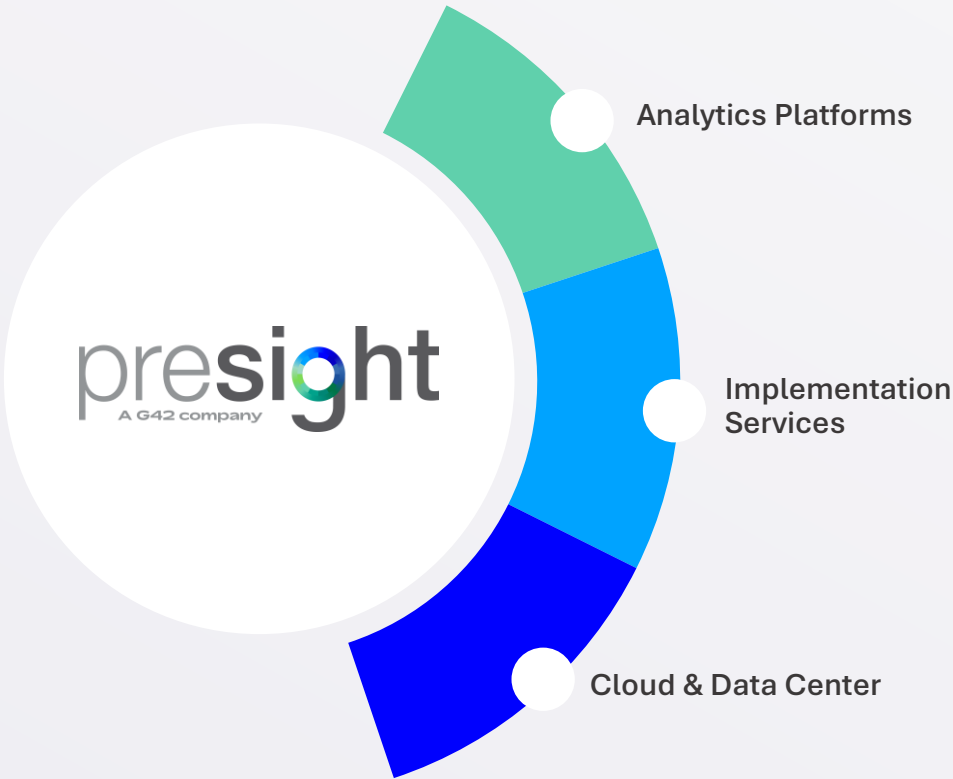
Illustrative Contract Value - $100 million

Revenue Composition

Gross Margin Composition
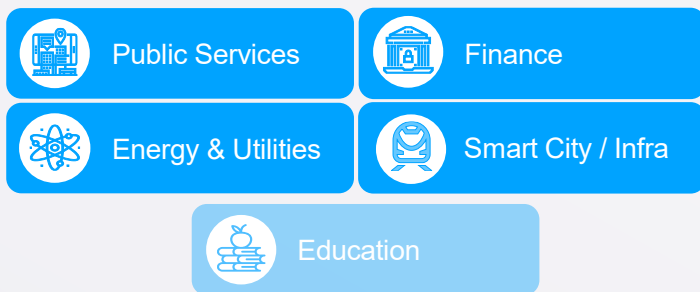
Competitive Landscape

Low

Medium / High

High

Very Limited
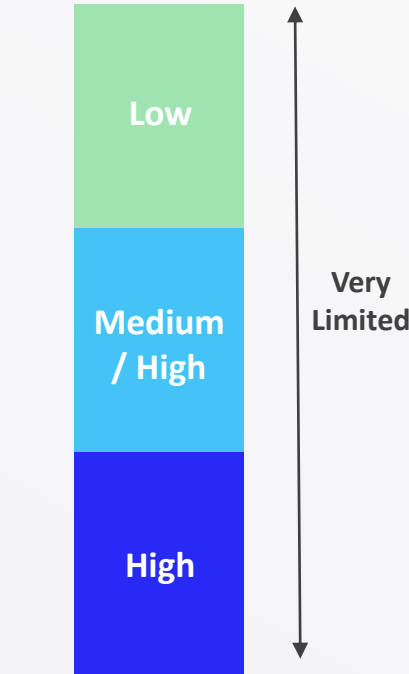
Medium Term Strategic Road Map

Business Vertical Progression (2023 – 2027)

Pillar 1: Sectoral & Geographical Expansion

- Public Services
- Finance
- Energy & Utilities
- Smart City / Infra
- Education

Pillar 2: Mergers & Acquisitions, Partnerships

Public Services	Vantage, Video Analytics, Datahub
Smart Infrastructure	IntelliPlatform, Video Analytics
Finance	Vantage, Vitruvian, Financial Analytics Platform
Energy Solutions	AIQ, IntellGrid JV
Enterprise Solutions	Vitruvian

Pillar 3: Innovation & Product Development

Financial Analytics | Public Services | Enterprise Solutions | Energy Solutions

Enterprise GPT and Generative AI

Presight Sovereign GPT Models

Pillar 1
- 25+ successful projects in UAE / MENA
- Early mover across 17+ countries
- Regional hubs: Kazakhstan
- AED 3.6bn multi-year orders FY 2024
- AED 3.7bn backlog - June 2025
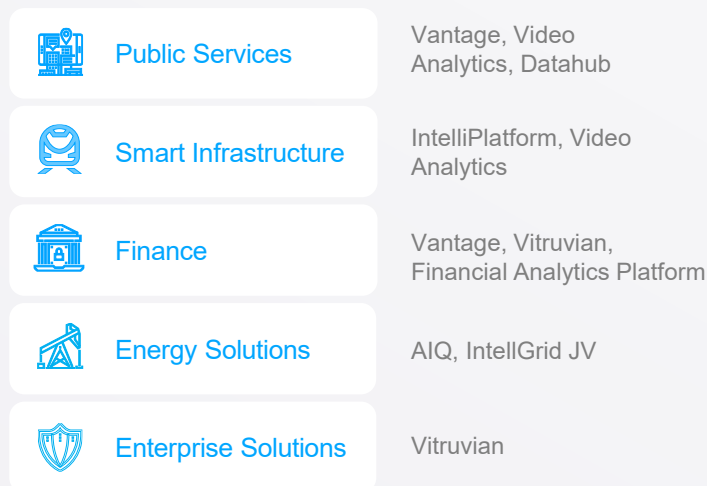
Pillar 2
- Partnerships with global technology leaders
- Access to MSFT technology & markets
- Strategic joint ventures to drive growth
- Acquisition of 51% of AIQ
- Presight Accelerator

Pillar 3
- 10+ flagship products and solutions
- 150+ machine learning models
- Synergy: End-to-end Data & AI Platform
- Vitruvian: Enterprise-grade Gen-AI Platform
- Energyai: First Agentic AI Energy Platform

Pillar 1: Sectoral & Geographical Expansion

Large Addressable Markets With Clear Structural Drivers

	Presight's Core Business Sectors								Emerging Sectors	
	Public Services		**Energy & Utilities**		**Finance**		**Smart Cities**		**Education**	
Market Opportunity	**USD 1.2T Global** Market size in 2022	**USD 86B MENA** ICT market size in 2021	**USD 6.9T Global[1]** Utilities market size in 2024 **USD 10B Global[2]** AI Energy market size in 2022		**USD 20B Global** Financial Big Data Analytics market size in 2022	**USD 10B MENA** Fintech market size in 2022	**USD 1.1T Global** Smart Cities market size in 2023		**USD 74B Global** EdTech market size in 2022	**USD 5B MENA** EdTech market size in 2022
	24% CAGR 2022-2030	**8% CAGR** 2022-2026	**6% CAGR[1]** 2024-2028	**28% CAGR[2]** 2023-2032	**13% CAGR** 2022-2030	**12%+ CAGR** 2022-2026	**25% CAGR** 2022-2032		**15% CAGR** 2022-2027	**10% CAGR** 2022-2027

Total Contract Value (TCV) Since Listing

Since Q1 2023	AEDM
Domestic	2,734m
International	1,216m
Total	**3,950m**

Since Q1 2023	AEDM
Domestic	2,181m
International	-
Total	**2,181m**

Since Q1 2023	AEDM
Domestic	136m
International	-
Total	**136m**

Since Q1 2023	AEDM
Domestic	-
International	647m
Total	**647m**

Note: (1) MENA climate analytics estimated based on global figure, calibrated by GDP Sources: GrandView Research, UAE MOEC, Globaldata, Statista, GlobeNewswire, Mordor Intelligence, Thompson Reuters, Allied Market research, Fortune Business Insights, KPMG, The National, Precedence Research, The Business Research Company

International Playbook: Kazakhstan Regional Hub

Sept 2022 — **MoU with the Ministry of Digital Development**
to collaborate on government use of big data analytics, cloud, AI and other digital technologies

Sept 2023 — **MoU with Astana Hub**
to support startups and entrepreneurs in Central Asia

First employee hired in Kazakhstan
marking the beginning of Presight's local presence, now grown to 40+ employees

July 2023 — **MoU with Astana City Administration**
to drive digital transformation and economic growth

Dec 2023 — **Joint venture with Samruk-Kazyna**
to accelerate digital transformation in Kazakhstan

March 2024 — **Agreement with Ministry of Digital Development**
to build an advanced AI supercomputer in Kazakhstan in 2025

Feb 2025 — **Launch of 6-year Smart City project in Astana**
$190m contract to deploy an AI-powered smart city project

May 2025 — **Presight formally opens Astana Office**
To support mission-critical AI and national digital transformation initiatives across Central Asia

July 2025 — **Launch of Kazakhstan's first national supercomputer**
A pivotal moment in Kazakhstan's broader strategic agenda to become a regional hub for AI and cloud computing

Commitment to Kazakhstan's Digital Future

National Initiatives
Support AI, Smart City, & digital infrastructure efforts

Talent Development
Build local capacity & long-term innovation ecosystems

Startup Acceleration
AI Accelerator open to local startups

Venture Investment
Venture Capital fund open to scalable local ventures

From strategic agreements to on-the-ground implementation, a shared vision to accelerate digital transformation and unlock the full potential of AI

Expanding Strategic Cooperation

New Frontiers
Healthcare, energy, education, space research, oil & gas

Collaborative Innovation
Joint R&D / knowledge transfer for sovereign digital capabilities

M&A Opportunities
Integrating promising local tech into global platforms

AI Transformation of Samruk-Kazyna
Digital reinvention / intelligence across national assets

Pillar 2: Mergers & Acquisitions, Partnerships

Acquisitions and Joint Ventures

Presight's controlling stake in AIQ is a game-changing expansion of Presight's business into the energy and industrial AI sector, opening up new verticals and new markets for Presight and AIQ

Presight and Samruk-Kazyna have established a company in Kazakhstan that will explore the development of high-performance computing capacity in Kazakhstan, develop enterprise AI solutions, including a sovereign GPT and Kazakh LLM

A joint venture with IHC-owned Esyasoft, IntelliGrid will deploy smart gas grids, advanced metering infrastructure, cutting-edge digital Industrial Internet of Things (IIoT) devices, and intelligent AI

Presight and TOTM Technologies Limited established a joint venture for the development and deployment of their combined proprietary technologies

Presight and the Central Bank of the UAE established a joint venture to deliver sovereign, AI-powered technological platforms and services to help underpin a resilient, secure, and future-ready financial market infrastructure in the UAE

Joint Venture with Central Bank of the UAE

Combining CBUAE's regulatory authority and financial expertise with Presight's innovation and technical capabilities to position UAE as a leader in fintech and digital finance on the global stage

Fintech AI

| Deep CBUAE Knowledge | 24/7 AI Assistance across All Operations | Time-to-Value through Agentic AI | Unmatched Predictive Capabilities | Continuous Learning across All Data Streams |

Take over CBUAE's Current Systems

| Instant Payment Platform | Interbank Payments | Payment Card Schemes | Depository (MENAClear, ICSD) | Real-time Clearing and Settlement | Integration |

Manage Current Projects and Develop New Product Pipeline

| Digital Currency Program | Anti-Fraud Systems | Cloud Solutions | Government API Hub | Data Management Platform |

To ensure successful development, delivery and commercial outcome of the initiatives, JV will exploit existing G42 resources

Data Centre and HPC

AI Solutions (LLM, GPT)

Team and Expertise

Presight AI Accelerator

Establish a leading AI eco-system to unleash the potential of AI startups at the global level

Key Program Offerings

Access to **G42 / Presight and UAE Market** for Scaling

Eligibility for **Investment Financing**

Integration to **Presight/G42 and Partner Distribution Channels**

Technical Expertise, Mentorship, and Advisory

Digital Infrastructure and Compute Capabilities

Access to **Enterprise Data** in a **Sandbox** Environment

Signed Partners

Microsoft

- $150,000 in compute and cloud credits per startup
- Technical mentorship and assistance
- Free access to Microsoft Founders Hub resources
  incl. foundational AI models and generative AI-powered analytics

MBZUAI

- Startup sourcing and selection support
- MBZUAI's technical advisory resources
- Faculty as advisors
- Access to university's talent pool

Astana Hub

- Startup sourcing and selection support
- POC Access across Central Eurasian network
- Promotion and engagement with Hub's programs
- VC Investment from Astana Hub

**Partnerships:
(In-Progress to Be
Signed in 2025)**

HUB71   STATION F
GITEX GLOBAL   NVIDIA   TotalEnergies   ADNOC

Presight AI Accelerator

Key Highlights:	120+ Applications Received	17+ Countries Geographical Coverage	30 Startups Shortlisted	10 Startups Selected	5 Strategic Partners Onboarded

Startup Applications Mapping

- North America: 22
- South America: 7
- Europe: 18
- Middle East: 5
- UAE: 43
- Central Asia: 12
- Asia-Pacific: 15

Partner Ecosystem

Confirmed

Microsoft | NVIDIA
MOHAMED BIN ZAYED UNIVERSITY OF ARTIFICIAL INTELLIGENCE | HUB71
astana hub

New

MINISTRY OF INDUSTRY & ADVANCED TECHNOLOGY
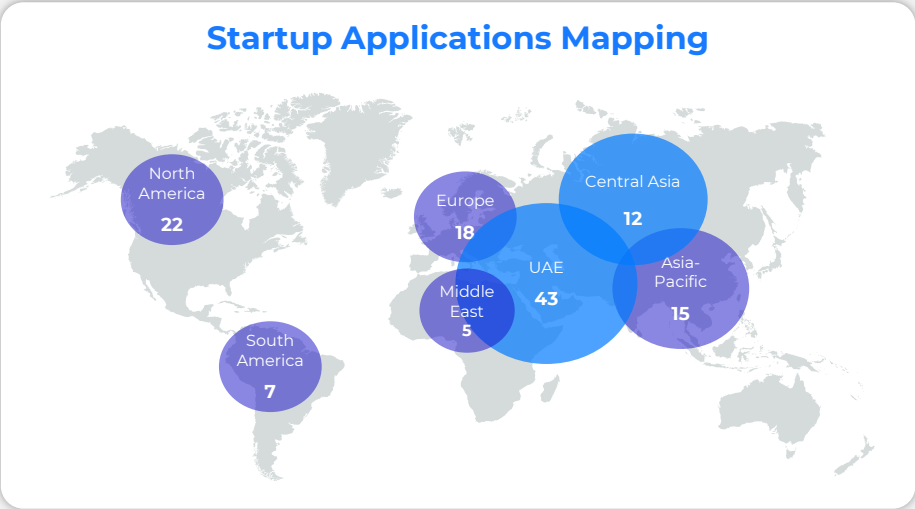
Selected Startups

Name	Country	Industry	Comments	Ongoing work
DERQ	UAE, USA	Smart City	**$3.62M** (Pitchbook), **$9.9M** (claimed)	
RESYNC	Singapore	Smart city	**$4.93M** (Pitchbook)	
VULCAN	UAE	Gen AI Security, Safety & Compliance	Part of AIFT, a group with **$91M+** raised (HSBC and Gobi Partners)	Completed a few projects with CPX previously. More live projects coming
AlphaGeo	Singapore	Geo Spatial AI	**~$5M** in seed funding in 2024. 25 investors, incl. DCVC and "Bay Development"	
zypl ai	UAE	Enterprise AI	**$10.37M** (Pitchbook)	Active integration with Presight
ajari	Indonesia / Singapore	Ed Tech	Revenue Generating	Discussions with the Azerbaijan's Ministry of Science and Education
NodeShift	UAE / USA	Sovereign AI Governance	**$3.2M** (Pitchbook)	Discussions with Core42
cobi	UAE / USA	FinTech	Bootstrapped	Discussions with Mastercard
Maiden Century	USA	Fintech	**$4.3M** (Pitchbook): 2022: $1.15M 2023: $3.15M	
WAVERITY	Azerbaijan	Energy	Bootstrapped	Discussions with AIQ, ADNOC and Presight

Acquisition of AIQ - Energy Focused AI-Innovation
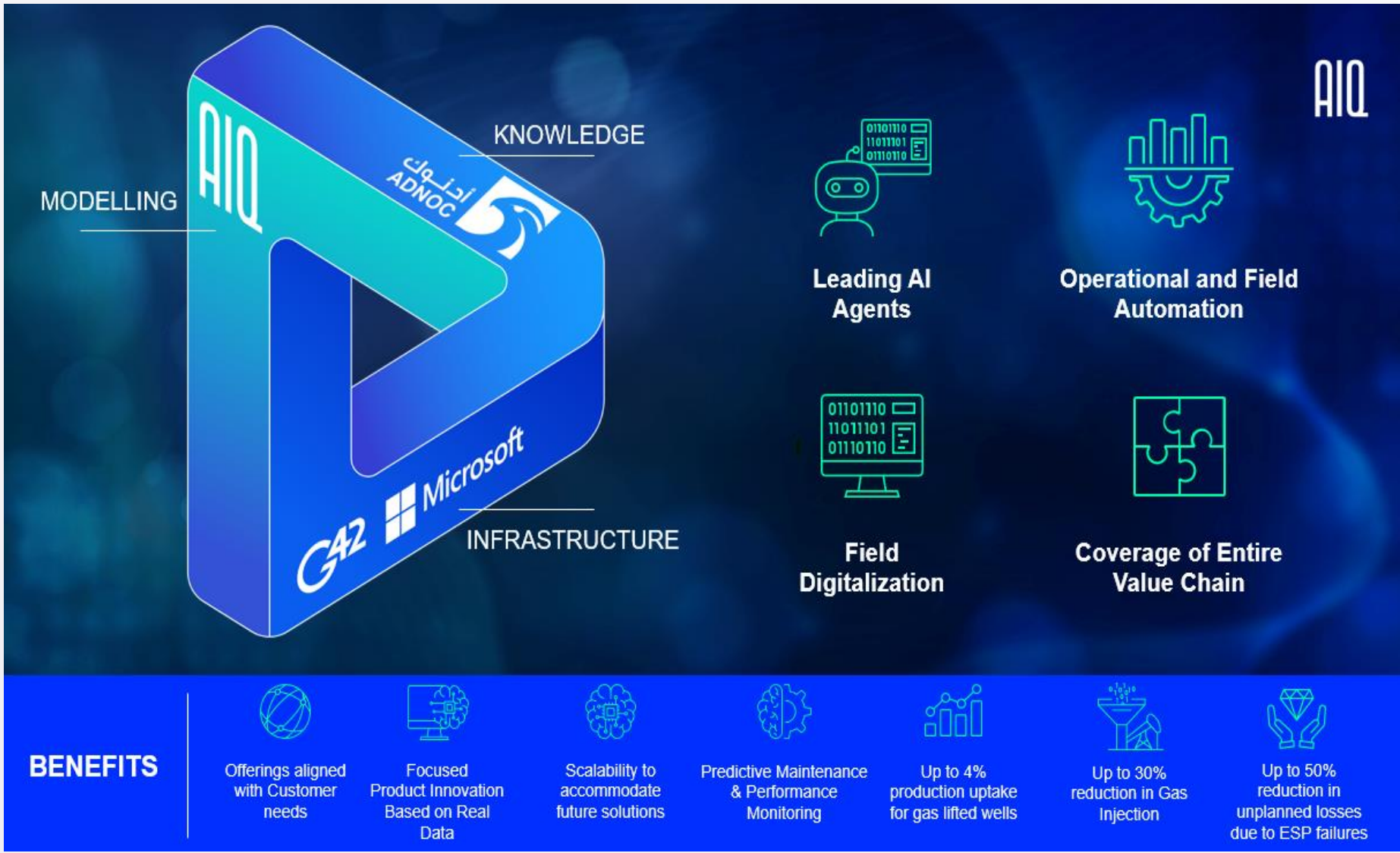
AIQ'S Portfolio Covers The Full O&G Value Chain
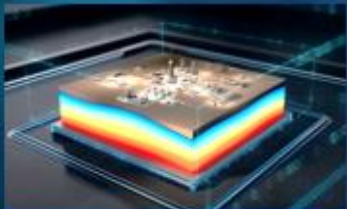
SUBSURFACE	DRILLING	PRODUCTION	ASSET INTEGRITY	HSE	AGENTIC AI
DRIVE BY AIQ	OPTIDRILL BY AIQ	ROBOWELL BY AIQ	CORROVISION BY AIQ	EMISSIONX BY AIQ	ENERGYai
AR360 BY AIQ	DRILLREP BY AIQ	FORESIGHT BY AIQ	CORROSCAN BY AIQ	SMARTi BY AIQ	
ROCKINSIGHT BY AIQ	DRILLTECT BY AIQ		CORROPIPE BY AIQ		
WELLINSIGHT BY AIQ					

AIQ SOLUTIONS ARE DEPLOYED ON

25% ADNOC's Producing wells

20% Of reservoirs

100% Of rigs

From MONTHS to HOURS

AIQ's Agentic AI solution, *ENERGYai* has demonstrated a 70% lift in accuracy in major seismic interpretation aspects, reducing operational timelines From months to hours

Global Collaborations / Partnerships / MOUs

Our collaborations and partnerships add value to the work we do, foster growth, and bring about positive societal impact across the world

Microsoft
Presight signed a MoU with Microsoft to support the Presight AI-Startup Accelerator and foster innovation in artificial intelligence development.

MOHAMED BIN ZAYED UNIVERSITY OF ARTIFICIAL INTELLIGENCE
Presight signed an MoU with MBZUAI to support the Presight AI-Startup Accelerator and advance artificial intelligence research and development initiatives.

MASDAR
Presight signed an agreement with Masdar to develop an advanced asset management tool for renewable energy projects and operations around the globe.

NEC
Presight signed an MoU with NEC to integrate advanced flood monitoring capabilities into the Presight Emergency Response Management Platform using SAR technology.

viettel AI
Presight signed a Memorandum of Understanding with Viettel AI to promote cooperation and advance Applied AI and digital transformation initiatives in Vietnam.

Hitachi Digital Services
Presight signed an MoU with Hitachi Digital Services to explore collaboration in smart city and cognitive city technologies for urban development.

NESMA INJAZAT
Presight signed a strategic partnership with Nesma Injazat to spearhead and enhance digital transformation of government and businesses across Saudi Arabia.

DELL
Presight signed an MoU with Dell Technologies to leverage cutting-edge infrastructure solutions and accelerate artificial intelligence and big data adoption in the UAE

DEPARTMENT OF ENERGY
Presight signed a strategic cooperation agreement with Abu Dhabi Department of Energy to deliver premier AI and digital transformation solutions for the energy sector.

Nawah Energy Company
Presight signed a Memorandum of Understanding with Nawah Energy Company to enhance digital capabilities through cloud infra, 5G networks, and AI analytics.

astana hub
Presight signed a partnership with Astana Hub to support emerging startups leveraging AI potential through resources, platform access, and networking opportunities.

Ciencias
Presight signed a Memorandum of Understanding with Colombia's Ministry of Science to promote cooperation and foster joint research and innovation projects.

SAMRUK KAZYNA
Presight signed a landmark agreement with Kazakhstan's Ministry of Digital Development to develop a state-of-the-art AI supercomputer and data center cluster.

NITA UGANDA - Driving the IT Revolution -
Presight signed a strategic MoU with Uganda's National Information Technology Authority to support the country's national digital transformation ambitions.

intel
Presight signed a collaboration agreement with Intel to accelerate applied AI projects and develop cutting-edge artificial intelligence solutions in the Middle East region.

UAE MEDIA COUNCIL
Presight signed a contract with UAE Media Council to develop the Unified Media AI and Analytics Platform for regulating and assessing media content.

MAQTA GATEWAY
Presight signed a Partnering Agreement with Maqta Gateway to jointly deliver cutting-edge AI-powered digitalized solutions for trade and logistics operations.

OODA WORLD
Presight signed a partnership with Obvious Technologies to revolutionize crisis, emergency, and disaster management through advanced analytics & AI integration.

IDEMIA SMART IDENTITY
Presight signed a Memorandum of Understanding with IDEMIA Smart Identity to jointly explore opportunities in secure identity solutions across Middle East and Africa.

ISS INTELLIGENT VIDEO. DEFINED.
Presight signed a partnership agreement with ISS to work together on transformative projects in Smart City and Safe City initiatives.

DOW JONES FACTIVA
Presight signed a MOU with Dow Jones Factiva to co-develop nest-gen AI-native risk & compliance solutions for financial institutions, regulators and sovereigns.

EMIRATI TALENT COMPETITIVENESS COUNCIL
Presight signed a partnership with ETCC to create a comprehensive workforce data platform integrating multiple datasets with advanced AI analytics capabilities.

UNITED ARAB EMIRATES NATIONAL MEDIA OFFICE
Presight signed a strategic project contract with National Media Office to deploy artificial intelligence supporting narrative integrity and information governance initiatives.

ETIHAD RAIL
Presight signed an MoU with Etihad Rail to explore and implement advanced digital solutions leveraging generative AI, smart transportation, and logistics technologies.

BEACON RED
Presight signed a strategic partnership with EDGE Group's Beacon Red to advance AI-powered security solutions and enhance defense capabilities in the region.

SwissAI
Presight has signed an MoU with Swiss AI AG, a Switzerland-based company pioneering the seamless integration of human intelligence and advanced AI for future-ready decision-making.

DeepTech Engineering
Presight signed an MoU with Deeptech Engineering to integrate Seismic AI detection capabilities into the Presight Emergency Response Management Platform.

EIF
Presight signed a MOU with the EIF to explore the adoption of AI to enhance the integrity, security and operational efficiency of the UAE's financial system.

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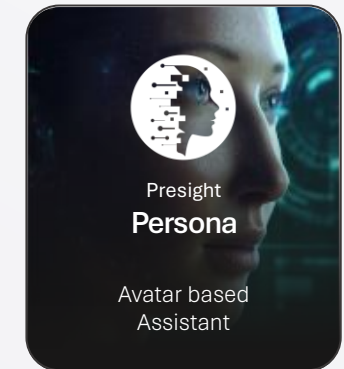# Pillar 3: Innovation & Product Development
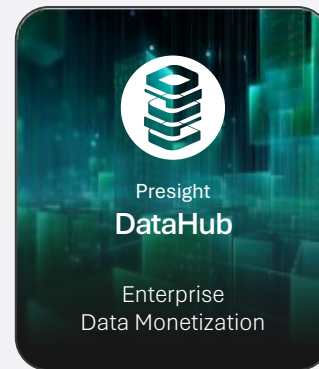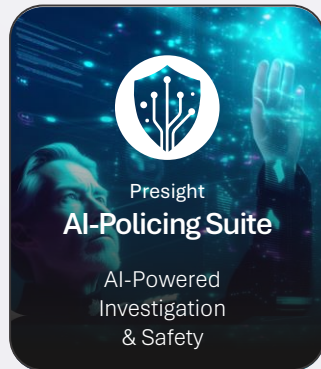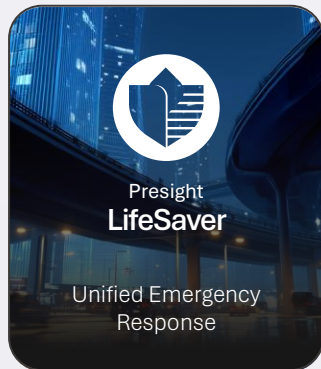
Innovation & Product Development

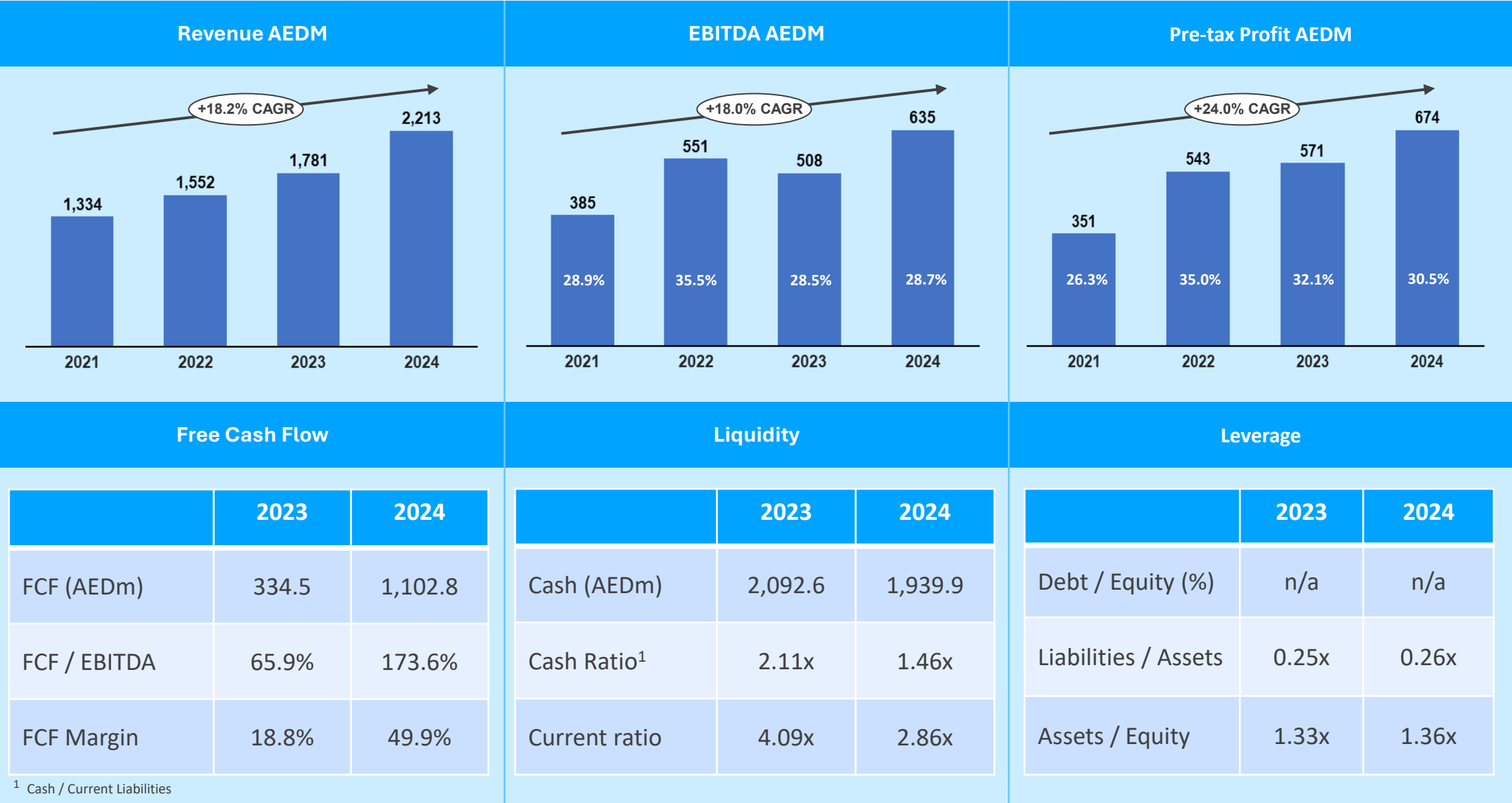End-to-End Portfolio of trusted AI and Big Data Analytics Platforms and Solutions
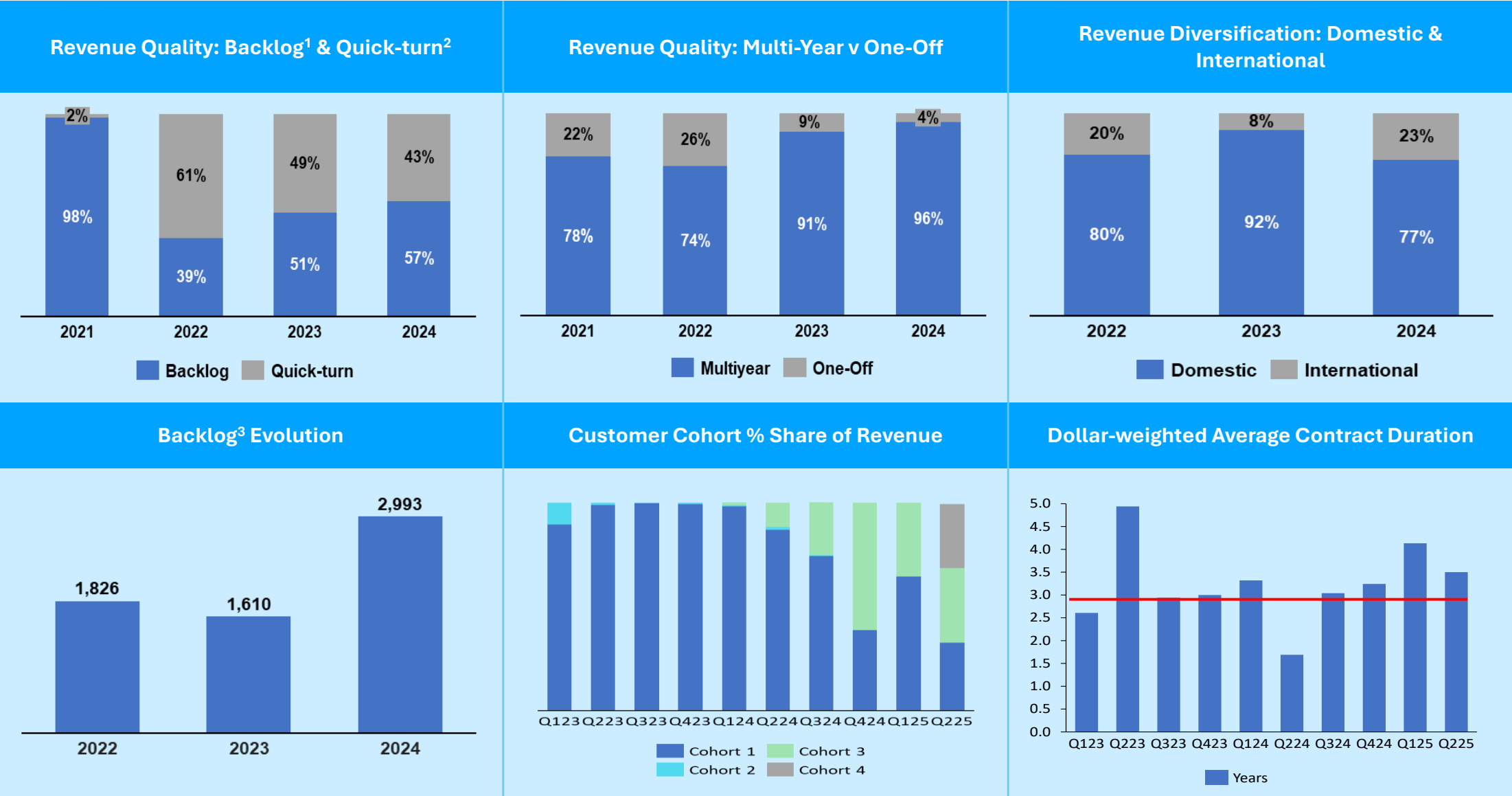
Platforms

Presight
Synergy

End-to-End Data
& AI Platform

Presight
Vitruvian

Secure GenAI
Platform

Presight
IntelliPlatform

Unified AI & IoT Engine
for Smart Cities

Solutions

Presight
LifeSaver

Unified Emergency
Response

Presight
AI-Policing Suite

AI-Powered
Investigation
& Safety

Presight
ReportOptimizer

No-Code
Report Engine

Presight
DataHub

Enterprise
Data Monetization

Presight
NewsPulse

News
Analytics

Presight
Persona

Avatar based
Assistant

Financial Framework

Financial Dashboard: 2021-2024

Revenue AEDM

+18.2% CAGR

Year	Value
2021	1,334
2022	1,552
2023	1,781
2024	2,213

EBITDA AEDM

+18.0% CAGR

Year	Value	%
2021	385	28.9%
2022	551	35.5%
2023	508	28.5%
2024	635	28.7%

Pre-tax Profit AEDM

+24.0% CAGR

Year	Value	%
2021	351	26.3%
2022	543	35.0%
2023	571	32.1%
2024	674	30.5%

Free Cash Flow

	2023	2024
FCF (AEDm)	334.5	1,102.8
FCF / EBITDA	65.9%	173.6%
FCF Margin	18.8%	49.9%

Liquidity

	2023	2024
Cash (AEDm)	2,092.6	1,939.9
Cash Ratio[1]	2.11x	1.46x
Current ratio	4.09x	2.86x

Leverage

	2023	2024
Debt / Equity (%)	n/a	n/a
Liabilities / Assets	0.25x	0.26x
Assets / Equity	1.33x	1.36x

[1] Cash / Current Liabilities

KPI Dashboard: 2021-2024

Revenue Quality: Backlog[1] & Quick-turn[2]

	2021	2022	2023	2024
Quick-turn	2%	61%	49%	43%
Backlog	98%	39%	51%	57%

■ Backlog ■ Quick-turn

Revenue Quality: Multi-Year v One-Off

	2021	2022	2023	2024
One-Off	22%	26%	9%	4%
Multiyear	78%	74%	91%	96%

■ Multiyear ■ One-Off

Revenue Diversification: Domestic & International

	2022	2023	2024
International	20%	8%	23%
Domestic	80%	92%	77%

■ Domestic ■ International

Backlog[3] Evolution

2022	2023	2024
1,826	1,610	2,993

Customer Cohort % Share of Revenue

Q123 Q223 Q323 Q423 Q124 Q224 Q324 Q424 Q125 Q225

■ Cohort 1 ■ Cohort 3
■ Cohort 2 ■ Cohort 4

Dollar-weighted Average Contract Duration

Q123 Q223 Q323 Q423 Q124 Q224 Q324 Q424 Q125 Q225

■ Years

[1] Revenue from Backlog implies revenues from contracts concluded in prior financial years [2] Revenue from Quick turn implies revenues from contracts concluded in the current financial year [3] Backlog implies revenues yet to be accrued on contracts concluded in prior periods

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Financial / KPI Dashboard: Q225 and H125

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Revenue AEDM

- H1 2024: 603.5
- H1 2025: 1,087.8 (+80.2%)
- Q2 2024: 341.4
- Q2 2025: 523.9 (+53.5%)

EBITDA AEDM

- H1 2024: 153.8
- H1 2025: 245.5 (+59.6%)
- Q2 2024: 71.8
- Q2 2025: 104.5 (+45.5%)

Pre-tax Profit AEDM

- H1 2024: 193.9
- H1 2025: 245.6 (+26.7%)
- Q2 2024: 88.3
- Q2 2025: 104.8 (+18.6%)

Revenue Quality: Backlog[1] & Quick-turn[2]

	H1 2024	H1 2025	Q2 2024	Q2 2025
Quick-turn	8.1%	31.3%	13.2%	43.6%
Backlog	91.9%	68.7%	86.8%	56.4%

Backlog / Quick-turn

Revenue Quality: Multi-Year v One-Off

	H1 2024	H1 2025	Q2 2024	Q2 2025
One-Off	9.3%	4.7%	11.9%	8.4%
Multiyear	90.7%	95.3%	88.1%	91.6%

Multiyear / One-Off

Revenue by Geography

	H1 2024	H1 2025	Q2 2024	Q2 2025
International	6.7%	24.6%	4.9%	26.8%
Domestic	93.3%	75.4%	95.1%	73.2%

Domestic / International

[1] Revenue from Backlog implies revenues from contracts concluded in prior financial years [2] Revenue from Quick turn implies revenues from contracts concluded in the current financial year

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Medium-Term Guidance

Why Presight Leads

1 Strategic Government backing & mandate for international expansion

- Beneficiary of UAE's leadership, vision, and commitment to AI adoption
- Strategic Government backing as enabler of digital transformation across emerging markets
- Access to AI infrastructure that seamlessly integrates with sovereign/enterprise ecosystems
- Global technology partnerships to accelerate AI adoption globally

2 Technological advantage & focused AI innovation

- National-scale, mission-critical programs to shape economies & empower societies
- Homegrown AI ecosystem ensures adaptability, security, & efficiency
- Models developed & trained on industrial scale, enhancing predictive analytics & automation
- Adaptive, all-source data platforms for high-load AI applications

3 Proven mission-critical technology with long-term benefits

- Trusted B2G relationships based on proven ability to deliver mission critical deployments
- Bespoke technology stacks that support faster, lower-cost AI adoption
- Deeply embedded solutions integral to economic modernization & governance
- Full lifecycle AI solutions for perpetual value creation and high renewal rates

4 Highly scalable and capital-efficient business model

- Large addressable markets with structural demand drivers & significant TAM
- Solutions that address key challenges in emerging markets
- Cloud-based solutions for flexible integration - legacy infrastructure or sovereign ecosystems
- Capex-light deployment model & robust controls facilitate low-risk international expansion

5 Industry-leading economics & financial resilience

- Dependable revenues & cash flows with growing backlog & multi-year contracts
- Consistent & strong profitability
- Robust, debt-free balance sheet to fuel future organic & inorganic growth
- Strong medium-term revenue and profit CAGR trajectory

APPENDIX

Innovation & Product Development

Presight Platforms & Solutions

End-to-End Portfolio of trusted AI and Big Data Analytics Platforms and Solutions

presight

Platforms

Presight Synergy

End-to-End Data & AI Platform

Presight Vitruvian

Secure GenAI Platform

Presight IntelliPlatform

Unified AI & IoT Engine for Smart Cities

Solutions

Presight LifeSaver

Unified Emergency Response

Presight AI-Policing Suite

AI-Powered Investigation & Safety

Presight ReportOptimizer

No-Code Report Engine

Presight DataHub

Enterprise Data Monetization

Presight NewsPulse

News Analytics

Presight Persona

Avatar based Assistant

27
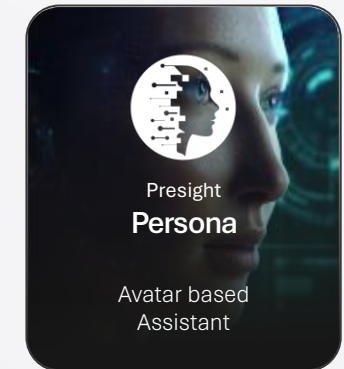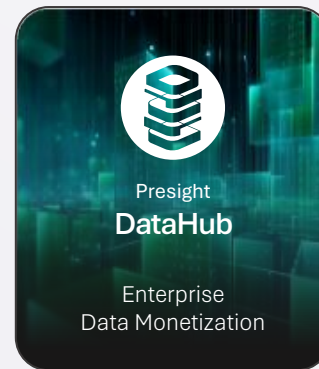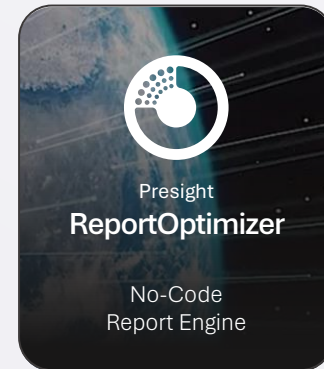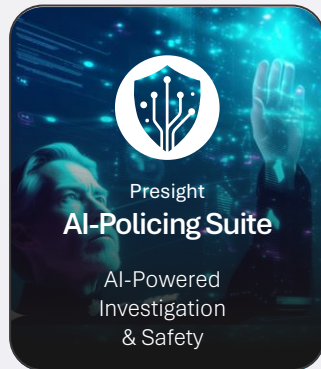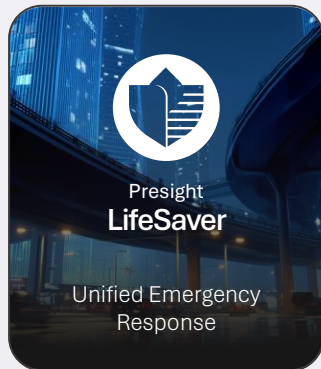
End-to-End Data & AI Platform

Presight Synergy consolidates data management, AI analytics, and business intelligence. Built on a modern, modular architecture and powered by Generative AI, it enables organizations to securely transform, analyze, and visualize data within a single, scalable platform.

Synergy Data

Key Features

- Unify, cleanse, and govern all your data sources in one place, data profiling, data catalog management

- AI-assisted data pipelines, data lakehouse integration, federated query, graphical data exploration tools

Synergy AI

Key Features

- LLM integrated, generative AI embedded capabilities, agentic AI framework to build AI agents seamlessly

- +150 AI/ML model registry to utilize for different use cases such as computer vision and national language processing

Synergy BI

Key Features

- Built-in BI analytics tool, AI-powered rule engine, interactive and customizable dashboards, alerts & scheduled tasks

- Global search, mass profiling, graph knowledge, geo analysis, geo coding, report management, rule engine analytical tool

Security and Governance

○ ○ ○   ✕

Team collaboration tool, personalized home dashboard, hierarchical content organization, content sharing, activity log tracker, notifications management

Fine-grained ACL for all users, row level access control, classification-based access, audit trail, real time operational and performance statistics

Platform monitoring dashboards, data ingestion monitoring dashboards, query execution transparency, Keycloak-enabled, OAuth and SSO authentication

Secure GenAI Platform

Presight Vitruvian Presight Vitruvian is an enterprise-grade Generative AI platform designed to meet the unique needs of corporate and government organizations. Vitruvian empowers users to seamlessly generate content, analyze vast data sets, and automate workflows. By leveraging a template-based architecture, the platform tailors its AI capabilities to specific use, all while maintaining strict confidentiality and compliance standards.

Industry-Disruptive Generative AI

- Transforms traditional manual processes into truly AI driven workflows
- Conversational and Context-aware. Supports both English and Arabic languages

Enhanced Usability & Accessibility

- Uses industry-specific terminologies over technical jargon.
- Supports natural language interaction, voice capabilities, and native handling of multimedia.
- Enables documents writing & summarization, knowledge management, data analysis and visualization, content processing and advanced report generation.

Robust Knowledge Management & Data Analytics

- Vitruvian searches from Internal/External data sources, uploaded files, and/or the internet to retrieve results.
- AI-driven search and analytics enable instant answers from complex data.
- Advanced Retrieval-Augmented Generation (RAG) extracts precise, context-aware insights from structured and unstructured data.

Template-based Architecture

- Quickly customize AI "assistants" (e.g., Investigation Assistant, AI Employee, Legal Assistant) for specific business functions.
- **Agentic AI Workflow:** Automates tasks and decisions, freeing teams to focus on strategic initiatives.

Secure and Compliant

- Air gapped deployments ensures security, controls and data isolation capabilities, allowing enterprises to manage functional permissions and data access for different departments separately

Versatile Integration and API Support

- Seamless integration with any application, content processing, and enterprise analytics.
- Supports multiple databases like SQL, OpenSearch, MongoDB, etc. and multiple LLMs (Llama, Mistral, JAIS, and more)

Unified AI & IoT Engine for Smart Cities

Presight Intelli Platform is an AI-powered, integrated urban intelligence solution that unifies data from IoT devices, video feeds, and external systems to enable smarter, safer, and more efficient cities. It provides municipalities with capabilities to monitor, predict, and optimize city operations, resource utilization, public safety, and infrastructure health across multiple sectors.

Traffic & Road Management | Public Safety | City Management | Energy & Assets Management | Industrial Automation | Crowd & People Management | Smart Building & Infrastructure Operation | Process Management | Environment & Climate Monitoring
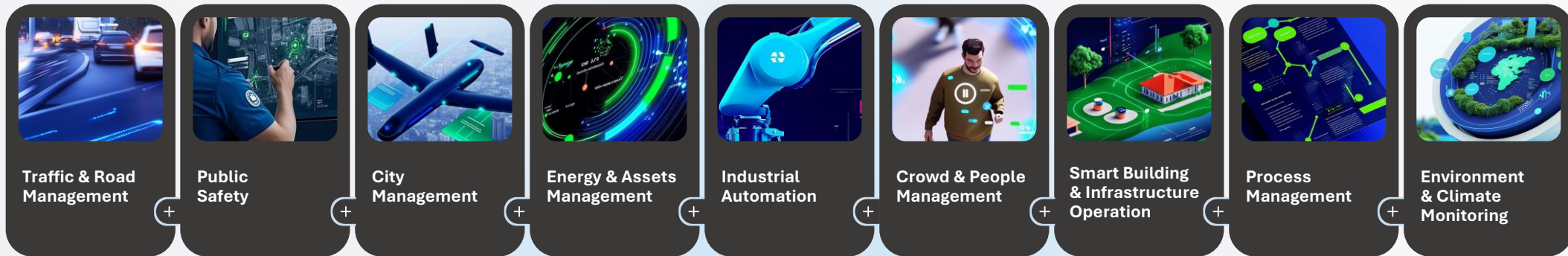
Seamless Data Aggregation & Integration

- Connects and collects data from a broad spectrum of IoT devices, protocols, and real-time video streams
- Integrates with sensors, edge devices, digital twins, and external systems

Advanced Capabilities for Intelligent Operations

- Dashboards and Command and Control Center for real time visualization
- Automation via robust rule engines that enables event & alert management, Supports cloud and air-gapped deployment, ensuring security, scalability, and compliance

Smart City-Ready Architecture

- Powers diverse use cases and applications: Traffic & Road, City Management, Energy, Environment & Climate Monitoring, Public Safety, Asset Management, and more
- Modular architecture, easily customizable and integrable with external systems.
- Scales horizontally for large-scale IoT implementations

With Presight Intelli, cities unlock a resilient, AI-enabled digital infrastructure to optimize operations, ensure safety, and enhance citizens' quality of life.
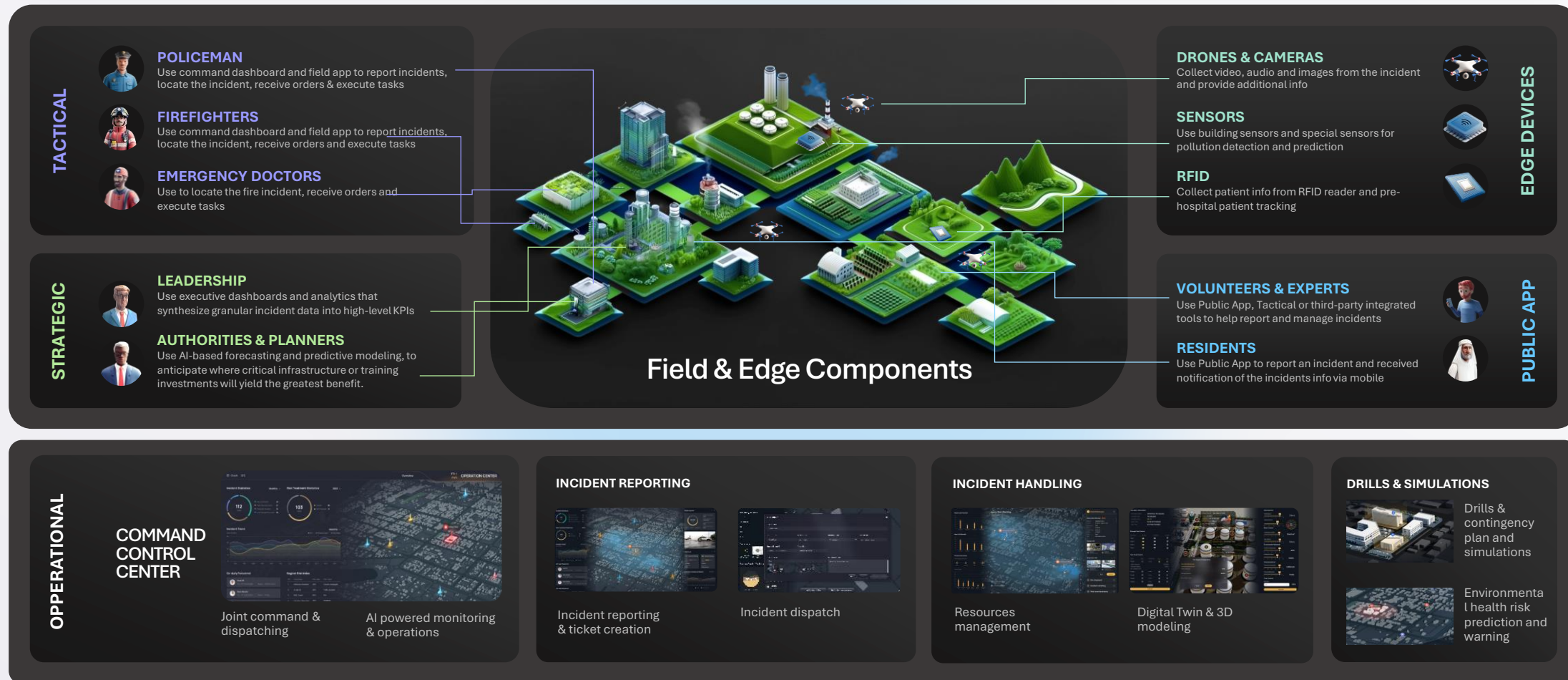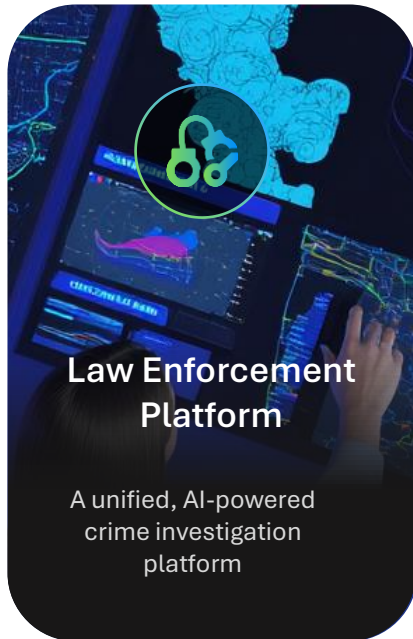
AI-Policing Suite

presight

Accelerating Investigations & Enhancing Safety

Presight AI-Policing Suite is a home-grown cutting-edge modular solution engineered to transform public safety and law enforcement operations through the strategic use of Generative AI (GenAI), AI Agents, Computer Vision models, and advanced data analytics. Designed for smart cities and national law enforcement agencies, the suite enables faster investigations, smarter digital forensic analysis, safer roads and public communities, and unified command operations.
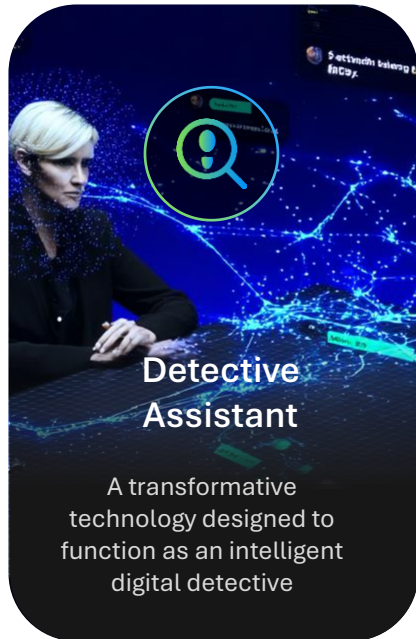
Main Modules
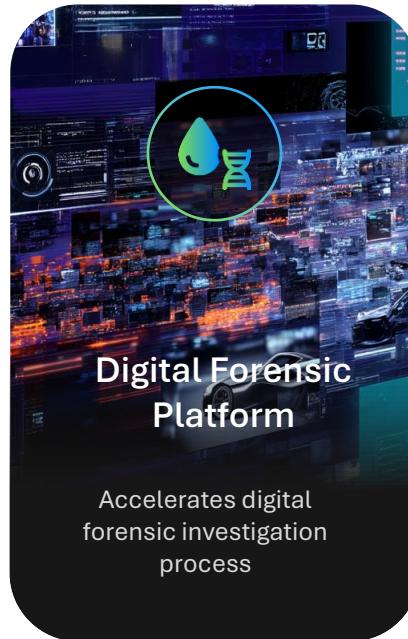
Law Enforcement Platform

A unified, AI-powered crime investigation platform
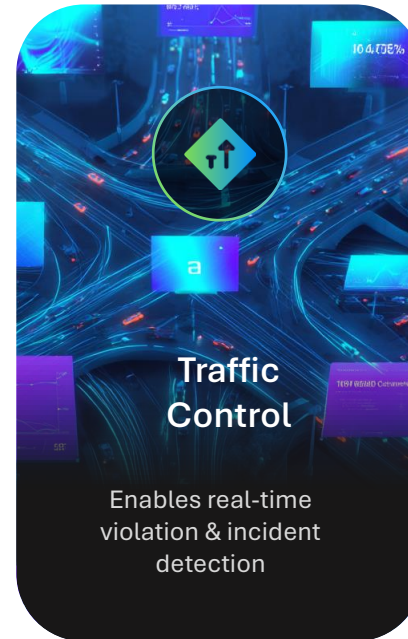
Detective Assistant

A transformative technology designed to function as an intelligent digital detective
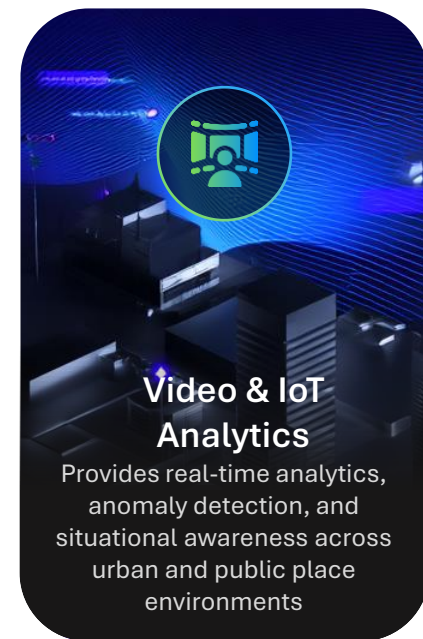
Digital Forensic Platform

Accelerates digital forensic investigation process

Traffic Control

Enables real-time violation & incident detection

Video & IoT Analytics

Provides real-time analytics, anomaly detection, and situational awareness across urban and public place environments

No-Code Report Engine

Presight Report Optimizer (PRO) enables organizations to generate comprehensive reports through no-code, AI-driven workflows. By integrating diverse data sources and automating scheduling, PRO delivers immediate insights for sharper decision-making.

Data Ingestion

Collect data from various sources, including web data, social media, subscription-based content, and enterprise data sources.

Report Generation

Use the no-code, drag-and-drop interface to create reports with natural language processing, refining content with simple English commands.

Data Analysis

Use generative AI and LLMs to analyze the data, performing traditional data analytics, timelines, trending analysis, sentiment analysis, risk assessment, prediction, and recommendations.

Final Report

Produce polished, comprehensive reports in multiple formats, ready for presentations and strategic decision-making.
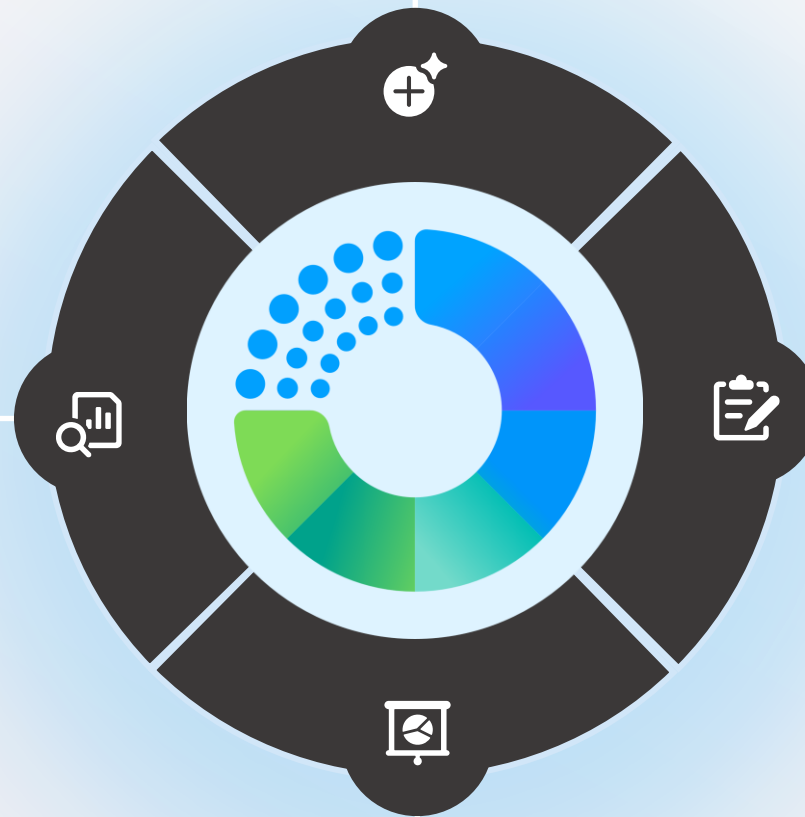
Enterprise Data Monetization

Presight DataHub is an enterprise data marketplace that democratizes and monetizes data. It enables organizations to share data internally, externally, and generate revenue through data monetization. Deployed on Microsoft Azure, it ensures data sovereignty and security while promoting data-driven decision-making.

Intuitive Marketplace

An intuitive user interface that simplifies the discovery and access of data products. This streamlined process significantly enhances data discovery and access reducing time and effort while improving user experience.

Advanced Analytics, Querying and AI-Driven SQL Builder

The platform empowers users with robust tools for SQL and natural language querying, making data analysis accessible to users across various skill levels. This feature ensures that all users can effectively leverage data to support decision-making processes.
.

Secure Collaboration Tools

Secure environments, such as sandboxes and workbenches, where users can safely collaborate on data projects. These tools allow users to evaluate, transform and combine data products and build new data products.

Governed Access Control

Governed access control, allowing organizations to regulate the access and usage of data at scale. It supports self-service, permissioned and provisioned options, ensuring that only authorized users can access specific data products or features.

Seamless Integration

Integrates with existing systems and data sources, ensuring flexibility, security, and compliance while minimizing adoption disruptions. Its interoperability maximizes the value of existing data infrastructure, allowing organizations to distribute data pipelines efficiently without physically relocating them.
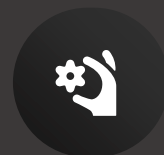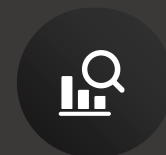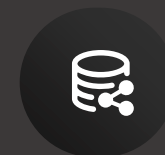
DISCOVER → **ACCESS** → **CUSTOMIZE** → **ANALYZE** → **SHARE**

presight NewsPulse

Turn News into Action with Real-Time Analytics

Presight NewsPulse is a UAE-grown GenAI-powered news analytics solution that transforms how organizations monitor, analyze, and respond to public news in real time. Built on Azure, it delivers continuous news tracking, automated reporting, and AI-driven insights. Powered by agentic workflows and Retrieval-Augmented Generation (RAG), it enables in-depth trend analysis, competitor benchmarking, and opportunity discover helping decision-makers stay ahead with clarity and speed.

Named Entity Recognition

Search and track individuals, companies, and organizations in news articles for deeper activity insights.

News Classification

Use PESTEL classification to organize and analyze news topics and trends.

Tracking Policy Updates

Track policy updates and regulatory changes across jurisdictions to align advocacy efforts.

Stay Ahead of Reputation Risks

Detect negative sentiments early to prevent crises and control media narratives.

Streamline Operations

Enhance media monitoring with AI-powered analysis, low latency, and instant reports.

Transform Data into Strategic Advantage

Access market trends and benchmark against competitors to drive strategic decisions.

Microsoft Azure MARKETPLACE

Your Personalized AI Avatar for Smarter Interaction

presight Persona

Presight Persona is a digital avatar-based assistant powered by GenAI, designed to transform how users interact with information and workflows. It can understand context, interpret both text and voice inputs, and generate human-like responses with remarkable fluency. From data retrieval and summarization to insight generation and decision support – it makes a powerful tool for enhancing and streamlining communications. For business or public-sector environments, Presight Persona enables more intuitive user experiences.

presight

Key Features

- Large Language Models Support
- Natural Language processing and Speech Synthesis
- Real-time Conversations
- Personalized Avatars and Behaviour
- Enterprise-Specific Secure Knowledge Base
- Multi Language Support
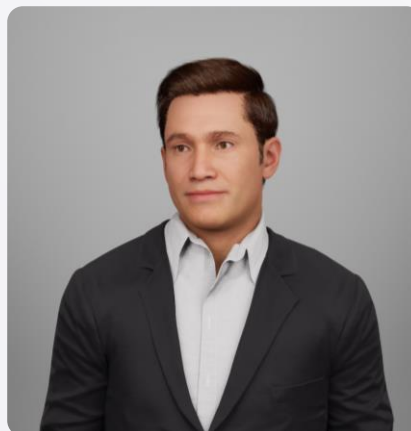
Enterprise Implementation

- Internal (Employees) OR External (Customers) Support
- Training and Onboarding
- Data Analysis and Visualization
- Digital Assistant
- Multiple Digital Human Experts in a Metaverse Environment
- Streamline Workflow Automation

Microsoft Azure
MARKETPLACE

Use Cases

Expo 2020 Dubai

Provision of AI-enabled Visitor Management technology for EXPO 2020 monitoring over 100,000+ daily visitors and 6,500+ daily vehicles

AI analytics & alerts within milliseconds

Track and trace

Identify and prevent thousands of incidents

Threat AI-alert dashboard, tracking alarms and associated actions

	Video Analytics	Screening Services	Vehicle Access Management
Systems			
Use Case	A cloud-based video analytics platform that utilized advanced AI to provide real-time insights and situation analysis and connect with operations and security teams	Utilized x-rays tray return systems, metal detectors and electronic trace detectors to prevent entry of forbidden items	Secured all entry and exit points through VAM, utilizing intelligent automation and management of car access and parking operations

- 12,000 CCTV cameras covering an area of 4.38 square kilometers

- 240 License Plate Recognition Devices

- 158 Auto Arm Barriers

- 78 Driver ID Devices

- 2,400 Tracking Devices

- 137 Metal Detectors

- 130 X-ray Machines

- 4 E-tracer Detectors

Lifesaver

A GenAI-powered emergency response management platform
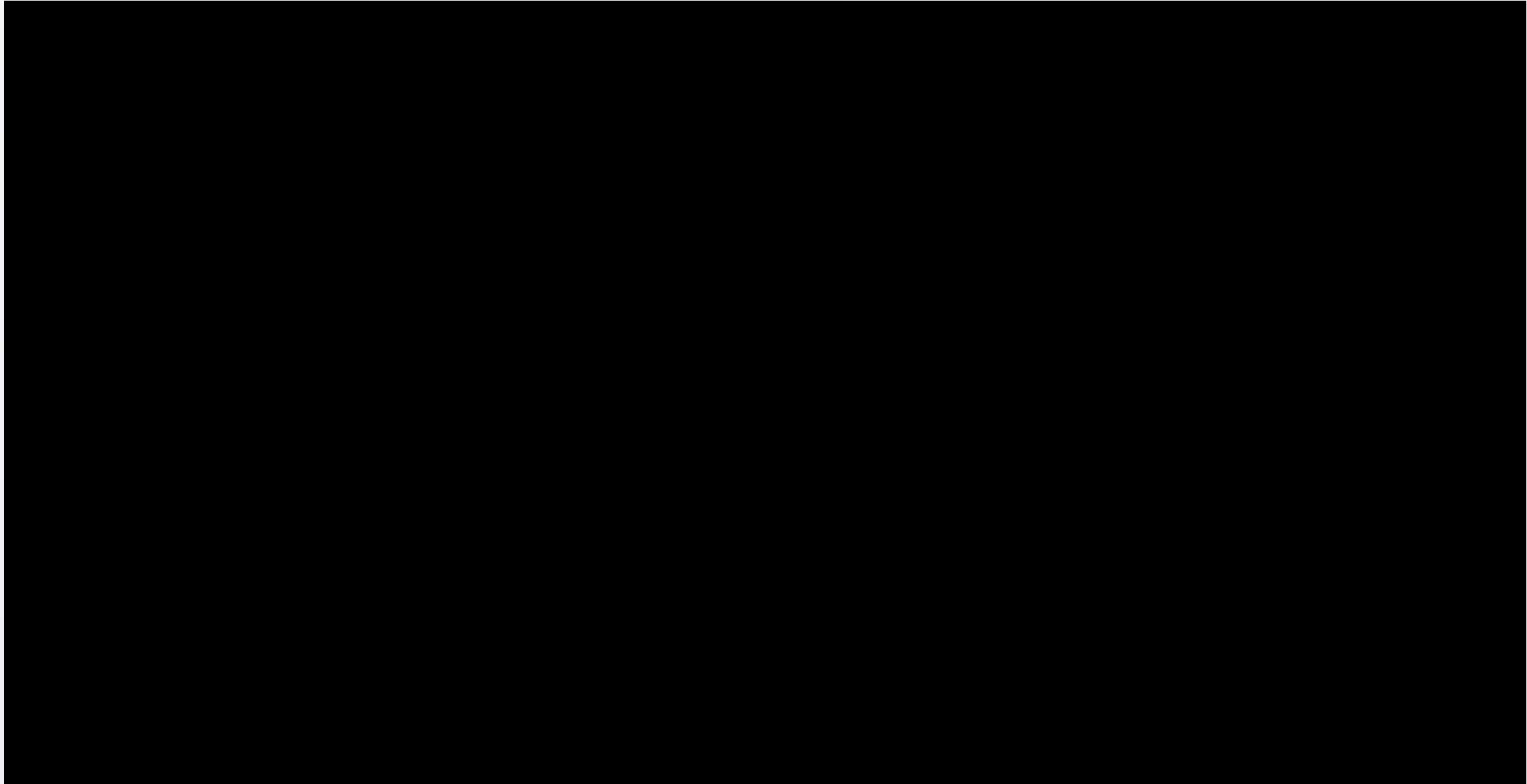
Abu Dhabi Accountability Authority (ADAA)

Supported ADAA with multiple AI platforms to achieve their objective of driving accountability, transparency, and integrity across Abu Dhabi government entities

10x efficiency
Audit execution cycle reduced by 10x e.g., process visualization from data ingestion to dashboard reduced from 15 days to 1.5 days

Comprehensiveness
Typical audit samples are less than 1% of all records, AI models enable auditing of 100% of records

AI audit summary output with a consolidated entity score

	AI Audit	Anti- corruption	Financial Disclosure System
Systems			
Use Case	Ran end-to-end artificial intelligence audits of over 100 use cases across HR, procurement, and finance across 30+ entities	Ran conflict of interest big data models to detect a variety of conflict-of- interest use cases (e.g., related party financial transactions and family member hiring)	Supported the platform to set a clear foundation for institutional transparency by recording self-disclosed data for 1,500+ government seniors across 11 data categories (job, family, bank, and others)

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Anti-corruption investigation network-analysis dashboard

Our Markets

Our Markets

presight

CORE	EMERGING

Public Services

WHAT WE DO
We revolutionize public services and government operations with GenAl-powered big data analytics

WHY WE DO IT
To enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

OUR IMPACT
So that people can have better citizen experiences and live better lives

Energy & Utilities

WHAT WE DO
We develop advanced AI solutions for the Energy sector and mitigate the environmental impact of business operations

WHY WE DO IT
To provide comprehensive AI-based tools and insights that enhance operation efficiency, reduce environmental impact, and support effective decision-making

OUR IMPACT
So that we can boost operational efficiency, sustainability, and data-driven decision making

Finance

WHAT WE DO
Our solutions help detect financial irregularities, fraud, and risks precisely through GenAl-driven big data analytics

WHY WE DO IT
To equip regulators and companies with tools to detect and address financial anomalies, analyze trends, and run audits

OUR IMPACT
So that financial risk can be managed, allowing people and organizations to be at peace

Smart Cities

WHAT WE DO
Our comprehensive solutions revolutionize how cities are managed.

WHY WE DO IT
To enable authorities with the capabilities to enhance city resource management, leverage IOT and sensors to improve community services

OUR IMPACT
So that urban life becomes an enabler for advancement without taxing the environment

Education

WHAT WE DO
Transform educational outcomes by using big data analytics powered by AI

WHY WE DO IT
To equip authorities and institutions with data-driven tools to enhance student learning successes, identify student talents, and optimize learning programs

OUR IMPACT
So that students can learn better and contribute more quickly and effectively to economic and societal progress

Public Services

We enhance public services and optimize government efficiencies through big data analytics powered by GenAI. Our mission critical and proven GenAI solutions enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

What we offer

1

Digitization of public security operations

Presight offers anomaly detection, threat detection, alert & notification, target identification and prediction & prevention services

2

Digitization of the citizen

Presight deploys e-government services and analytics to better serve the needs of citizens

3

Digitization of urban planning

Presight uses advanced big data analytics to drive efficiency and cost savings for urban planning

4

Automation of teamwork management

Presight provides case management, BI & dashboards, reporting and permission & classification services

Advancing Public Safety

We equip authorities with advanced analytical tools that ensure quick, data-driven decision-making that helps enhance the safety and security of communities

Driving Smart City Development

Our Digital ID services provide a quick, secure and efficient verification process, setting new standards in public administration

Innovating Digital Identity Management

Our analytics capabilities in people-centric urban environments help city authorities to gauge sentiment to drive improvements in livability, sustainability, and overall wellness

Energy & Utilities

Using big data analytics powered by GenAI, we empower the energy sector with advanced GenAI solutions to improve decision-making and drive efficiency, and help organizations identify, manage, and predict the environmental impact of their business activities

What we offer

1

Driving Operational Efficiency

Leveraging world-class industry knowledge and experience, and organizing operational data through AI-based tools, Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations

2

Reduce Environmental Impact

Presight's Energy Solution enables companies in the Oil and Gas sector and beyond to utilize data-driven analysis, computation, and modeling to power better operational decision-making and evolve towards a sustainable future

3

Data-driven Decision Making

As the era of easy oil declines, the volume and complexity of Oil and Gas operations is increasing. Correspondingly, accurate and effective decision-making and planning are becoming critical

4

Deep Sector Understanding

We understand the Energy sector's dilemma of balancing growth with HSE, sustainability, and other goals. Our Energy Solutions helps clients to perform better, protect teams and equipment, keep operations sustainable, and rapidly scale successes

Driving Operational Efficiency

Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations

Data-driven Decision Making

Enabling accurate and effective decision-making and planning to drive overall business growth

Enabling Sustainability

Utilizing data-driven analysis, Presight can help companies in the oil & gas sector drive efficiencies towards a sustainable future

Finance

Our expertise helps equip regulatory authorities and institutions with the tools to identify and address financial anomalies, fraud, and risks using big data analytics powered by GenAI. Our solutions ensure integrity and security in financial transactions and operations

What we offer

1 **Growing use of Data Analytics and AI**
Presight has a proven and strong track record in developing AI solutions in this segment

2 **Migration to cloud**
Presight offers secure cloud services through G42 ecosystem

3 **Automation and digitization of banking services**
Presight offers eKYC, alternate credit scoring, AML and CTF services

4 **Rising cost of compliance**
Economy of scale applies as Presight can leverage on inhouse technology stack to create solutions

Enhancing Compliance and Governance
Our solutions streamline audit and governance processes, ensuring rapid and unbiased results that uphold the highest standards of integrity

Strengthening Anti-Money Laundering Efforts
Using advanced AI analyses, we enable financial institutions with the tools they need to combat money laundering and financial crimes effectively

Advanced Financial Investigations
Our comprehensive suite of financial analysis tools offers unmatched capabilities in detecting fraud and safeguarding financial integrity

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Smart Cities

Our solutions transform cities into smart cities by integrating IoT (Internet of Things) technologies for efficient transportation, waste management, energy usage, and public safety

What we offer

1

Flexible and Adaptable

Flexible solutions can be adapted to any need of a modern city and its infrastructure. Highly scalable without disruption or major upgrades, from village to megacity deployment

2

Exceeds Industry Standards

Solutions are based on world leading AI & GenAl technology and validated by top global technology brands

3

On-Premise, With Cloud Benefits

Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features

4

Data Agnostic and GenAl Engineered

Delivering on-premise advanced cutting-edge Al and GPT functions with complete local control and security using all source data

On-Premise, With Cloud Benefits

Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features

Service Optimization

From optimizing traffic flow and adjusting public transport schedules, to reallocating emergency services, our solutions can streamline all city services

Say Bye To Coding

Simply drag and drop to create comprehensive dashboards with attractive widgets-effortlessly customize and deploy your IoT solutions

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Education

Our solutions transform educational outcomes by using big data analytics powered by generative AI

What we offer

1

Use of AI for education experience customization

Presight uses AI analytics to highly customize the education journey, for example, more accurate diagnostics of student skills, tailored learning paths

2

Digitalization of education

Provide a rich data and AI experience in education, enabling personalized & purpose-built education products

3

Growing demand for remote learning post COVID

AI driven tools to strengthen educational outcomes in remote learning environment

4

Identification of gaps in teachers' performance

Actionable feedback on the success and gaps of each lesson to improve outcome

Customized education experience

Equip education authorities, academic institutions and educators with data-driven tools to enhance student learning outcomes, identify talent and optimize learning programs

Optimization of outcomes

Education solutions to support early childhood development by optimizing educational programs

Align educational approach

Student-teacher matching to identify synergies and align optimal learning approaches

Stakeholder Overview

Domestic and International Customer Relationships

Presight serves leading organizations to create impact at scale, driving rapid improvements in the analytics quotient for each of its clients

Board of Directors

H.E. Dr. Sultan Ahmed Al Jaber
Chairman

- Minister of Industry & Advanced Technology of the UAE
- Chairman of Masdar
- Managing Director & Group CEO at ADNOC
- Over 20 years of experience across the energy spectrum
- Played a leading role in the UAE's energy diversification

H.E. Mansoor Al Mansoori
Vice Chairman

- Member of Abu Dhabi Executive Council
- Chairman of the Department of Health in Abu Dhabi
- Prominent leader with diverse professional experiences in senior leadership positions across government and private sectors

Kiril Evtimov
Board Member

- Group CTO at G42 and CEO of Core42
- Co-founder, board member, and former CEO of FairSignals Inc.
- Previously held leadership roles in Teradata, MicroStrategy, and eBay
- Seasoned technology and business leader with global experience across start-ups and Fortune 500 companies

Abdulla Rashed Alrashdi
Board Member

- CEO of Tamouh Healthcare
- Successfully led Tamouh Healthcare's efforts to monitor and curb the Covid pandemic
- Extensive executive experience in various official entities, including Abu Dhabi Police General Headquarters, Abu Dhabi Authority of Culture and Heritage, and the Federal Government

Suhail Bin Tarraf
Board Member

- Group Chief Operating Officer at First Abu Dhabi Bank (FAB)
- Former Chief Operating Officer at Emirates Islamic Bank
- Performance-driven transformative leader with over 20 years of senior expertise in Strategy, Operations, Technology, and Human Resources

Hamda Almheiri
Board Member

- Director, leading the Government Affairs function for ADQ, an Abu Dhabi-based investment and holding company
- Holds authority over ADQ's collaboration with industry advocates, leveraging areas of joint interest
- Oversees the continuous monitoring of relevant government activities globally

Thomas Pramotedham
Board Member and CEO

- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving large-scale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Management Team

Thomas Pramotedham
Chief Executive Officer

- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving large-scale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Ram Meyoor
Chief Financial Officer

- Over 25 years of finance experience across MENA, Asia and USA
- Holds MBA from Illinois State University, Illinois, USA
- Leads the company's finance department and is responsible for all financial functions including growth, governance, and compliance

Dr Adel Alsharji
Chief Operating Officer

- Responsible for company operations, with over 25 years of experience
- Expertise and in-depth knowledge of AML, auditing, and anti-corruption, focused on developing and delivering technology-driven financial AI products and solutions
- Previously worked in civil services and has a doctorate in business administration

Xiaodong Zhou
Chief Technology Officer

- Over 17 years experience in technology, started as an applied data scientist
- Visionary strategist specialized in developing future-proof technology roadmaps
- Develops the company's technology and AI products

Governance Framework

Comprehensive Governance Structure

Committed to the highest level of governance standards in line with international best practice

Presight AI Holding PLC Board of Directors

Responsible for preserving and enhancing Presight's long-term value for stakeholders

Audit & Risk Committee ("ARC")	Nomination & Remuneration Committee ("NRC")	Investment & Financial Committee ("IFC")
Oversight of the integrity of the Company's internal control framework, including integrity of the Company's financial reporting, processes, policies and controls, the internal audit function and the external auditor Additionally, oversight of the Company's material risk exposures, risk management framework, adherence to the risk appetite set by the Board and behavioral based risk initiatives to drive risk leadership	Supports the Board with the Board composition, renewal, performance and Board-relegated governance matters Includes the remuneration and benefit strategies for senior executives, the implementation of the Emiratization plan, the methodology used to address staff performance and corporate salary and grading structures	Oversight of the Company's investment transactions, investment risk management exposure policies and guidelines Includes review of investment manager selection

Integrity Due-Diligence Process

Minimizing potential exposure to reputational, sanctions, or legal risk

Presight manages the risks by applying the following:

Presight adheres to a stringent framework for integrity Due Diligence (DD) and direction on the mandatory activities required to screen a potential or existing counterparty for reputational and regulatory risks

DD is the independent information gathering and expertise that assesses the integrity-related risks that a counterparty carries so Presight can make informed risk-based decisions on the third parties it does business with

Mitigation measures are put in place to minimize potential exposure to reputational, sanctions, or legal risk

Risk Based Integrated Processes	Appropriate Controls
Management of Relationships	Actions & Consequences
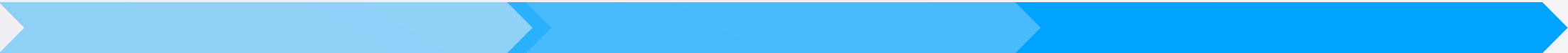
Committed to Excellence

ISO (International Organization for Standardization) certification is an internationally recognized endorsement that a company adheres to rigorous standards developed by the ISO. These standards ensure the quality, safety, efficiency, and interoperability of products, services, and systems

presight

ISO 9001:2015

Quality Management System

ISO 31000:2018

Risk Management

ISO 27701:2019

Privacy Information Management System

ISO 14001:2015

Environment Management System

ISO 37000:2021

Corporate Governance

ISO 37301:2015

Compliance Management System

ISO 45001:2018

Health and Safety Management System

ISO 27001:2022

Information Security Management System

ISO 22301: 2015

Business Continuity Management System

Execution Expertise Across All Disciplines of AI

AIQ

AGENTIC AI

*ENERGY*ai

COMPUTER VISION

WELLINSIGHT | **ROCK**INSIGHT
SMARTi | **CORRO**VISION

TIME SERIES FORECASTING

FORESIGHT | **CORRO**PIPE
CORROSCAN | **EMISSION**X

NATURAL LANGUAGE PROCESSING

DRILLREP

OPTIMIZATION

DRIVE | **OPTI**DRILL | **AR**360
ROBOWELL | **DRILL**TECT

AIQ

AIQ - Agentic AI

ENERGY*ai*

ENERGYai is the world's first Agentic AI developed specifically for the energy sector, created in collaboration with G42 and Microsoft. Powered by over 50 years of ADNOC's field data and a team of 200+ experts, it delivers self-learning, self-optimizing solutions that transform energy operations at scale.

KEY ACHIEVEMENTS (FIRST 90 DAYS)

POC AT SCALE

Covering 2 oil fields and 15% of ADNOC wells

FROM MONTHS TO HOURS

Proven time reduction for major aspects of seismic interpretation

+70% ACCURACY

In certain aspects of seismic interpretation
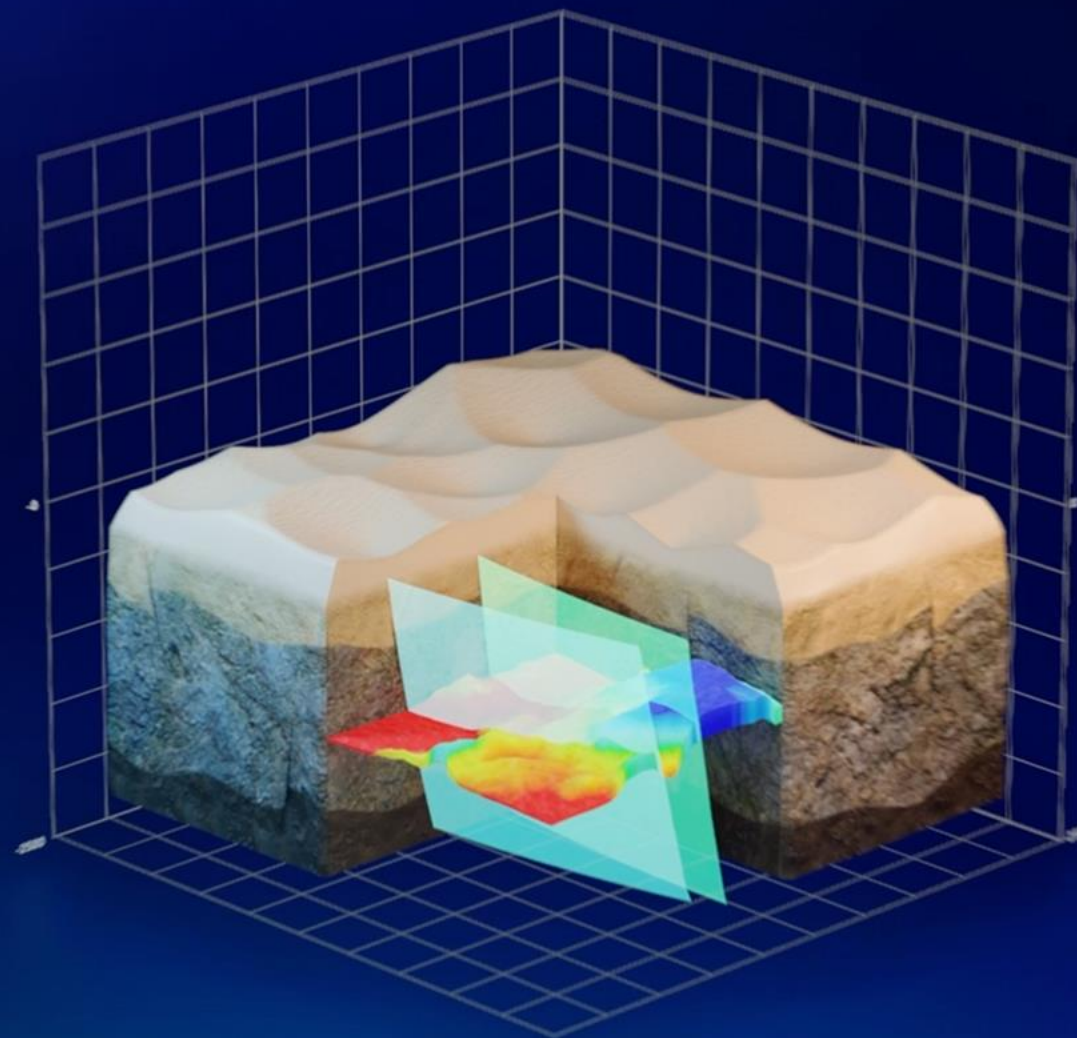
AIQ - Subsurface

AR360
BY AIQ

AR360 (Advanced Reservoir 360) is an intelligent reservoir management and short-term production optimization solution offering a comprehensive 360º view of your reservoir by integrating various workflows. It consists of 4 key modules:

1 Digital Reservoir Model Reviewer (DRM)

- Automated Assessment of Reservoir Model Quality and Predictive Capability
- Advisory system to enhance future model generation

2 Reservoir Performance Advisor (RPA)

- Automated assessment of Production Performance and a recommendation system for workover candidate selection
- Identify opportunities to maximize recovery factor

3 AI-Assisted Production Forecast (AI-PF)

- AI-Assisted Production forecast leveraging ML and Physics (Mins vs Days)
- Generate Multi-Scenario data driven production profiles to optimize in-fill well placement

4 Integrated workflows

- Identify poor-performing wells and recommend workovers
- Optimize new well plans through FDP quality assessment
- Enhance waterflood efficiency via streamline pattern analysis

AR360
BY AIQ

AIQ

9 RESERVOIRS
ADNOC Onshore & Offshore

↑ **10%**
Boost oil recovery from water flooding operations

75%
Efficiency gain in reservoir model reviews

↑ **20%**
Extension in life of active wells over 5 years

↑ **10%**
Cost reduction in drilling new infill wells over 5 years

DRIVE
BY AIQ

AIQ
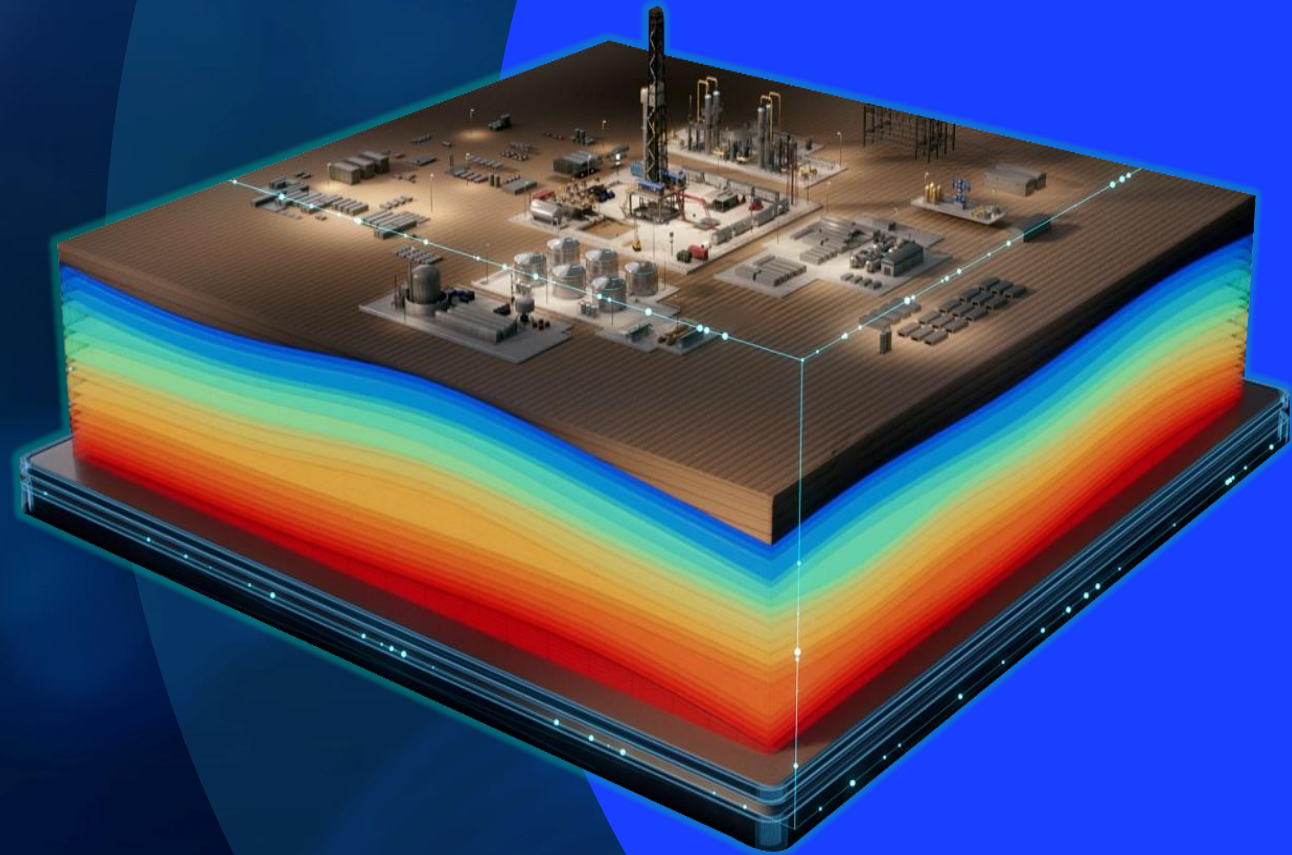
DRIVE (Data-driven Reservoir Insights and Value Enhancement) is a smart portfolio optimization solution for field development planning (FDP). It leverages data-driven proxies in place of traditional reservoir simulators to efficiently optimize and rank FDP scenarios. It consists of 3 key modules:

1 Quality Assurance & Quality Check (QA/QC)

- Advisory module to compare simulation results of multiple Field Development Scenarios (FDP) with a reference business plan case
- Allows quick evaluation of Reservoir and Well KPIs

2 Multi-Realization Generator (MRG)

- An automated process for generating an ensemble of Field Development Plan (FDP) simulation models
- systematically varies field and well constraints to produce a wide range of FDP scenarios, capturing diverse operating conditions

3 Meta Model Generator (MMG)

- Builds and trains machine learning proxy models using an ensemble of simulation profiles
- Generates optimized field- and well-level proxy models to evaluate, optimize, and rank FDP scenarios by varying operating constraints

ROCKINSIGHT
BY AIQ

AIQ

RockInsight revolutionizes thin-section analysis, revealing porosity, micropore distribution, and sedimentary structures critical for optimizing field development and recovery, especially in complex carbonate reservoirs.

Traditional methods are slow, costly, and inconsistent. RockInsight delivers fully automated, AI-powered interpretation with micron-level precision in seconds, generating high-fidelity 3D geological models for objective, reproducible insights that reduce uncertainty and enhance reservoir characterization

PREDICTED MICP

ORIGINAL IMAGE

DEPOSITIONAL ENVIRONMENT

PORE
Pore

CEMENT
Cement

FRAMEWORK GRAIN
Bioclasts Paleodictocunis Miliolids Intraclasts Lithocodium

WELLINSIGHT
BY AIQ

AIQ

WellInsight is a suite of AI-powered tools designed to deliver fast, accurate, and consistent borehole geology interpretation, reducing manual effort and improving subsurface decision-making. It comprises four integrated solutions

1 BHI (Borehole Image Interpretation)

- Automates geological feature detection and classification.
- Uses computer vision for dip magnitude and azimuth evaluation.
- Provides real-time, repeatable results with automatic dip picking

2 AI-1DMEM (1D Mechanical Earth Model)

- Generates high-resolution MEMs from borehole and log data
- Supports wellbore stability analysis
- Enables drilling optimization and geomechanical planning

3 AI-GeoStress

- Analyses and visualizes in-situ stress along the well path
- Optimizes well placement and reduces drilling risks

4 AI-Payzones

- Identifies and evaluates high-potential reservoir zones
- Integrates geological, geomechanical, and petrophysical data for efficient development

WELLINSIGHT
BY AIQ

AIQ

Deployment & Benefits

ADNOC 5 OPCOS
Onshore, Offshore, Al Dhafra, Al Yasat & Sour Gas

Reduces OPEX
Automates analysis to cut costs and enhance performance
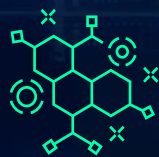
Reduced Uncertainty
Speeds decisions with consistent, automated insights.

Safer, Efficient Operations
By Improving wellbore stability and drilling efficiency.
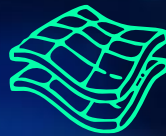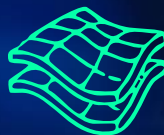
Improved Data Integration
Integrates subsurface data for better asset management and decisions.

AIQ - Drilling

DRILLING

AIQ

 AI-powered drilling solution designed to enhance well delivery by optimizing drilling performance, avoid interruptions, and automating reporting and quality control in drilling operations. It consists of 3 key solutions

1 OPTIDRILL

OPTIDRILL is web-based tool that improves drilling performance and reduces well development time using micro-KPIs and real-time alerts. It collects, validates, and analyzes operational data through robust quality controls, delivering actionable insights via a single, intuitive dashboard.

2 DRILLREP

DRILLREP is a QA/QC tool that streamlines Daily Drilling Report reviews by automating time summary checks. It ensures accurate and consistent code and subcode reporting, reducing errors, review time, and manual effort.

3 DRILLTECT

DRILLTECT helps operators prevent drilling interruptions by detecting and predicting drill hole issues through real-time data analysis.
It uses standard surface sensor data to identify anomalies and trigger alerts, requiring minimal human intervention and enabling scalable deployment across rig fleets.

DRILLING

AIQ

135 RIGS
ADNOC Onshore & Offshore

100%
Efficiency gain in people productivity of the QA/QC process

50%
Enhanced stuck pipe detection cuts non-productive time and costs

10%
Reduction in invisible lost time identified

40%
Improved Operational Efficiency

Reduces OPEX
By predicting anomalies early and enabling faster issue resolution.

AIQ - Production

ROBOWELL
BY AIQ

AIQ
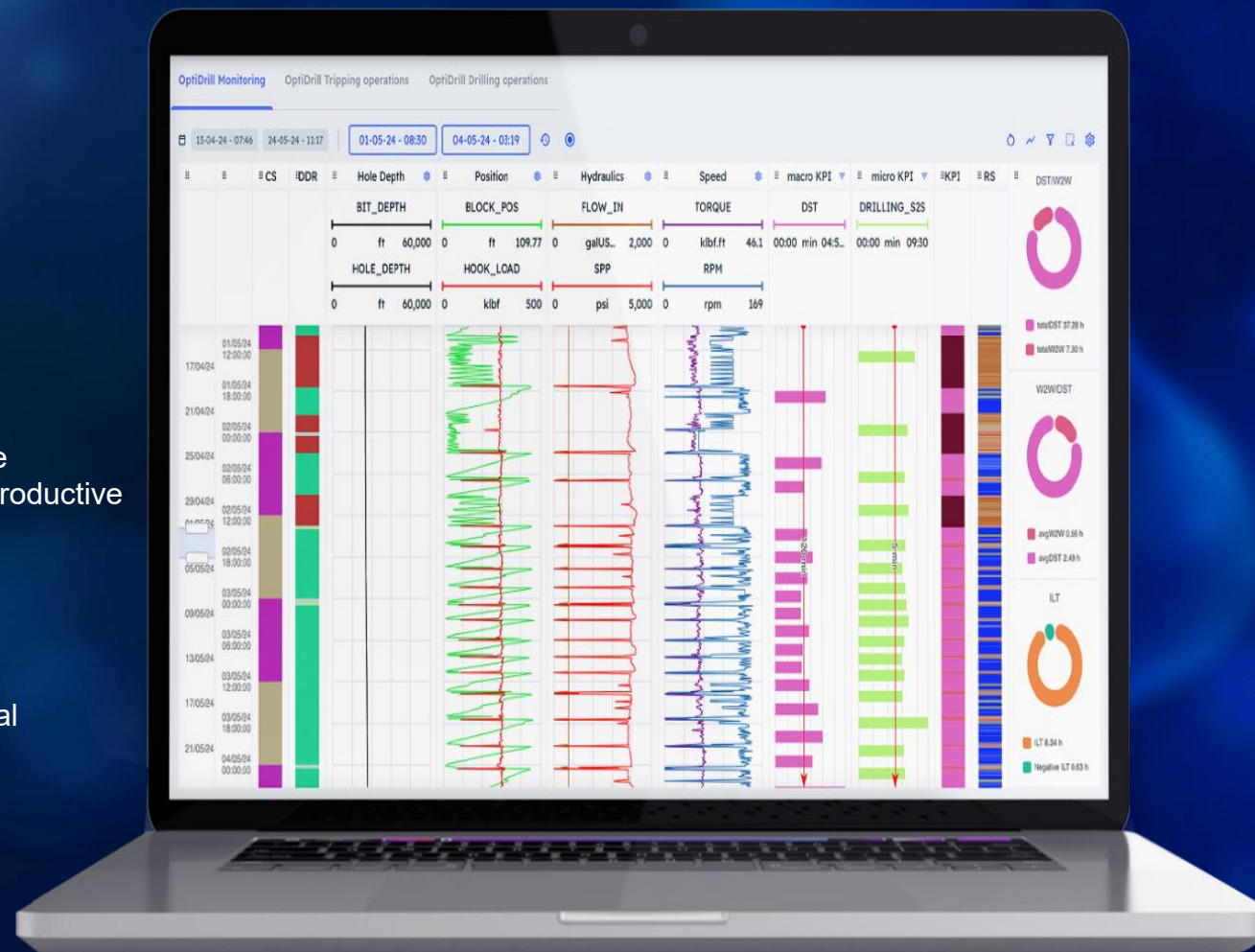
AIQ's ROBOWELL is designed to assist in the stabilization of well production in the most economically efficient manner possible

The application is set up to eliminate the need for the operations personnel to constantly monitor and adjust the well-operating variables

ROBOWELL is able to maintain stable operating conditions and optimize well production while considering the objectives to minimize gas lift consumption and operating constraints such as minimum bottom hole pressure, maximum flow line pressure, and maximum annulus pressure (MAASP), among other factors
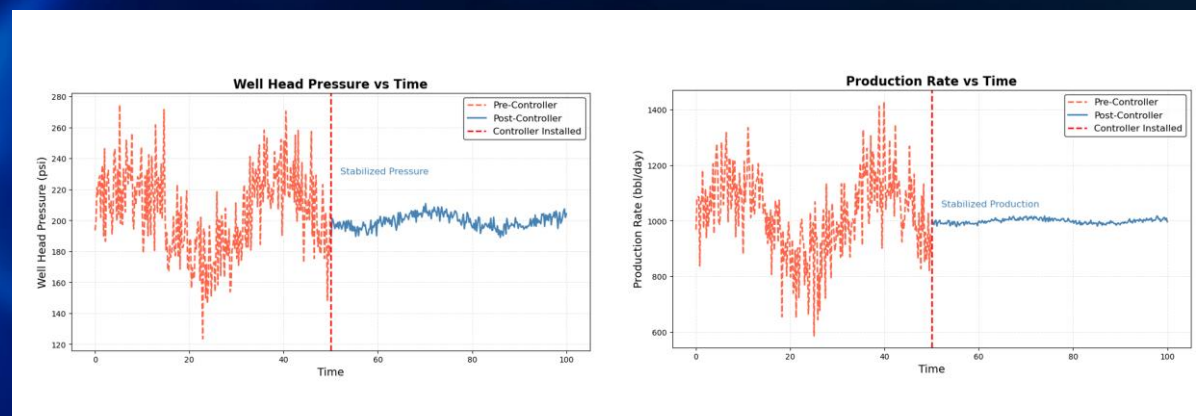
The presented plots illustrate the impact of implementing a controller on well operations, focusing on both well head pressure and production rates over time
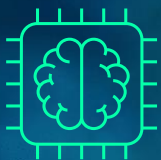
FORESIGHT
BY AIQ

AIQ

The AI-Powered Pump Management Solution

Foresight is an AI-powered solution built to maximise the uptime and efficiency of Electric Submersible Pumps (ESPs) and is scalable to any type of rotating pump

Foresight is a cloud-based solution combining machine learning, physics, and statistical analysis to predict failure probabilities. The platform uses historical sensor data with advanced processing, interpolation, and feature engineering to deliver accurate predictive insights, extend asset life and optimise operations.

Value & Benefits

MAXIMIZE PROFITABILITY BY:

- Reduce downtime by catching issues early
- Extend pump life by maximizing time between failures
- Plan smarter to cut waste and boost efficiency
- Control costs by streamlining pump inventory
- Lift ESP output with smarter reservoir insights

ENABLE PEOPLE TO:

- Minimize the asset's time spent on non-value-added tasks
- Reduce time to diagnose trip causes
- Nurture a digitalization mindset
- Increase productivity performance by providing more time on business planning and decision-making

FORESIGHT
BY AIQ

AIQ in collaboration with ADNOC, deployed the Foresight solution across ~115 wells from Onshore and Offshore assets to predict ESP failures in advance, aiming to prevent unplanned downtime and production losses.

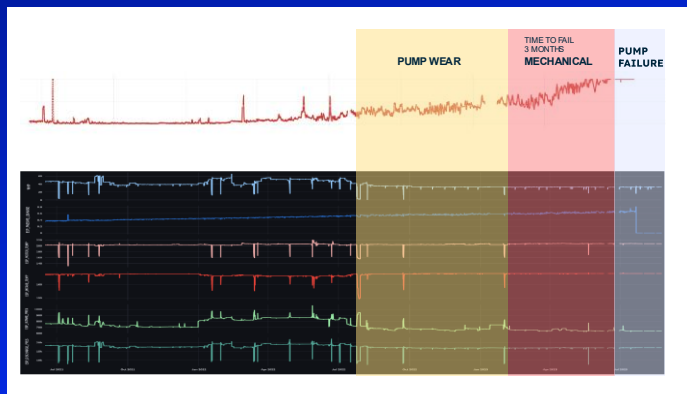Achieved 88.6% accuracy in failure prediction with 91.7% precision

Preventive actions ensured well interventions were planned.

Reduced ESP downtime up to 50%.

Around 10 million USD were saved during pilot stage.

The picture shows a clear increase in the failure indicator computed by Foresight, which accurately predicted an impending mechanical failure. The failure occurred three months later, validating the predictive analysis.

AIQ - Asset Integrity

CORROVISION
BY AIQ

CORROVISION is an AI-powered computer vision solution that detects and classifies corrosion severity, raises anomaly alerts, and recommends mitigation actions. It has 4 different Modules:

1 External Corrosion Detection

- Automated detection of corrosion from non-corrosion
- Classify corrosion into low, medium, high,
- Detection of pitting

2 Pipe Patrol Detection

- UAV integration for Aerial monitoring of pipeline routes
- Detection of sand build up, leaks, 3rd party, pipe exposure.
- Detection of vandalism

3 Electric Tower Anomaly Detection

- Identifies rust and structural degradation on AC towers
- Flags Absent or dislodged insulators impacting safety and performance
- Detects damage to power lines and associated hardware

4 Corrosion Advisor

- AI-driven assistant for contextual guidance and decision support
- Real-time tracking, prioritization, and automated case handling
- Predictive planning to reduce downtime and improve efficiency

CORROSCAN
BY AIQ

AIQ

CORROSCAN is a cloud-based solution that uses AI and historical data to predict corrosion at individual Condition Monitoring Locations (CMLs). Machine Learning models forecast corrosion across pressure equipment and pipelines. Enables accurate, proactive maintenance planning..

It has 3 main functions:

1 **Prediction of Next Inspection**

- Monitors Thickness Monitoring Locations (TMLs) on pressure-static equipment
- Predicts optimal inspection dates based on historical TML data

2 **Prioritizing Inspection Schedule**

- Prioritizing inspection schedule based on the prediction followed up by optimization

3 **Corrosion Advisor**

- Virtual RBI expert for inspection planning and decision support
- End-to-end tracking of inspection cases and actions
- Optimized maintenance and resource allocation to minimize downtime

# AIQ - HSE

EMISSIONX
BY AIQ

AIQ

EmissionX is an AI-powered platform that monitors near real-time GHG emissions, forecasts trends, and generates standardized reports. It integrates with systems like DCS and SCADA for continuous Scope 1 & 2 tracking at the equipment level. The platform offers predictive analytics, early anomaly detection, decarbonization advice, and scenario modelling to support compliance and data-driven decisions.

SCOPE 1

These are "direct" emissions caused by a company through the operation of its own assets.

SCOPE 2

These are "indirect" emissions generated from the production of the energy and organization purchases.

EMISSIONX
BY AIQ

AIQ
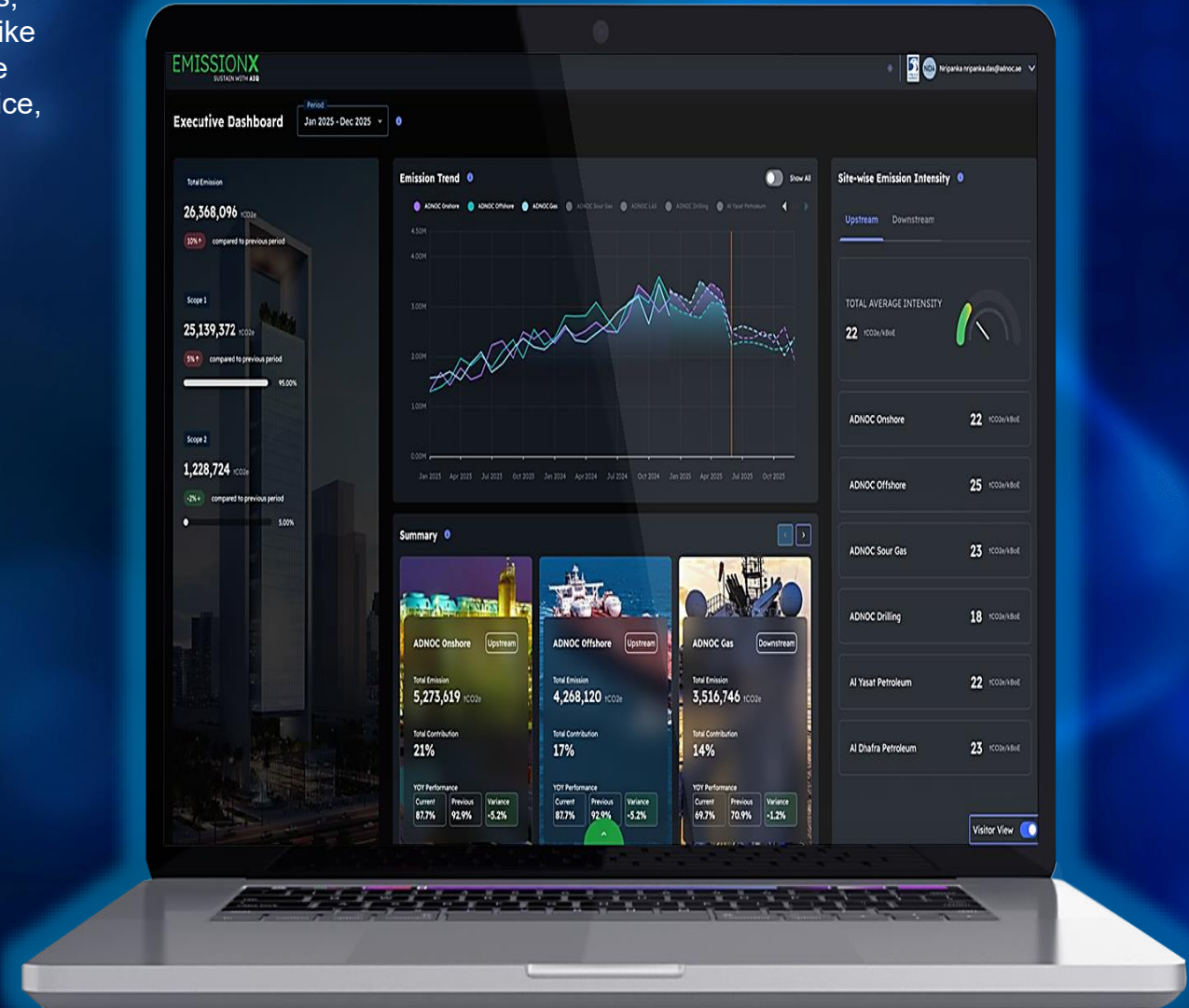
14 ASSETS & 500+ EMISSION SOURCES
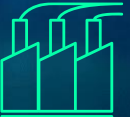ADNOC Gas, Sour Gas, Offshore & Refining

Real-time visibility into Scope 1 and 2 emissions at the equipment level enables quick action and response

90%+ accuracy in forecasting emissions and detecting anomalies using AI-driven predictive intelligence.

Help to assess the impact of carbon abatement initiatives

Makes carbon reduction efforts more cost effective & impactful

Integrates with existing systems via API for smooth data flow.

Product 2   Product 3   80%

15%
15%
35%

AI

SMARTi
BY AIQ

AIQ

87 VESSELS
ADNOC L&S

30%
Reduction in Safety Incidents

50%
Increase in Compliance Adherence

20%
Reduction in Downtime

25%
Improvement in Workforce Productivity

90%+
Accuracy of detecting HSE violations

<2 Sec
Reaction time from violation to alerting

G42

Presight AI Holding Plc Capital Structure

Investors	Issued Share Capital (ISC)	% Holding of ISC
Group 42 Holding LTD	3,836,119,400	68.4%
International Tech Group – Sole Proprietorship L.L.C	841,302,000	15.0%
Matrix Holdco RSC Ltd (ADNOC Affiliate)	224,347,200	4.0%
Professional + Retail ("Float")	706,911,400	12.6%
Total	**5,608,680,000**	**100.0%**

About G42

Leading **Artificial Intelligence** and **Cloud computing** company

At G42, we are on a mission to drive positive human progress through the combined efforts of people and technology. Born in Abu Dhabi and operating across the world, we champion AI as a powerful force for good. Our people are constantly reimagining what technology can do, applying advanced thinking and innovation to accelerate progress and help us tackle society's most pressing problems.

Our platforms and industry solutions harness the latest scientific research and apply them in responsible ways. Best-in-class digital transformation and infrastructure expertise brings the cutting-edge to every sector we serve, enabling true commercial impact.

In a nutshell, **we invent a better everyday**.
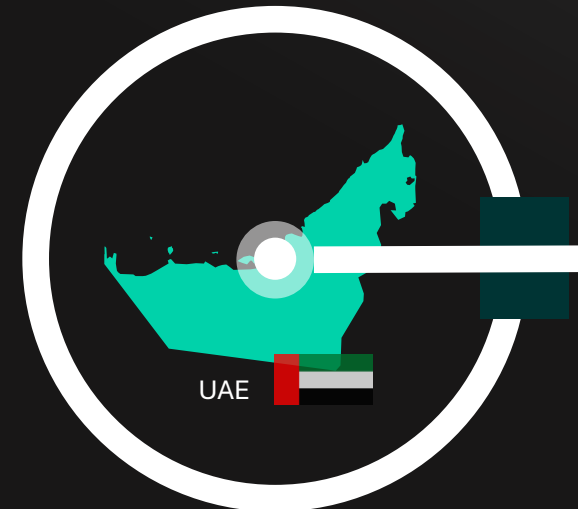
23,000+ People

80+ Nationalities

30+ Countries

◉ Underpinning digital transformation leveraging a **common technology platform**

◉ Enabling Enterprise AI for the **public sector and regulated industries**

◉ Delivering **commercial and societal impact**

UAE

Born in 2018 in **Abu Dhabi** and expanding globally

The Intelligence Grid™

At G42, we envision a future where **AI becomes an indispensable super-utility**, as integral to our daily lives as electricity. This vision is embodied in our concept of the Intelligence Grid, designed to integrate AI into every facets of people and planet advancement, delivering knowledge, assistance, and capabilities on demand. The Intelligence Grid relies on a scalable infrastructure connecting data centers, cloud, AI models, sensors, and more, ensuring that AI services are accessible everywhere, for anyone and always reliable, and secure.

G42

ENTERPRISE AI SOLUTIONS & CONSUMER BUSINESS

SPACE42   M2   CPX

Analog
Momentum
ASTRA TECH

presight
AIQ

INCEPTION
A G42 company

AI & CLOUD
ENABLEMENT

core42
DIGITAL
INFRASTRUCTURE

Khazna

DATA CENTERS

BACKED BY GLOBAL INVESTORS

Microsoft   SilverLake   DF   MUBADALA

About G42 Operating Companies

Overview

Khazna

FOUNDATION OF THE DIGITAL INFRASTRUCTURE
Leading data center provider in the MENA region with unparalleled design, development, and operating expertise.

core42

CLOUD ENABLEMENT
Sovereign cloud pioneer born in the MENA region, delivering robust Cloud and HPC infrastructure, and managed services.

presight
A G42 company

BUSINESS INTELLIGENCE AND BIG DATA ANALYTICS
Highly scalable Big Data platform serving government and enterprise clients globally.

SPACE42

GEOSPATIAL TECH LEADER
Wide offerings in satellite telecommunications, geospatial intelligence and AI across industries, including, Transportation, Energy, Environment, Defense and more.

INCEPTION
A G42 company

BESPOKE AI MODELS FACTORY
Domain-specific AI models development, including national LLMs on local language and corporate navigators.

M42

TECHNOLOGY ENABLED CARE
National champion of end-to-end healthcare with Centers of Excellence for care delivery performing in the top tier of global benchmarks.

AIQ

AI FOR THE OIL & GAS AND ENERGY SECTOR
Shaping the transformation of the Energy sector, by leveraging AI with a combination of compute infrastructure, unique datasets and industry expertise. JV Presight/ADNOC.

cpx

END-2-END CYBER AND PHYSICAL SECURITY
End-to-end cybersecurity capabilities to accelerate cyber maturity with robust cyber resilience services, cloud security, red team & more.

Analog

TAKING INTELLIGENCE TO THE EDGE OF COMPUTING
Creating platforms that connect people, places and things through the use of smart sensors and mixed reality devices to serve multiple industries.
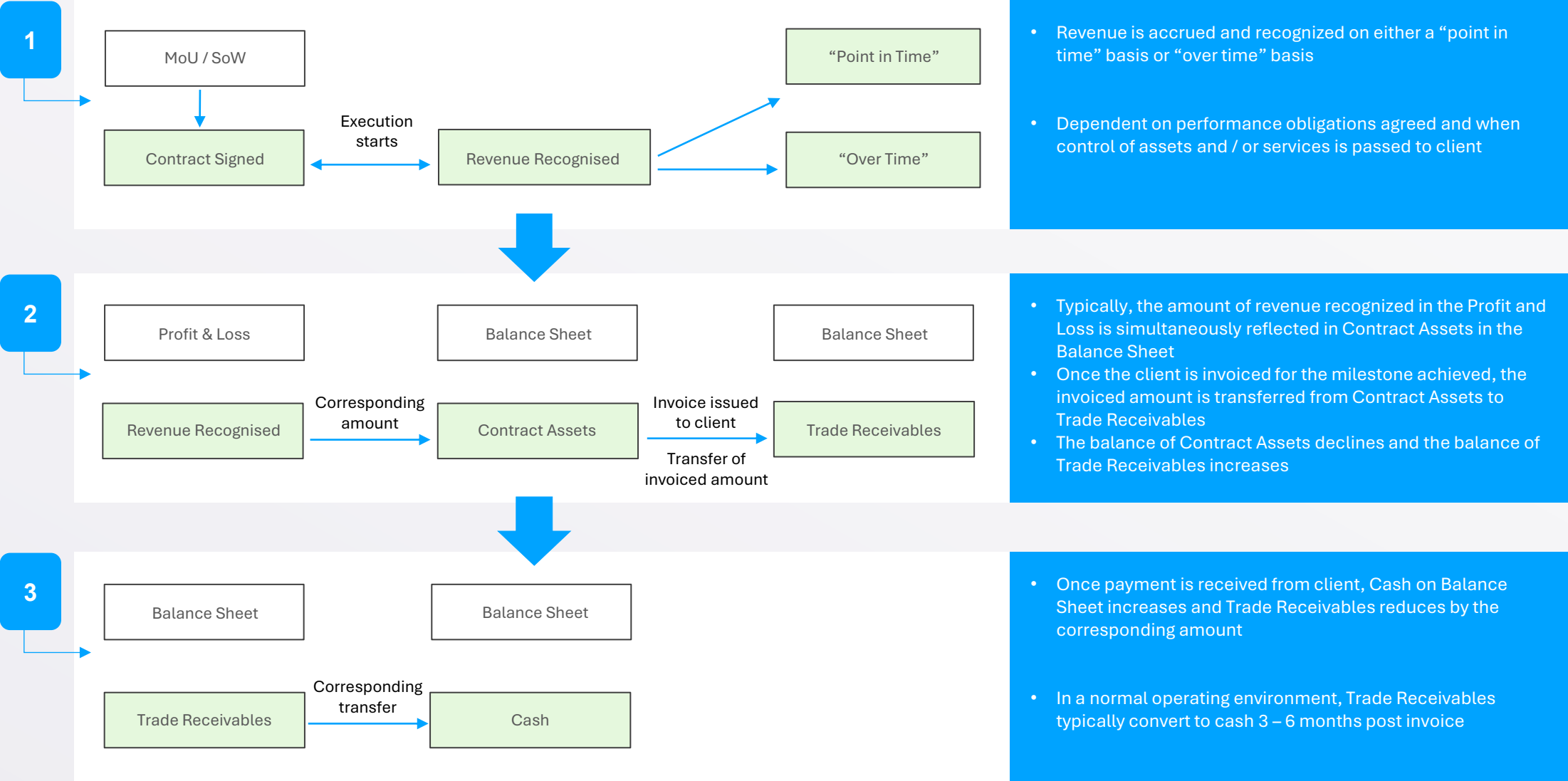
ASTRA tech

LARGEST CONSUMER APP ECOSYSTEM IN THE REGION
The MENA Region's first Super App, creating full-fledged communications, payment and lending network.

Other

Flow of Funds Illustration

1

MoU / SoW

Contract Signed — Execution starts — Revenue Recognised

"Point in Time"

"Over Time"

- Revenue is accrued and recognized on either a "point in time" basis or "over time" basis

- Dependent on performance obligations agreed and when control of assets and / or services is passed to client

2

Profit & Loss

Balance Sheet

Balance Sheet

Revenue Recognised — Corresponding amount — Contract Assets — Invoice issued to client / Transfer of invoiced amount — Trade Receivables

- Typically, the amount of revenue recognized in the Profit and Loss is simultaneously reflected in Contract Assets in the Balance Sheet
- Once the client is invoiced for the milestone achieved, the invoiced amount is transferred from Contract Assets to Trade Receivables
- The balance of Contract Assets declines and the balance of Trade Receivables increases

3

Balance Sheet

Balance Sheet

Trade Receivables — Corresponding transfer — Cash

- Once payment is received from client, Cash on Balance Sheet increases and Trade Receivables reduces by the corresponding amount

- In a normal operating environment, Trade Receivables typically convert to cash 3 – 6 months post invoice

93

Thank You

Get in touch:
investors@presight.ai